

Scheme of Arrangement becomes legally effective

Further to the announcement made earlier today, Silk Logistics Holdings Limited (ASX:SLH) (**Silk** or the **Company**) confirms that it lodged an office copy of orders made by the Supreme Court of New South Wales (**Court**) approving the proposed acquisition of all of the shares in the Company by DP World Australia Limited (**DP World Australia**) by way of a scheme of arrangement (**Scheme**) with the Australian Securities and Investments Commission (**ASIC**) pursuant to section 411(10) of the *Corporations Act 2001* (Cth).

An office copy of the Court orders lodged with ASIC is attached to this announcement.

The Scheme is now legally Effective, and quotation of Silk Shares on the ASX will be suspended from the close of trading today.

It is expected that implementation of the Scheme will occur on Monday, 18 August 2025 (**Implementation Date**). On the Implementation Date, Silk Shareholders who have been recorded on the Silk Share Register as owning Silk Shares at 7.00pm (Sydney time) on Monday, 11 August 2025 (being the Scheme Record Date), will receive A\$2.14 cash consideration for each Silk Share they hold.

All times and dates remain subject to change. Any changes will be announced by Silk to ASX.

Further information

For further information in relation to the Scheme, please contact investor@silklogistics.com.au, or call the Silk Shareholder Information Line on 1300 118 942 (within Australia) or +61 2 8023 5456 (outside Australia) between 9am and 5pm (Sydney time) Monday to Friday, excluding public holidays, or visit <https://boardroomlimited.com.au/agm/slhscheme2025>.

Unless otherwise indicated, capitalised terms have the meaning given to them in the Scheme Booklet dated 23 December 2024.

This announcement is authorised for release by the Board of Directors of Silk Logistics Holdings Limited.

Contacts

Company Secretary

Melanie Leydin

investor@silklogistics.com.au

For more information, please visit <https://www.silklogisticsholdings.com.au/>

Attachment: Court Orders



Issued: 6 August 2025 3:54 PM

JUDGMENT/ORDER

COURT DETAILS

Court	Supreme Court of NSW
Division	Equity
List	Corporations List
Registry	Supreme Court Sydney
Case number	2024/00473892

TITLE OF PROCEEDINGS

First Plaintiff	Silk Logistics Holdings Limited ACN 165867372
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First

DATE OF JUDGMENT/ORDER

Date made or given	6 August 2025
Date entered	6 August 2025

TERMS OF JUDGMENT/ORDER

VERDICT, ORDER OR DIRECTION:

Hearing of Originating Process filed 19 December 2024. Second Court hearing.

Black J grants leave for the Bidder to appear under r 2.13 of the Supreme Court Corporations Rules.

Affidavits read. Exhibits marked.

Black J makes orders (as amended) in accordance with Short Minutes of Order initialled by him and placed in the file.

ORDERS:

1. Pursuant to s 411(4)(b) of the Corporations Act 2001 (Cth) (Act), the scheme of arrangement between the Plaintiff and its holders of fully paid ordinary shares, the terms of which are contained in Exhibit P-2 (Scheme), be approved.
2. Pursuant to s 411(12) of the Act, the Plaintiff be exempted from compliance with s 411(11) of the Act in relation to the Scheme.
3. These orders be entered forthwith.

SEAL AND SIGNATURE



Signature Rebel Kenna
Capacity Principal Registrar
Date 6 August 2025

If this document was issued by means of the Electronic Case Management System (ECM), pursuant to Part 3 of the Uniform Civil Procedure Rules (UCPR), this document is taken to have been signed if the person's name is printed where his or her signature would otherwise appear.

PERSON PROVIDING DOCUMENT FOR SEALING UNDER UCPR 36.12

Name Silk Logistics Holdings Limited, Plaintiff 1
 Silk Logistics Holdings Limited, Corporation subject of the
 proceedings 1

Legal representative Timothy James Grave
Legal representative reference
Telephone 0409664118

FURTHER DETAILS ABOUT Plaintiff(s)

First Plaintiff
Name Silk Logistics Holdings Limited
 ACN 165867372

Address
Telephone
Fax
E-mail
Client reference

Legal representative

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 SYDNEY NSW 2000

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FURTHER DETAILS ABOUT (s)