

14 July 2025

## Touch Ventures Limited (ASX: TVL)

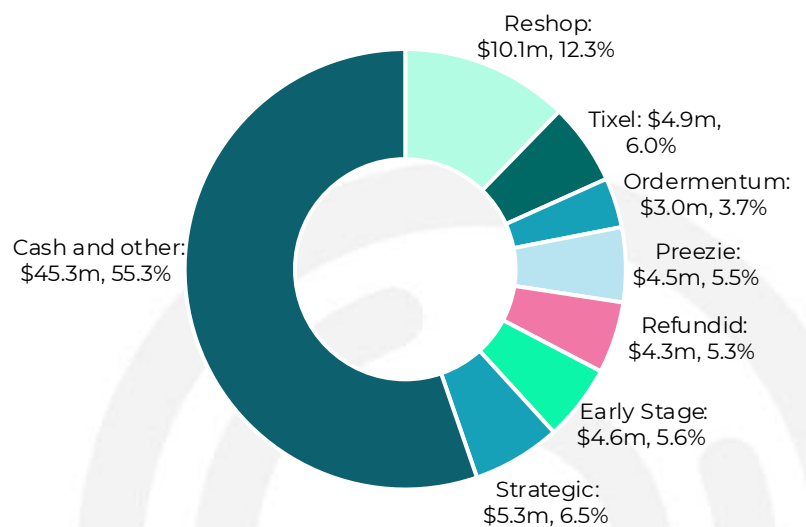
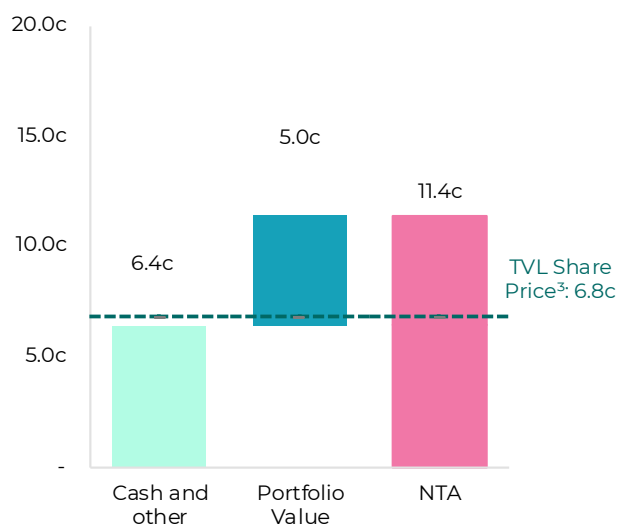
### Net Tangible Asset Backing Position: 30 June 2025

|   | Current Month | Prior Month |
|---|---------------|-------------|
| Net Tangible Asset Backing                        | A\$82.0m      | A\$83.5m    |
| Net Tangible Asset Backing per share <sup>1</sup> | \$0.114       | \$0.117     |

### Management Commentary

#### Net Tangible Asset Breakdown

At 30 June 2025, Touch Ventures Limited (**Touch Ventures** or the **Company**) had \$45.3m of cash and other<sup>2</sup> (6.4c per share), making up ~55% of the net asset value of \$82m (11.4c per share).



1. NTA figures are unaudited and no adjustments have been made for future exercises of options or performance rights, future tax liabilities/benefits or end of period accounting adjustments.

2. Cash and other includes \$25.3 million of cash and \$20 million of term deposits.

3. Closing ASX share price as at 30 June 2025.

### PlanPay

In September 2023 the Board of PlanPay agreed to sell the assets of PlanPay to PlanPay's management team, resulting in Touch Ventures indirectly holding a 14.7% interest in the acquiring entity, PlannedPay Pty Ltd.

In June 2025, Touch Ventures realised \$0.4m in cash from the Group's disposal of its shareholding in PlannedPay. The holding in PlannedPay had previously been written down to nil in the Company's accounts.

### Sendle

During the quarter, Sendle raised further equity capital and Touch Ventures elected to not contribute. Given the terms of this financing round (incorporating the impact of liquidity preference rights on the common equity in a liquidity event), and Touch Ventures' current outlook for Sendle, Touch Ventures has written down its investment in Sendle to nil as reflected in the June 2025 NTA position (previously \$US\$1.2m / A\$1.8m). The write down reflects Touch Ventures' view on its common equity position (which ranks behind the preferred equity).

### Other movements in June Net Tangible Asset Backing (NTA)

Other movements in the NTA per share predominately relates to operating expenses, and unrealised foreign currency adjustments of investments denominated in foreign currencies.

The NTA and portfolio valuations remain subject to the FY25 half-year review.

Authorised for release by the Touch Ventures Board

### About Touch Ventures

Touch Ventures Limited (**Touch Ventures**) is an ASX-listed investment holding company. We provide growth capital to high growth, scalable businesses.

### Contact details







For further information, please visit our investor website <https://investors.touchventures.com> or contact Investor Relations at [investors@touchventures.com](mailto:investors@touchventures.com)

### Important Notice

Touch Ventures Limited ACN 612 559 958 (ASX: TVL) has prepared the information in this announcement. This announcement has been prepared for the purposes of providing general information only. It does not constitute an offer, invitation, solicitation or recommendation regarding the purchase or sale of any securities in TVL, nor does it constitute a financial product or investment advice, nor take into account your investment, objectives, taxation situation, or financial situation or needs. Any investor must not act based on any matter contained in this announcement in making an investment decision but must make its own assessment of TVL and conduct its own investigations and analysis. Past performance is not a reliable indicator of future performance.



## Portfolio Summary

| Company   | Overview   | Carrying Value <sup>4</sup> | NTA per share (\$) | % of NAV      |
|---|--|-----------------------------|--------------------|---------------|
|  Reshop      | Reshop is a US retail technology company on a mission to make returns more valuable for shoppers and retailers by powering instant customer refunds. | US\$6.6m / A\$10.1m         | 0.014              | 12.3%         |
|  tixel       | Tixel is a live entertainment ticket resale platform, helping fans to buy or sell tickets for a large variety of live events.                        | A\$4.9m                     | 0.007              | 6.0%          |
|  Ordermentum | Ordermentum is a digital ordering and payments platform for the wholesale food and beverage industry.  | A\$3.0m                     | 0.004              | 3.7%          |
|  preezie     | Preezie is an Australian eCommerce technology company that provides an online guided selling customer engagement platform.                           | A\$4.5m                     | 0.006              | 5.5%          |
|  refundid    | Refundid is an instant returns platform for shoppers providing refunds to consumers before their items are returned to the merchants.                | A\$4.3m                     | 0.006              | 5.3%          |
|  sendle      | Sendle is an Australian & U.S.-based virtual parcel courier platform targeting SMB eCommerce merchants.  | -                           | -                  | -             |
| <b>Early Stage Portfolio</b>  | Early-stage investments limited to 5% of the Touch Ventures portfolio.   | A\$4.6m                     | 0.006              | 5.6%          |
| <b>Strategic Investments</b>  | Investments that strengthens Touch Ventures local and global network.  | A\$5.3m                     | 0.007              | 6.5%          |
| <b>Total Portfolio Value</b>  |  | <b>A\$36.7m</b>             | <b>0.050</b>       | <b>44.7%</b>  |
| Cash and other <sup>5</sup>   |  | A\$45.3m                    | 0.064              | 55.3%         |
| <b>Total Net Asset Value / NTA per share<sup>6</sup></b>                                      |  | <b>A\$82.0m</b>             | <b>0.114</b>       | <b>100.0%</b> |

4. Current valuation has been translated using the prevailing foreign exchange rates at month end.

5. Cash and other includes \$25.3 million of cash and \$20 million of term deposits.

6. Totals may not reconcile due to rounding.