



Announcement Summary

Entity name
SUNRISE ENERGY METALS LIMITED

Announcement Type
New announcement

Date of this announcement
Monday June 30, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SRL	ORDINARY FULLY PAID	4,999,906	30/06/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SUNRISE ENERGY METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

34127457916

1.3 ASX issuer code

SRL

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/6/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

10-Jun-2025 10:03

Announcement Title

Update - Update - Proposed issue of securities - SRL

Selected Appendix 3B to submit quotation request

An offer of +securities under a +securities purchase plan

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

4,999,906 free attaching unquoted options under the Share Purchase Plan.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

SRL : ORDINARY FULLY PAID

Issue date

30/6/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

4,999,906

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.30000000

Any other information the entity wishes to provide about the +securities to be quoted

4,999,906 fully paid ordinary shares (the subject of this Appendix 2A) and the 4,999,906 free attaching unquoted options (the subject of a subsequent Appendix 3G) were issued on 30June 2025 under the Share Purchase Plan initially announced on 22 April 2025.

After the issue of the SPP Shares and Options, the Company will have 115,227,404 fully paid ordinary shares (ASX: SRL) on issue and 24,999,906 unquoted options on issue (ASX: SRLAJ).

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SRL : ORDINARY FULLY PAID	115,227,404

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SRLAJ : OPTION EXPIRING 31-MAY-2027 EX \$0.40	20,000,000
SRLAA : PERFORMANCE RIGHTS	3,436,000