



Announcement Summary

Entity name

ALVO MINERALS LIMITED

Date of this announcement

Friday July 11, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description                 | Total number of +securities to be issued/transferred | Issue date |
|--------------------|--------------------------------------|--|------------|
| ALVAR              | OPTION EXPIRING 27-JUN-2028 EX\$0.05 | 4,000,000  | 04/07/2025 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ALVO MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

637802496

### 1.3 ASX issuer code

ALV

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

11/7/2025



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

| Announcement Date and Time | Announcement Title                       | Selected Appendix 3B to submit quotation request |
|----------------------------|--|--|
| 02-Jun-2025 11:17          | New - Proposed issue of securities - ALV | An accelerated offer (retail)                    |

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Retail Securities

ASX +security code and description

ALVAR : OPTION EXPIRING 27-JUN-2028 EX\$0.05

Date the +securities the subject of this notification were issued

4/7/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to previous Appendix 3G on 7 July 2025 advising of issue of Lead Manager Options. Re-issuing Appendix 3G due to IT issues with the previous form.  
Lead Manager Options were issued at a price of \$0.01000 per option exercisable at \$0.05 per option and expiring on 27/6/2028.

Issue details

Number of +securities

4,000,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00000000

Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| ALV : ORDINARY FULLY PAID                 | 195,264,810                                 |

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>      | <b>Total number of +securities on issue</b> |
|--|---|
| ALVAD : OPTION EXPIRING 21-JUL-2025 RESTRICTED | 5,000,000                                   |
| ALVAE : OPTION EXPIRING 01-JAN-2029 EX NIL     | 600,000                                     |
| ALVAF : OPTION EXPIRING 27-MAY-2026 EX \$0.45  | 3,000,000                                   |
| ALVAS : OPTION EXPIRING 11-JUNE-2028 EX \$0.05 | 18,778,337                                  |
| ALVAH : OPTION EXPIRING 01-JUN-2030 EX NIL     | 700,000                                     |
| ALVAI : PERFORMANCE RIGHTS                     | 2,000,000                                   |
| ALVAR : OPTION EXPIRING 27-JUN-2028 EX\$0.05   | 24,274,632                                  |
| ALVAG : OPTION EXPIRING 14-AUG-2026 EX \$0.50  | 1,000,000                                   |