

26 June 2025

The Manager
Market Announcements Office
ASX Limited
Level 4, North Tower, Rialto
525 Collins Street
MELBOURNE VIC 3000

Dear Sir/Madam,

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

FOS Capital Limited (Company) gives this notice pursuant to Section 708A(5)(e) of the Corporations Act in relation to 967,742 ordinary shares issued on 13 May 2025 for the acquisition of Glowing Structures, 12,333,334 ordinary shares issued on 24 June 2025 (a placement of shares to institutional and sophisticated investors) for the acquisition to fund the acquisition of street lighting business assets (ATS) from Traffic Technologies Ltd group (in Administration) and working capital, and issue of 138,889 ordinary shares on 24 June 2025 to employees as a part of an employee incentive program.

The shares were issued without disclosure to the investors under Part 6D.2 of the Corporations Act, in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- b) Section 674 of the Corporations Act.

As at the date of this notice, there is no information that is “excluded information” for the purposes of Sections 708A(7) and (8) of the Corporation Act that is required to be disclosed for the purpose of Section 708A(6)(e) of the Corporation Act.

Yours faithfully

Con Scrinis
Managing Director
con@foslighting.com.au

This Announcement was authorised for release to ASX by the board of FOS Capital Ltd.