



Announcement Summary

Entity name
FREEHILL MINING LIMITED.

Date of this announcement
Friday June 20, 2025

The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options	63,717,043	20/06/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

FREEHILL MINING LIMITED.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

091608025

1.3 ASX issuer code

FHS

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/6/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
23-Apr-2025 09:33	New - Proposed issue of securities - FHS	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

838,958 shares and 419,479 free attaching options



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

20/6/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

See Entitlement Offer prospectus dated 23 April 2025.

Issue details

Number of +securities

63,717,043

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options free attaching to Entitlement Offer shares as set out in Prospectus dated 23 April 2025.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

20/6/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://announcements.asx.com.au/asxpdf/20250423/pdf/06hz16xq3gltn6.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00800000

Expiry date

29/5/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

FHS : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

See Entitlement Offer prospectus dated 23 April 2025.

Issue details

Number of +securities

63,717,043

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FHS : ORDINARY FULLY PAID	3,233,527,769
FHSN : ORDINARY FULLY PAID DEFERRED	128,271,991

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FHSAL : OPTION EXPIRING 29-MAY-2028 DEFERRED	64,135,996
FHSAJ : OPTION EXPIRING 22-FEB-2026 EX \$0.025	72,000,000
New class - code to be confirmed : Options	63,717,043