



## Announcement Summary

**Entity name**

SILK LOGISTICS HOLDINGS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday August 11, 2025

**Details of +securities that have ceased**

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
SLHAE	PERFORMANCE RIGHTS	1,170,961	Cancellation pursuant to a scheme of arrangement or other reconstruction	06/08/2025
SLHAC	OPTION EXPIRING 28-JUN-2027 EX \$2.1028	1,556,348	Cancellation pursuant to a scheme of arrangement or other reconstruction	06/08/2025
SLHAD	OPTION EXPIRING 25-JUN-2028 EX \$2.01	2,801,107	Cancellation pursuant to a scheme of arrangement or other reconstruction	06/08/2025
SLHAA	OPTION EXPIRING VARIOUS DATES EX \$0.00	672,039	Cancellation pursuant to a scheme of arrangement or other reconstruction	06/08/2025
SLHAB	OPTION EXPIRING 15-NOV-2025 EX \$2.12	194,553	Cancellation pursuant to a scheme of arrangement or other reconstruction	06/08/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

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**1.1 Name of +Entity**

SILK LOGISTICS HOLDINGS LIMITED

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

ACN

**Registration Number**

165867372

**1.3 ASX issuer code**

SLH

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

11/8/2025

Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

SLHAE : PERFORMANCE RIGHTS

**Unquoted +equity securities that have ceased****Number of securities that have ceased**

1,170,961

**Reason for cessation**

Cancellation pursuant to a scheme of arrangement or other reconstruction

**Date of cessation**

6/8/2025

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

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**ASX +Security Code and Description**

SLHAB : OPTION EXPIRING 15-NOV-2025 EX \$2.12

**Unquoted +equity securities that have ceased****Number of securities that have ceased**

194,553

**Reason for cessation**

Cancellation pursuant to a scheme of arrangement or other reconstruction

**Date of cessation**

6/8/2025

**Is the entity paying any consideration for the cessation?**

Yes

**In what currency is the consideration being paid? Consideration amount per +security paid by the entity for the cessation**

AUD - Australian Dollar

AUD 0.020000000000

**Any other information the entity wishes to notify to ASX about the cessation?**

Cancellation of options as outlined in Section 9.3.1 of the Scheme Booklet.

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**ASX +Security Code and Description**

SLHAD : OPTION EXPIRING 25-JUN-2028 EX \$2.01

**Unquoted +equity securities that have ceased****Number of securities that have ceased**

2,801,107

**Reason for cessation**Cancellation pursuant to a scheme of arrangement or other reconstruction

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<b>Date of cessation</b>	<b>Is the entity paying any consideration for the cessation?</b>
6/8/2025	Yes
<b>In what currency is the consideration being paid?</b>	<b>Consideration amount per +security paid by the entity for the cessation</b>
AUD - Australian Dollar	AUD 0.130000000000

**Any other information the entity wishes to notify to ASX about the cessation?**

Cancellation of options as outlined in Section 9.3.1 of the Scheme Booklet.

**ASX +Security Code and Description**

SLHAA : OPTION EXPIRING VARIOUS DATES EX \$0.00

**Unquoted +equity securities that have ceased****Number of securities that have ceased**

672,039

**Reason for cessation**

Cancellation pursuant to a scheme of arrangement or other reconstruction

<b>Date of cessation</b>	<b>Is the entity paying any consideration for the cessation?</b>
6/8/2025	Yes

<b>In what currency is the consideration being paid?</b>	<b>Consideration amount per +security paid by the entity for the cessation</b>
AUD - Australian Dollar	AUD 0.540000000000

**Any other information the entity wishes to notify to ASX about the cessation?**

Cancellation of options as outlined in Section 9.3.1 of the Scheme Booklet.

**ASX +Security Code and Description**

SLHAC : OPTION EXPIRING 28-JUN-2027 EX \$2.1028

**Unquoted +equity securities that have ceased****Number of securities that have ceased**

1,556,348

**Reason for cessation**

Cancellation pursuant to a scheme of arrangement or other reconstruction

<b>Date of cessation</b>	<b>Is the entity paying any consideration for the cessation?</b>
6/8/2025	Yes

<b>In what currency is the consideration being paid?</b>	<b>Consideration amount per +security paid by the entity for the cessation</b>
AUD - Australian Dollar	AUD 0.037200000000

**Any other information the entity wishes to notify to ASX about the cessation?**

Cancellation of options as outlined in Section 9.3.1 of the Scheme Booklet.



Part 3 - Issued capital following changes

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**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SLH : ORDINARY FULLY PAID	81,547,598

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SLHAE : PERFORMANCE RIGHTS	0
SLHAC : OPTION EXPIRING 28-JUN-2027 EX \$2.1028	0
SLHAD : OPTION EXPIRING 25-JUN-2028 EX \$2.01	0
SLHAA : OPTION EXPIRING VARIOUS DATES EX \$0.00	0
SLHAB : OPTION EXPIRING 15-NOV-2025 EX \$2.12	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.