



Announcement Summary

Entity name

NOVIQTECH LIMITED

Announcement Type

New announcement

Date of this announcement

Friday August 08, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NVQOA	OPTION EXPIRING 05-MAR-2028	27,777,774	08/08/2025
NVQ	ORDINARY FULLY PAID	29,333,330	08/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NOVIQTECH LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

622817421

1.3 ASX issuer code

NVQ

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/8/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

31-Jul-2025 10:21

Announcement Title

New - Proposed issue of securities - NVQ

Selected Appendix 3B to submit quotation request

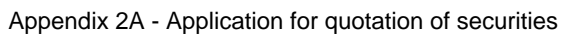
A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

5,388,892 Shares and 6,944,448 NVQOA



Placement Details

NVQ : ORDINARY FULLY PAID

8/8/2025

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

29,333,330

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.03600000

Any other information the entity wishes to provide about the +securities to be quoted

ASX +security code and description

NVQOA : OPTION EXPIRING 05-MAR-2028

Issue date

8/8/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

27,777,774

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

one-free attaching listed option exercisable at \$0.20 and expiry of 5 March 2028 for every one (1) Placement Share subscribed for and issued under the Placement (Attaching Option)

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.006000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NVQOA : OPTION EXPIRING 05-MAR-2028	153,546,049
NVQ : ORDINARY FULLY PAID	280,869,880

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NVQAK : OPTION EXPIRING 29-MAR-2026 EX \$0.16	88,000
NVQAM : OPTION EXPIRING 15-SEP-2026 EX \$0.16	88,000
NVQAS : INCENTIVE OPTIONS	2,250,000
NVQAT : OPTION EXPIRING 19-DEC-2026 EX VARIOUS PRICES	720,000
NVQAO : OPTION EXPIRING 21-JUL-2026 EX \$0.10	24,975,000
NVQAP : OPTION EXPIRING 24-JUN-2026 EX \$0.08	95,676,047