



Announcement Summary

Entity name
AXEL REE LIMITED

Announcement Type
New announcement

Date of this announcement
Monday June 30, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AXLO	OPTION EXPIRING 07-FEB-2028	3,000,000	27/06/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AXEL REE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

50665921273

1.3 ASX issuer code

AXL

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/6/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
26-Jun-2025 09:53	New - Proposed issue of securities - AXL	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

AXLO : OPTION EXPIRING 07-FEB-2028

27/6/2025

Distribution Schedule

%



Issue details

Number of +securities to be quoted

3,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Provision of corporate advisory and investor relations services by Evolution Capital Pty Ltd for a period of 12 months.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

60,000.000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AXLO : OPTION EXPIRING 07-FEB-2028	102,400,590
AXL : ORDINARY FULLY PAID	100,820,598

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AXLAE : ORDINARY FULLY PAID RESTRICTED	73,633,889
AXLAF : OPTION EXPIRING 17-APR-2027 RESTRICTED	1,750,000
AXLAG : OPTION EXPIRING 17-APR-2027 RESTRICTED	1,750,000
AXLAH : OPTION EXPIRING 08-JUL-2027 RESTRICTED	5,000,000
AXLAI : OPTION EXPIRING 19-JUL-2027 RESTRICTED	5,000,000
AXLAJ : PERFORMANCE RIGHTS RESTRICTED	4,100,000