

RENERGEN LIMITED

Incorporated in the Republic of South Africa
(Registration number: 2014/195093/06)
JSE Share code: REN
A2X Share code: REN
ISIN: ZAE000202610
LEI: 378900B1512179F35A69
Australian Business Number (ABN): 93 998 352 675
ASX Share code: RLT
("Renergen" or "the Company")



RESULTS OF THE GENERAL MEETING AND NOTICE TO NEW ZEALAND FOREIGN RENERGEN SHAREHOLDERS

Unless expressly defined otherwise, capitalised terms herein have the same meaning given to them in the combined circular distributed to Renergen Shareholders on 12 June 2025 ("Circular").

INTRODUCTION AND BACKGROUND

Renergen Shareholders are referred to the joint firm intention announcement released on Tuesday, 20 May 2025 and the Circular regarding the Offer, being the offer made by ASPI to Renergen Shareholders to acquire all Renergen Shares by way of the Scheme, and if the Scheme is not successful, then pursuant to the Standby Offer, provided the Standby Offer Trigger Event occurs.

Upon successful implementation of the Scheme, the Renergen Shares will be delisted from the JSE.

RESULTS OF THE GENERAL MEETING

Shareholders are hereby advised that at the general meeting of the Company held in person at 2nd Floor, Sandton Gate, 25 Minerva Ave, Glenadrienne, Sandton, 2196 and conducted virtually via electronic communication at 10:00 SAST today, 10 July 2025 ("GM"), all resolutions were passed by the requisite majority of Renergen Shareholders.

Details of the results of the voting at the GM are as follows:

Resolutions proposed at the GM	Votes for resolution as a percentage of total number of shares voted at GM	Votes against resolution as a percentage of total number of shares voted at GM	Number of shares voted at GM	Number of shares voted at GM as a percentage of shares in issue*	Number of shares abstained as a percentage of shares in issue*
Special resolution number 1: Approval of the Scheme in terms of sections 114 and 115 of the Companies Act	99.80%	0.20%	64 459 635	41.54%	0.06%
Special resolution number 2: Revocation of Special Resolution Number 1	99.68%	0.32%	64 452 521	41.54%	0.07%
Ordinary resolution number 1: Implementation	99.95%	0.05%	64 456 961	41.54%	0.06%

Note

*Total number of shares in issue as at the date of the GM was 155 170 891 of which 0 were treasury shares.

OFFER CONDITIONS

Renergen Shareholders should note that the implementation of the Offer remains subject to and will only become operative upon the fulfilment or, if applicable, waiver of a number of Offer Conditions by the date set out in paragraph 5.2.4 of the Circular, being 30 September 2025, unless extended.

NOTICE TO NEW ZEALAND FOREIGN RENERGEN SHAREHOLDERS

Renergen Shareholders are advised that, in accordance with the provisions of the Circular, ASPI has satisfied itself and has determined, in its sole and absolute discretion, that all Foreign Renergen Shareholders who are registered in, or who are resident, domiciled or located in, or who are citizens of, New Zealand, can receive the Consideration Shares in terms of the Scheme without ASPI having to register a prospectus or take any other action to comply with the laws of New Zealand.

Accordingly, Foreign Renergen Shareholders who are registered in, or who are resident, domiciled or located in, or who are citizens of, New Zealand will **not** be treated as Scheme Restricted Foreign Renergen Shareholders (as defined in the Circular), and will receive Consideration Shares in terms of the Scheme, as set out in the Circular.

INDEPENDENT BOARD RESPONSIBILITY STATEMENT

The Independent Board accepts responsibility for the information contained in this announcement and confirms that, to the best of its knowledge and belief, such information is true, and this announcement does not omit anything likely to affect the importance of such information

Johannesburg
10 July 2025

Transaction and Designated Advisor
PSG Capital



PSG CAPITAL