



Announcement Summary

Entity name

IMAGION BIOSYSTEMS LIMITED

Date of this announcement

Friday July 11, 2025

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTIONS EXPIRING 29 MAY 2030 EX \$0.024	2,000,000	10/07/2025
New class - code to be confirmed	OPTIONS EXPIRING 29 MAY 2030 EX \$0.012	2,000,000	10/07/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

IMAGION BIOSYSTEMS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

616305027

**1.3 ASX issuer code**

IBX

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

11/7/2025



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



## Part 3C - number and type of +securities the subject of this notification (new class)

## ASX +security code

New class - code to be confirmed

## +Security description

OPTIONS EXPIRING 29 MAY 2030 EX \$0.024

## +Security type

Options

## ISIN code

## Date the +securities the subject of this notification were issued

10/7/2025

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

## Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Brett Mitchell	Brett Mitchell	2,000,000

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02942201-3A667249&v=4a466cc3f899e00730cfbfc5ab8940c41f474b6>

## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.02400000	29/5/2030

## Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

IBX : ORDINARY FULLY PAID

## Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02657236-3A616940&v=4a466cc3f899e00730cfbfc5ab8940c41f474b6>

## Any other information the entity wishes to provide about the +securities the subject of this notification



## Issue details

**Number of +securities**

2,000,000

**ASX +security code**

New class - code to be confirmed

**+Security description**

OPTIONS EXPIRING 29 MAY 2030 EX \$0.012

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

10/7/2025

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Robert Proulx	Robert Proulx	2,000,000

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02942201-3A667249&v=4a466cc3f899e00730cfbfcd5ab8940c41f474b6>

## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.01200000	29/5/2030

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

IBX : ORDINARY FULLY PAID

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02657236-3A616940&v=4a466cc3f899e00730cfbfcd5ab8940c41f474b6>**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

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**Number of +securities**

2,000,000

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
IBXO : OPTION EXPIRING 13-DEC-2027	97,500,000
IBX : ORDINARY FULLY PAID	201,341,415

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
IBXAAY : PERFORMANCE RIGHTS CLASS A	975,000
IBXAAZ : PERFORMANCE RIGHTS CLASS B	975,000
IBXAAV : OPTION EXPIRING 28-FEB-2029 EX \$0.64	75,000
IBXABB : OPTION EXPIRING 10-SEP-2027 EX \$0.04284	12,254,902
IBXAAX : OPTION EXPIRING 29-MAY-2027 EX \$0.11284	2,048,122
IBXAAU : OPTION EXPIRING 25-AUG-2026 EX \$0.90	1,164,597
IBXAAQ : CONVERTIBLE NOTES	4,174,273
IBXABA : PERFORMANCE RIGHTS CLASS C	1,300,000
IBXAAR : OPTION EXPIRING 20-MAR-2026 EX \$1.496	353,474
IBXAAA : OPTION EXPIRING 01-MAY-2026 EX \$1.12	68,750
IBXAAB : OPTION EXPIRING 01-MAY-2027 EX \$1.12	68,750
IBXAAC : OPTION EXPIRING 01-MAY-2028 EX \$1.12	50,000
IBXAAM : OPTION EXPIRING VARIOUS DATES EX \$1.68	21,775
IBXAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	3,827,247



IBXAAJ : PERFORMANCE RIGHTS FY21	25,000
IBXAAH : PERFORMANCE OPTION EXPIRING VAR DATES EX \$3.488	100,000
IBXAAT : OPTION EXPIRING 26-MAY-2026 EX \$1.496	699,897
New class - code to be confirmed : OPTIONS EXPIRING 29 MAY 2030 EX \$0.024	2,000,000
New class - code to be confirmed : OPTIONS EXPIRING 29 MAY 2030 EX \$0.012	2,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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