

12 August 2025

Entitlement Offer to Shareholders – Extension of Closing Date

MRG Metals Limited (“**MRG**” or “**the Company**”) (ASX: MRQ) refers to the equity raising of approximately \$817,956 through a pro-rata non-renounceable 3 for 10 entitlement offer of options to eligible shareholders in the Company (**Entitlement Offer**).

The Company notes that some shareholders have advised that they have not yet received their documentation and others have requested electronic copies of their documents. As a result, the Company wishes to advise that it has extended the Closing Date of the Entitlement Offer from Friday, 15 August 2025 to Friday, 22 August. No further extension is anticipated.

The amended timetable is set out below:

Event	Date
Closing Date of the Entitlement Offer at 5:00 pm	Friday 22 August 2025
Securities quoted on a deferred settlement basis	Monday 25 August 2025
Announcement of results of the Entitlement Offer	Wednesday 27 August 2025

The above dates are indicative only and are subject to change. The Company reserves the right to amend any or all of these dates and times subject to the Corporations Act, the ASX Listing Rules and other applicable laws. Any change to dates and times will have a consequential effect on subsequent dates. The Company also reserves the right not to proceed with the Offers at any time.

The Directors may vary the closing date of the Shortfall Offer without notice.

The Company also wishes to advise eligible shareholders that if they have not yet received physical documents and would like to participate in the Entitlement Offer, please email the Company at info@mrismetals.com.au

This announcement has been authorised by MRG’s Board of Directors.

For more Information please contact:

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