



Announcement Summary

Entity name
AVITA MEDICAL INC.

Announcement Type
New announcement

Date of this announcement
Tuesday August 19, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AVH	CHESS DEPOSITARY INTERESTS 5:1	17,201,886	19/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AVITA MEDICAL INC.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

641288155

1.3 ASX issuer code

AVH

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/8/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
13-Aug-2025 08:41	New - Proposed issue of securities - AVH	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

AVH : CHESS DEPOSITARY INTERESTS 5:1

19/8/2025

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

17,201,886

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 1.32000000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AVH : CHESS DEPOSITARY INTERESTS 5:1	90,638,106

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AVHAAJ : OPTION EXPIRING VARIOUS DATES EX USD17.63	12,800
AVHAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	42,973,800
AVHAAS : OPTION EXPIRING 05-JAN-2033 EX USD 6.47	5,300
AVHABO : OPTION EXPIRING 18-SEP-2034 EX USD 10.26	14,000
AVHAAN : OPTION EXPIRING 01-JUL-2032 EX USD 4.97	163,532
AVHABI : OPTION EXPIRING 04-JAN-2034 EX USD 12.64	256,000
AVHABH : OPTION EXPIRING 06-JUN-2034 EX USD 9.51	23,658
AVHAAX : OPTION EXPIRING 01-JUL-2033 EX USD 17.01	30,000
AVHABJ : OPTION EXPIRING 02-JUL-2034 EX USD 7.72	153,000
AVHABK : OPTION EXPIRING 01-AUG-2034 EX USD 9.80	30,000
AVHAAP : OPTION EXPIRING 05-OCT-2032 USD 5.16	3,000
AVHAAK : OPTION EXPIRING 23-DEC-2031 EX USD 12.18	22,600
AVHAAH : OPTION EXPIRING VARIOUS DATES EX USD19.13	7,500
AVHABP : OPTION EXPIRING 22-JAN-2035 EX USD8.73	1,660,770



AVHAAZ : WARRANTS	409,661
AVHAY : COMMON STOCK	11,883,090
AVHABD : OPTION EXPIRING 24-JAN-2034 EX USD 15.06	39,000
AVHAAR : OPTION EXPIRING 13-DEC-2032 EX USD 6.95	21,580
AVHAAQ : OPTION EXPIRING 29-SEP-2032 EX USD 5.64	226,296
AVHAAC : OPTION EXPIRING VARIOUS DATES EX USD21.93	67,700
AVHABG : OPTION EXPIRING 30-MAY-2034 EX USD8.81	7,000
AVHABN : OPTION EXPIRING 07-SEP-2034 EX USD 8.84	30,000
AVHAAM : OPTION EXPIRING 01-APR-2032 EX USD8.60	6,075
AVHAZ : 5:1 CDI EQUIVALENT TO AVHAY	59,382,450
AVHABQ : OPTION EXPIRING 01-FEB-2035 EX USD 9.10	10,000
AVHAAU : OPTION EXPIRING 10-MAY-2033 EX USD15.25	75,000
AVHAAE : OPTION EXPIRING VARIOUS DATES EX USD20.76	10,300
AVHAAA : RESTRICTED US STOCK UNITS	94,248
AVHAAO : OPTION EXPIRING 20-JUL-2032 EX USD 5.64	4,825
AVHAAG : OPTION EXPIRING VARIOUS DATES EX USD20.21	32,625
AVHABA : OPTION EXPIRING 15-NOV-2033 EX USD 13.43	53,000
AVHAAL : OPTION EXPIRING 03-JAN-2032 EX USD 12.15	6,600
AVHAAB : OPTION EXPIRING VARIOUS DATES EX USD21.88	5,000
AVHABS : OPTION EXPIRING 15-APR-2035 EX USD 8.95	148,000
AVHABR : OPTION EXPIRING 08-FEB-2035 EX USD8.68	32,500
AVHABL : OPTION EXPIRING 07-AUG-2034 EX USD 8.07	114,500
AVHAAV : OPTION EXPIRING 07-JUN-2033 EX USD 14.17	371,810



AVHAAI : OPTION EXPIRING VARIOUS DATES EX USD18.21	27,500
AVHABB : OPTION EXPIRING 04-JAN-2034 EX USD 12.64	741,167
AVHAAT : OPTION EXPIRING 24-FEB-2033 EX USD 9.06	3,000
AVHAAW : OPTION EXPIRING 16-JUN-2033 EX USD 17.00	150,000
AVHABC : OPTION EXPIRING 09-JAN-2034 EX USD 13.49	90,000
AVHABE : OPTION EXPIRING 17-FEB-2034 EX USD 17.48	30,000
AVHABT : OPTION EXPIRING 14-JUN-2035 EX USD 5.54	20,000
AVHABU : OPTION EXPIRING 08-JUL-2035 EX USD 5.17	40,000