

Announcement Summary

Entity name

AMAERO LTD

Announcement Type

New announcement

Date of this announcement

Monday July 07, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
3DAAN	OPTION EXPIRING 31-OCT-2033 EX \$0.192	1,800,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/04/2025
3DAAE	PERFORMANCE RIGHTS	28,558	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	04/07/2025
3DAABH	OPTION EXPIRING 11-FEB-2035 EX \$0.332	375,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/04/2025
3DAAH	OPTION EXPIRING 04-JUL-2025 EX \$0.42	7,520,439	Expiry of option or other convertible security without exercise or conversion	04/07/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

AMAERO LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ACN

633541634

1.3 ASX issuer code

3DA

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/7/2025



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

3DAAE: PERFORMANCE RIGHTS

Unquoted +equity securities that have ceased Number of securities that have ceased

28.558

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

Is the entity paying any consideration for the cessation?

4/7/2025

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

3DAAN: OPTION EXPIRING 31-OCT-2033 EX \$0.192

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,800,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

Is the entity paying any consideration for the cessation?

30/4/2025

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

3DAAH: OPTION EXPIRING 04-JUL-2025 EX \$0.42

Unquoted +equity securities that have ceased

Number of securities that have ceased

7.520.439

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Is the entity paying any consideration for the cessation?

Appendix 3H - Notification of cessation of securities No Date of cessation 4/7/2025 Any other information the entity wishes to notify to ASX about the cessation? **ASX +Security Code and Description** 3DAABH: OPTION EXPIRING 11-FEB-2035 EX \$0.332 Unquoted +equity securities that have ceased Number of securities that have ceased 375,000 Reason for cessation Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied **Date of cessation** Is the entity paying any consideration for the cessation? No 30/4/2025

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue				
3DA : ORDINARY FULLY PAID	690,798,634				
3DAO : OPTION EXPIRING 02-DEC-2025	186,754,680				
3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)					
ASX +security code and description	Total number of +securities on issue				
3DAAI : OPTION EXPIRING 01-AUG-2025 EX \$0.42	18,673,464				
3DAABE : OPTION EXPIRING 19-DEC-2034 EX \$0.272	950,400				
3DAABF : OPTION EXPIRING 06-JAN-2035 EX \$0.295	1,000,000				
3DAABA : OPTION EXPIRING 22-JUL-2034 EX \$0.40	1,000,000				
3DAABB : OPTION EXPIRING 09-SEP-2034 EX \$0.40	165,000				
3DAAAZ : OPTION EXPIRING 05-AUG-2029 EX \$0.39	2,000,000				
3DAAS : OPTION EXPIRING 16-DEC-2033 EX \$0.28	3,553,000				
3DAAO : OPTION EXPIRING 31-OCT-2033 EX \$0.193	1,995,588				
3DAAK : OPTION EXPIRING 31-OCT-2033 EX \$0.186	12,750,000				
3DAAL : OPTION EXPIRING 31-OCT-2033 EX \$0.19	3,000,000				
3DAAM : OPTION EXPIRING 31-OCT-2033 EX \$0.191	2,500,000				
3DAAN : OPTION EXPIRING 31-OCT-2033 EX \$0.192	1,200,000				

3DAABC: OPTION EXPIRING 08-NOV-2027 EX \$0.348

4,200,000



3DAABD : OPTION EXPIRING 08-NOV-2027 EX \$0.50	3,000,000
3DAAE : PERFORMANCE RIGHTS	91,195
3DAABH : OPTION EXPIRING 11-FEB-2035 EX \$0.332	2,419,375
3DAAR : OPTION EXPIRING 05-APR-2027 EX \$0.50	1,000,000
3DAAP : OPTION EXPIRING 08-NOV-2033 EX \$0.248	3,000,000
3DAAQ : OPTION EXPIRING 27-DEC-2026 EX \$0.24	59,508,527
3DAABI : OPTION EXPIRING 17-MAR-2035 EX \$0.265	2,000,000
3DAAH : OPTION EXPIRING 04-JUL-2025 EX \$0.42	0
3DAAH : OPTION EXPIRING 04-JUL-2025 EX \$0.42 3DAAT : OPTION EXPIRING 31-OCT-2033 EX \$0.248	950,000
3DAAT : OPTION EXPIRING 31-OCT-2033 EX \$0.248	950,000
3DAAT : OPTION EXPIRING 31-OCT-2033 EX \$0.248 3DAAU : OPTION EXPIRING 27-NOV-2033 EX \$0.173	950,000 2,500,000
3DAAT : OPTION EXPIRING 31-OCT-2033 EX \$0.248 3DAAU : OPTION EXPIRING 27-NOV-2033 EX \$0.173 3DAABG : OPTION EXPIRING 30-JAN-2035 EX \$0.332	950,000 2,500,000 351,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.