



Announcement Summary

Entity name

ALVO MINERALS LIMITED

Date of this announcement

Friday June 27, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ALVAR	OPTION EXPIRING 20-JUN-2028 DEFERRED	15,700,078	27/06/2025
New class - code to be confirmed	Institutional Options	18,778,337	11/06/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ALVO MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

637802496

1.3 ASX issuer code

ALV

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/6/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
02-Jun-2025 11:17	New - Proposed issue of securities - ALV	An accelerated offer (institutional) An accelerated offer (retail)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Shortfall Securities to be issued.
Lead Manager Options to be issued.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Retail Securities

ASX +security code and description

ALVAR : OPTION EXPIRING 20-JUN-2028 DEFERRED

Date the +securities the subject of this notification were issued

27/6/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to the Prospectus issued to ASIC and ASX 2 June 2025

Issue details

Number of +securities

15,700,078

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00000000

Institutional Securities

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

11/6/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to the Prospectus issued to ASIC and ASX 2 June 2025



Issue details

Number of +securities

18,778,337

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil consideration - attaching options



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Institutional Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

11/6/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://alvo.com.au/investors-centre/asx-announcements/>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.05000000

Expiry date

11/6/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

ALV : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to the Prospectus issued to ASIC and ASX 2 June 2025

Issue details

Number of +securities

18,778,337

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ALV : ORDINARY FULLY PAID	154,715,560

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ALVAD : OPTION EXPIRING 21-JUL-2025 RESTRICTED	5,000,000
ALVAE : OPTION EXPIRING 01-JAN-2029 EX NIL	600,000
ALVAF : OPTION EXPIRING 27-MAY-2026 EX \$0.45	3,000,000
ALVAH : OPTION EXPIRING 01-JUN-2030 EX NIL	700,000
ALVAI : PERFORMANCE RIGHTS	2,000,000
ALVAR : OPTION EXPIRING 20-JUN-2028 DEFERRED	15,700,078
ALVAG : OPTION EXPIRING 14-AUG-2026 EX \$0.50	1,000,000
New class - code to be confirmed : Institutional Options	18,778,337