



Announcement Summary

Entity name
BTC HEALTH LTD

Date of this announcement
Tuesday July 01, 2025

The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options	3,000,000	01/07/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BTC HEALTH LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

45091979172

1.3 ASX issuer code

BTC

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/7/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

1/7/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Salesh Balak	Salesh Balak	3,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Grant date

1 July 2025

Exercise price

\$0.08 per option

Expiry

The Options expire on 30 June 2030

Vesting conditions

Provided the employee remain employed or engaged by the Group (and are not serving a period of notice of termination or cessation of employment at that time), the Vesting Condition will be satisfied and vest in the following tranches:

-1,000,000 of the Options will vest on the Grant Date;

-1,000,000 of the Options will vest on 1 July 2026; and

-1,000,000 of the Options will vest on 1 July 2027.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.08000000

Expiry date

30/6/2030



Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

BTC : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Grant date
1 July 2025

Exercise price
\$0.08 per option

Expiry
The Options expire on 30 June 2030

Vesting conditions
Provided the employee remain employed or engaged by the Group (and are not serving a period of notice of termination or cessation of employment at that time), the Vesting Condition will be satisfied and vest in the following tranches:
-1,000,000 of the Options will vest on the Grant Date;
-1,000,000 of the Options will vest on 1 July 2026; and
-1,000,000 of the Options will vest on 1 July 2027.

Any other information the entity wishes to provide about the +securities the subject of this notification

Nil

Issue details

Number of +securities

3,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BTC : ORDINARY FULLY PAID	325,323,308

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BTCAG : OPTION EXPIRING 10-NOV-2028 EX \$0.049	12,000,000
BTCAC : OPTION EXPIRING 23-NOV-2026 EX \$0.12	6,000,000
New class - code to be confirmed : Options	3,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

3,000,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

N/A