

ASX Announcement

Mayfield Childcare Limited (ASX:MFD)

1 August 2025

AGM Notice Released

Mayfield Childcare Limited (**Mayfield** or the **Company**) notes that it has today released its updated notice of meeting for the Company's AGM which will be held on Friday 29 August 2025 at 2.30pm AEST at Level 30, 35 Collins Street, Melbourne VIC 3000. The Company notes that substantial time has passed since the Company first released the notice of AGM on 22 April 2025 and proxy voting commenced. Accordingly, certain sections of the notice have been updated (as indicated) to reflect updated dates and more current information, including changes to recommendations.

As Shareholders are aware:

- a) On 19 May 2025, Mayfield announced that the AGM had been postponed to allow the Company to prepare and lodge an application with the Takeovers Panel and that the Company would apply to ASIC under section 250P(1) of the Corporations Act to extend the period within which the AGM is required to be held.
- b) On 3 June 2025, Mayfield announced that the Company had lodged an application with the Takeovers Panel, and that ASIC had granted an extension of time for the Company to hold its AGM, to 30 June 2024.
- c) As announced in a media release on 26 June 2024, the Takeovers Panel, having decided to conduct proceedings in respect of the application, declined to make a declaration of unacceptable circumstances in relation to the affairs of the Company. The Company notes that the Takeovers Panel does not conduct proceedings in respect of all applications made.
- d) The Takeovers Panel considered it appropriate to refer possible contraventions of section 606 and the substantial holder provisions of the Corporations Act to ASIC for further investigation.

As noted in the Company's 30 June 2025 announcement, Proxies already cast in relation to the AGM remain valid unless withdrawn prior to the AGM.

However, the Company notes that given more than four months may have passed between shareholders submitting Proxies and the AGM being held, it may be appropriate for shareholders to consider their previously lodged Proxies, taking into account the events of the last four months.

This announcement has been approved for release by the Independent Non-Executive Chair.

For further information, please contact:

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