Strategic Energy Resources

SECTION 708A CLEANSING STATEMENT

This Notice is given by Strategic Energy Resources Limited (ASX: **SER)** (**SER** or the **Company**) under Section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Act**):

The Company hereby confirms that:

a) it has today issued a total of 137,758,325 fully paid ordinary shares (**Shares**) to institutional and sophisticated investors at an issue price of $0.005 (0.5 cents) per Share as previously announced on 31 July 2025; and

b) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;

c) the Company is providing this notice under paragraph 5(e) of section 708A of the Corporations Act;

d) as at the date of this notice, the Company has complied with:

   i. the provisions of Chapter 2M of the Act as they apply to the Company; and
   ii. section 674 and 674A of the Act; and

e) as at the date of this notice, there is no information that is "excluded information" (as defined in sections 708A(7) and 708A(8) of the Act) which is required to be disclosed by the Company.

The details of this allotment can be found within the Appendix 2A, also announced on this day.

This announcement is authorised for release to the market by the Board of Directors of Strategic Energy Resources Limited.

For further information please contact:

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About Strategic Energy Resources

Strategic Energy Resources is a specialised under-cover explorer focused on the discovery of world class Copper deposits in Queensland. SER is actively exploring the undercover extensions of the world-class Mt Isa Inlier at Isa North, Canobie as part of a Joint Venture with Fortescue at Canobie, and the recently acquired Diamantina Project.