



27 June 2025

Share Purchase Plan Results and Additional Placement

Silver and base metals explorer **Iltani Resources Limited** (ASX: ILT, "Iltani" or "the Company") advises that further to its announcement dated 21 May 2025 and its offer booklet dated 29 May 2025, the Company's Share Purchase Plan ("SPP") closed at 5.00pm on Friday 20 June 2025 with the total accepted subscriptions received under the SPP amounting to \$965,000.

A total of 4,488,406 fully paid ordinary shares ("Shares") will be issued to applicants under the SPP. An Appendix 2A for the issue of Shares will be released to ASX at or about the same time as the issue.

The Company also advises it has received a commitment for an additional private placement to a sophisticated professional investor ("Placement"), at an issue price of \$0.215 (21.5 cents) per Share to raise approximately \$200,000 (before expenses). The new Shares will be issued today, in accordance with ASX Listing Rule 7.1.

The total amount raised over the past month through the SPP and the Company's Placement capacity is \$2.97 million (before costs).

Iltani will use funds raised under the SPP and Placements for exploration activities at its Orient Silver-Indium Project and other areas of interest, costs of the offer and general working capital purposes.

Iltani's Managing Director Donald Garner said, *"Thank you to our existing shareholders and welcome to our new shareholders. We are grateful for your support, and the strong demand for the SPP and Placement is recognition of the quality of Iltani's projects, in particular the Orient Silver-Indium Project and the potential for Iltani to create material shareholder value and deliver outstanding returns for our shareholders as we advance the Orient Project forward."*

Authorisation

This announcement has been approved for issue by the Board of Iltani Resources Limited.

Contact Details

For further information, please contact:

Donald Garner
Managing Director
Iltani Resources Limited
+61 438 338 496
dgarner@iltaniresources.com.au

Nathan Ryan
Investor Relations
NWR Communications
+61 420 582 887
nathan.ryan@nwrcommunications.com.au



About Iltani Resources

Iltani Resources (ASX: ILT) is an ASX listed company focused on exploring for and developing the precious metals and base metals projects to deliver the metals and critical minerals required to create a low emission future. It has built a portfolio of advanced exploration projects in Queensland and Tasmania with multiple high quality, drill-ready targets. Iltani has completed drilling at the Orient Silver-Indium Project, part of its Herberton Project, in Northern Queensland. The drilling has returned outstanding intercepts of silver-lead-zinc-indium mineralisation, positioning Orient as Australia’s most exciting silver-indium discovery.

Other projects include the Northern Base Metal Project in Northern Queensland plus the Mt Read Volcanics Project in Tasmania.

Figure 1 Location of Iltani Resources' projects in Queensland and Tasmania

