



## Announcement Summary

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**Name of entity**

ORICA LIMITED

**Announcement type**

Update announcement

**Type of update**

Daily buy-back notification

**Date of this announcement**

4/7/2025

**Reason for update**

Daily buy-back notification
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**ASX Security code and description of the class of +securities the subject of the buy-back**

ORI : ORDINARY FULLY PAID

**The type of buy-back is:**

On market buy-back

**Total number of +securities bought back before previous day**

7,714,664

**Total number of +securities bought back on previous day**

216,678

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ORICA LIMITED

We (the entity named above) provide the following information about our buy-back.

**1.2 Registration number type**

ABN

**Registration number**

24004145868

**1.3 ASX issuer code**

ORI

**1.4 The announcement is**

Update/amendment to previous announcement

**1.4a Type of update**

Daily buy-back notification

**1.4b Reason for update**

Daily buy-back notification

**1.4c Date of initial notification of buy-back**

12/3/2025

**1.4d Date of previous announcement to this update**

3/7/2025

**1.5 Date of this announcement**

4/7/2025

**1.6 ASX Security code and description of the class of +securities the subject of the buy-back**

ORI : ORDINARY FULLY PAID



## Part 2 - Type of buy-back

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### **2.1 The type of buy-back is:**

On market buy-back



## Part 3 - Buy-back details

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### Part 3A - Details of +securities, price and reason

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**3A.1 Total number of +securities on issue in the class of +securities to be bought back**

487,360,505

**3A.4 Does the entity intend to buy back a minimum number of +securities**

No

**3A.5 Does the entity intend to buy back a maximum number of securities**

No

3A.6 Name of broker or brokers who will offer to buy back +securities on the entity's behalf

**Broker name:**

Goldman Sachs Australia Pty Ltd

**3A.9 Are the +securities being bought back for a cash consideration?**

Yes

**3A.9a Is the price to be paid for +securities bought back known?**

No

**3A.9a.1 In what currency will the buy-back consideration be paid?**

AUD - Australian Dollar

### Part 3B - Buy-back restrictions and conditions

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**3B.1 Does the buy-back require security holder approval?**

No



## Part 3C - Key dates

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### On-market buy-back

#### 3C.2 Proposed buy-back start date

28/3/2025

#### 3C.3 Proposed buy-back end date

27/3/2026

## Part 3D - Other Information

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### 3D.1 Any other information the entity wishes to notify to ASX about the buy-back

The Company intends to buy-back up to \$400 million worth of ordinary shares. For further details refer to the ASX announcement titled 'Orica announces on-market share buy-back' issued in conjunction with this announcement. The exact amount and timing of the buy-back will be dependent on market conditions and there can be no guarantee that Orica will repurchase any or all of its ordinary shares. Orica reserves the right to vary, suspend or terminate the share buy-back at any time.

**Part 4 - Daily buy-back notification**

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A daily buy-back notification must be submitted for Employee share scheme, On-market, Equal access share scheme and Other buy-backs at least half an hour before the commencement of trading on the +business day after any day on which +securities are bought back (per listing rule 3.8A)

Please verify if the pre-populated values are accurate as they are only indicative based on previous online submissions. The pre-populated values may not be accurate if previous online submissions are still in-flight or in case of announcements made via a MS Word form.

Whilst you may over-ride a pre-populated value, once over-ridden it will not be possible to retrieve the previously pre-populated value.

**4.1 Date of this notification**

4/7/2025

**4.2 Previous day on which +securities were bought back**

3/7/2025

	Before previous day	On previous day
4.3 Total number of +securities bought back, or in relation to which acceptances have been received	7,714,664	216,678
4.4 Total consideration paid or payable for the +securities	AUD 144,109,943.56000	AUD 4,272,240.13000
4.5 Highest price paid	AUD 19.83000000	AUD 19.84000000
	<b>Date highest price was paid:</b>	
	2/7/2025	
4.6 Lowest price paid	AUD 16.95000000	AUD 19.54000000
	<b>Date lowest price was paid:</b>	
	31/3/2025	

**4.7 Highest price allowed to be paid by entity on the previous day under listing rule 7.33:**

AUD 20.38690000

**4.8 If the entity has disclosed an intention to buy back a maximum number of +securities, the remaining number of +securities to be bought back as at the end of the previous day**