

Golden Mile Resources

ASX: G88



Drilling for High-Grade Copper and Gold in Arizona

Q3 2025

Read this presentation together with the Disclaimer (Slide 13)

Pearl Copper Project – *our near-term primary focus*

Copper, zinc, silver project situated in a world class copper belt



Laramide Porphyry Belt

- One of the most globally significant copper producing areas
- Contains numerous Super Giant (+1 Billion ore tonnes) mines and deposits
- Hosts multiple styles of copper and polymetallic deposits

Arizona

- USA's top copper producing state
- Tier 1 mining jurisdiction
- Ranked No. 7 in 2023's Investment Attractiveness Index¹
- World Class Infrastructure

Two Early Attack Prospects at Pearl

Two Early Attack Prospects

Odyssey and **Ford** prospects within the Pearl project area present immediate, highly prospective, exploration drill targets.

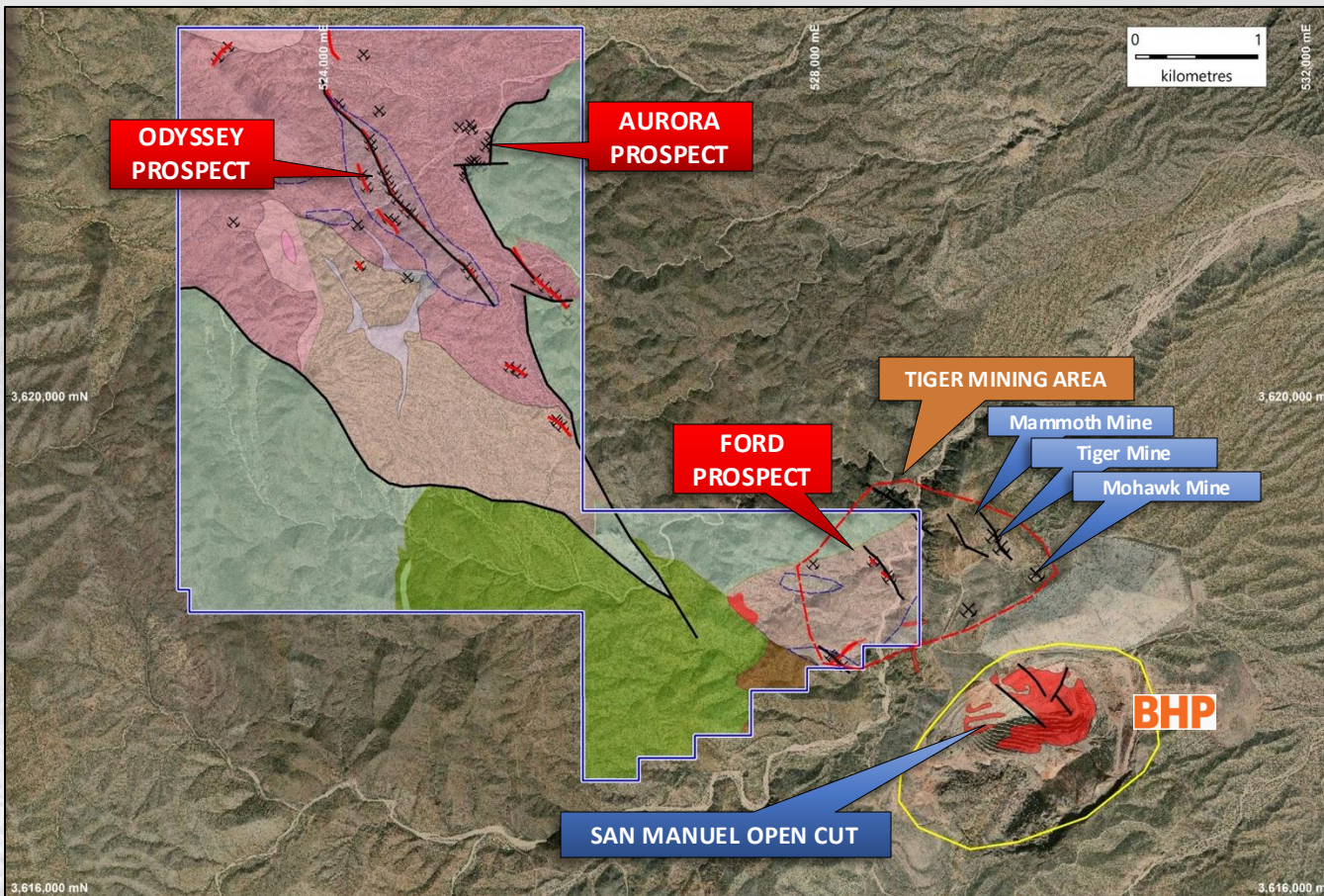
Odyssey prospect contains the historical Pearl Mine which was:

- mined from 1915 – 1941
- Produced circa 60,000t ore containing Cu, Pb, Ag, Au

Ford prospect contains the historical Ford Mine which was part of the Tiger area of mines

Historical production of Tiger¹ includes:

- **400,000 oz** gold
- **1,000,000 oz** silver
- **3.5 million lbs** copper
- **75 million lbs** lead
- **50 million lbs** zinc
- **6 million lbs** molybdenum
- **2.5 million lbs** vanadium



¹ A History of the Mines at Tiger, 1991 by Kim K. Howell

Pearl Copper Project

Ford Prospect – Drilling Results¹

Hole ID	From	To	Interval	Interval	Cu	Pb	Zn	Ag
	(ft)	(ft)	(ft)	(m)	(%)	(%)	(%)	(g/t)
PRC008	222	248	26	7.92	0.14	0.5	0.692	6.5
PRC009	216	240	24	7.32	0.2	0.643	0.493	2
PRC010	88	284	196	59.74	0.11	0.878	0.437	6
includes	128	152	24	7.32		3.38		
includes	136	144	8	2.44		6.1		
includes	256	260	4	1.22	0.76 ¹	1.53		

¹ See ASX Announcement dated 3 July 2025



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Ford Prospect

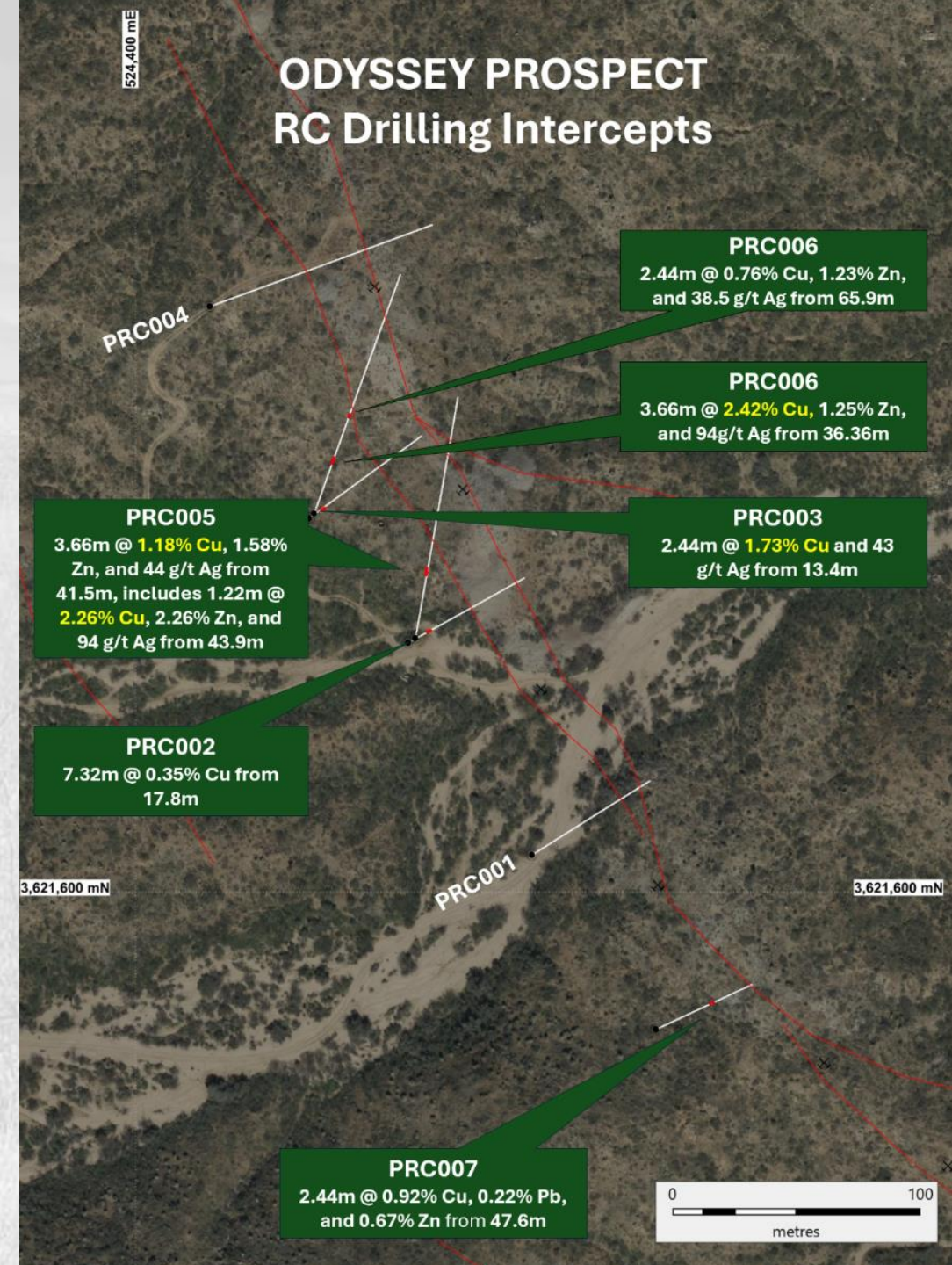


Pearl Copper Project

Odyssey Prospect – Drilling Results¹

Hole ID	From	To	Interval	Interval	Cu	Pb	Zn	Ag
	(ft)	(ft)	(ft)	(m)	(%)	(%)	(%)	(g/t)
PRC001	144	156	12	3.66	0.011	0.066	0.723	4.7
<i>includes</i>	148	152	4	1.22	0.012	0.124	1.37	9
PRC002	56	64	8	2.44	0.47	0.078	0.058	1
PRC002	72	80	8	2.44	0.41	0.093	0.128	1
PRC003	44	52	8	2.44	1.73	0.461	0.48	43
PRC003	228	232	4	1.22	0.04	0.131	1.17	8
PRC005	136	148	12	3.66	1.18	0.382	1.58	44
<i>includes</i>	144	148	4	1.22	2.26	0.346	2.26	94
PRC006	120	132	12	3.66	2.42	0.256	1.25	1
PRC006	216	224	8	2.44	0.76	0.262	1.27	38.5
PRC007	156	164	8	2.44	0.92	0.22	0.666	16

¹ See ASX Announcement dated 3 July 2025



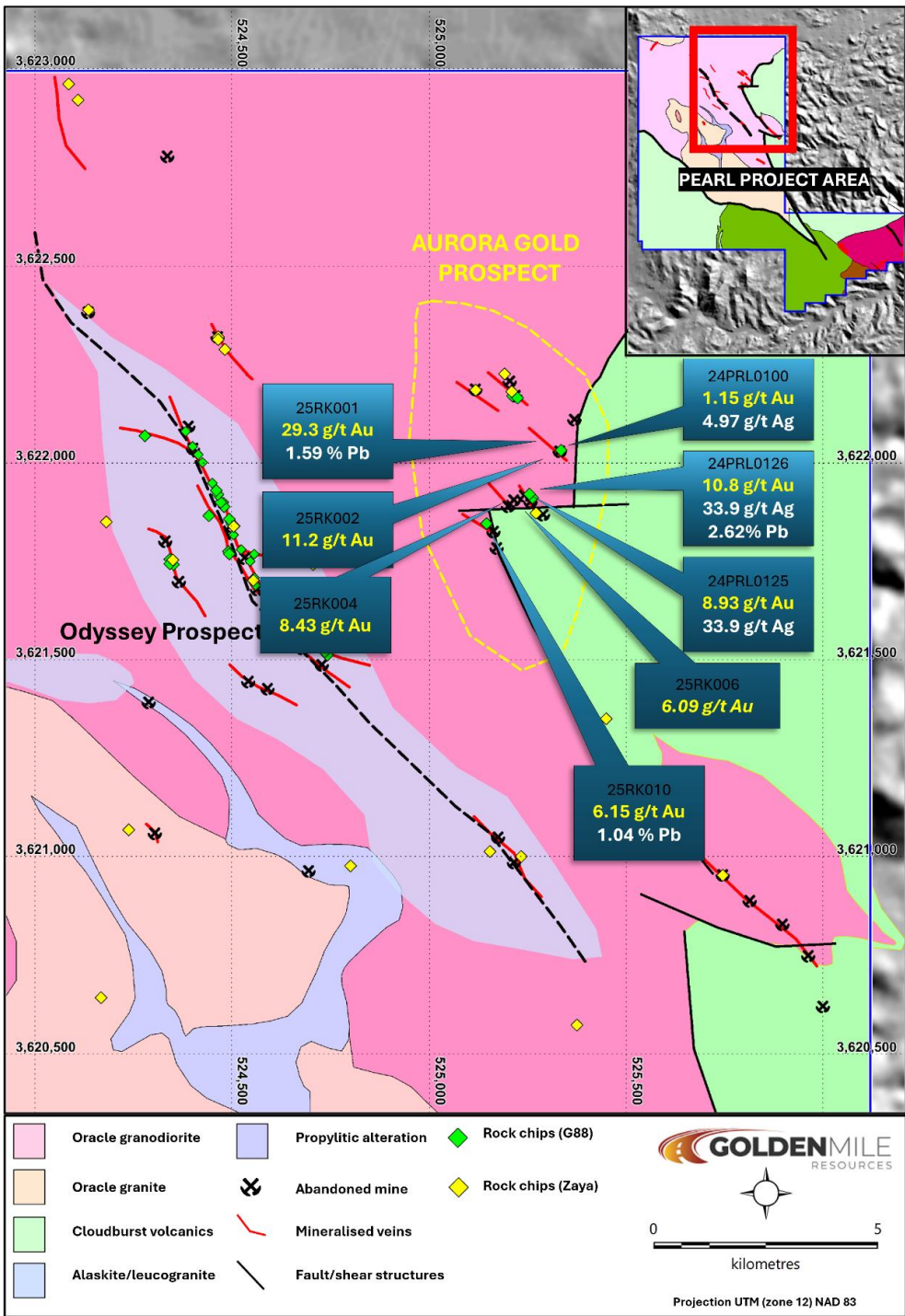
Pearl Copper Project

Aurora Prospect – Gold Rock Chip Results¹

Sample	East	North	RL	Au	Ag	Cu	Pb
	(m)	(m)	(m)	(g/t)	(g/t)	(ppm)	(%)
25RK001	525241	3621979	1090	29.3	36	100	1.59
25RK002	525261	3621968	1092	11.2	20	139	0.349
25RK003	525274	3621955	1092	1.52	6	98.9	0.100
25RK004	525320	3621959	1094	8.43	14	65.1	0.324
25RK005	525279	3621882	1094	0.68	3	101	0.029
25RK006	525239	3621921	1102	6.09	11	59.4	0.247
25RK007	525266	3621989	1104	0.01	<2	14.4	0.008
25RK008	525271	3621895	1115	0.16	<2	118	0.004
25RK009	525229	3621902	1116	0.26	<2	59.3	0.005
25RK010	525274	3621888	1111	6.15	17	138	1.04
25RK011	525197	3621867	1112	1.7	7	181	0.2456

Sample	East	North	RL	Au	Ag	Cu	Pb
	(m)	(m)	(m)	(g/t)	(g/t)	(ppm)	(%)
24PRL0100	525335	3622032	1080	1.15	4.97	43.3	0.13
24PRL0101	525212	3622170	1099	0.68	3.49	9	0.01
24PRL0102	525225	3622165	1099	0.4	7.89	28.3	0.05
24PRL0124	525156	3621840	1102	0.66	3.76	684	0.098
24PRL0125	525252	3621899	1108	8.93	22.3	1115	0.17
24PRL0126	525256	3621905	1105	10.8	33.3	311	2.62

¹ See ASX Announcement dated 7 July 2025



Pearl Copper Project

Forward Works

IP Resistive Survey – Ford, Aurora and Odyssey

- Time Domain IP surveys to detect association with disseminated mineralisation at depth
- These are for detecting chargeability zones i.e. associated with sulphidic source zones beneath the oxide cap

Drone Magnetic Survey – Ford and Aurora

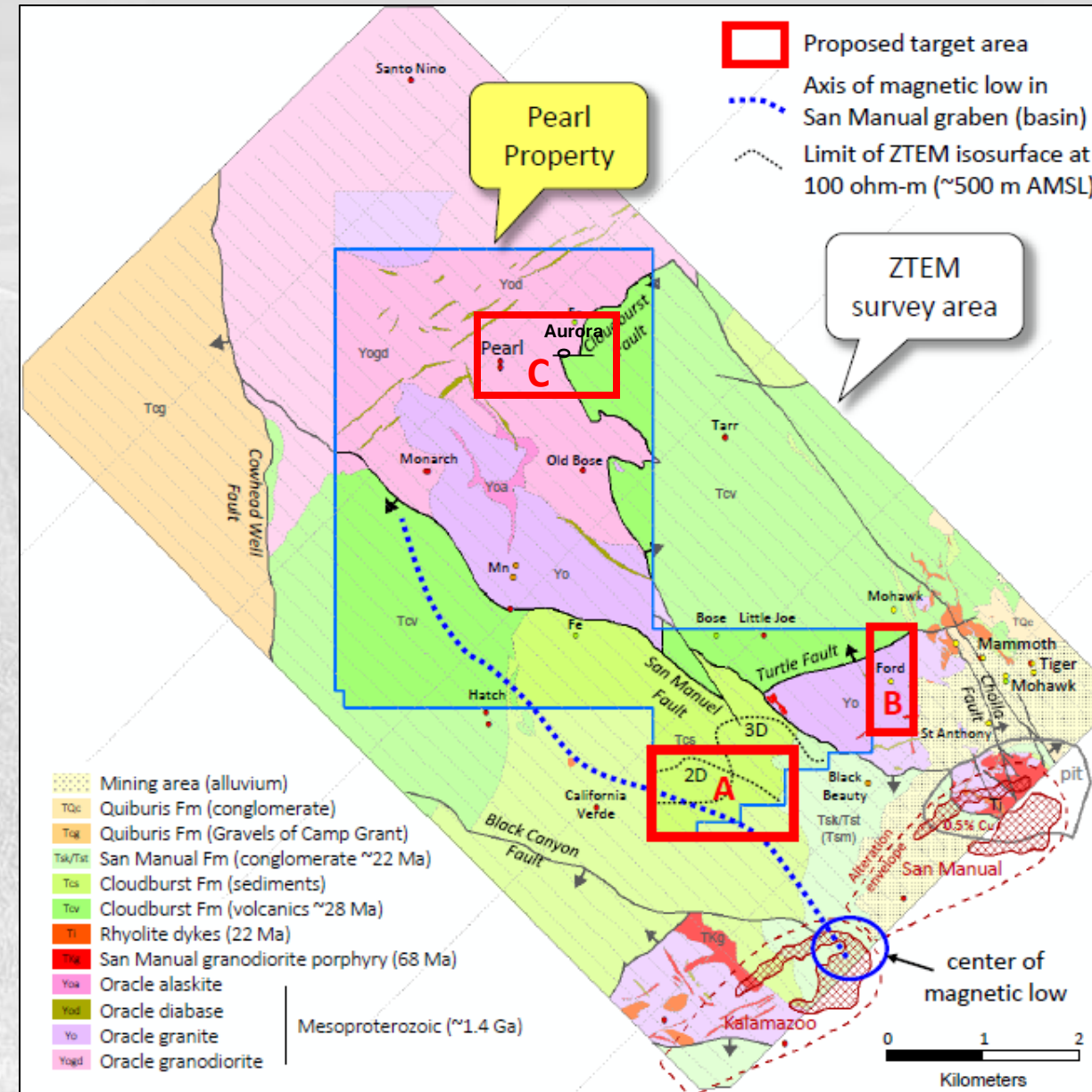
- Assist with structural mapping at Aurora and Ford

Geological & Structural Mapping with associated Geochem

- Detailed mapping about the area surrounding the Aurora Gold Prospect and the Ford Mine area
- Detailed and systematic sampling program is required to map out mineralisation and provide data in order to delineate the extent of metal anomalies

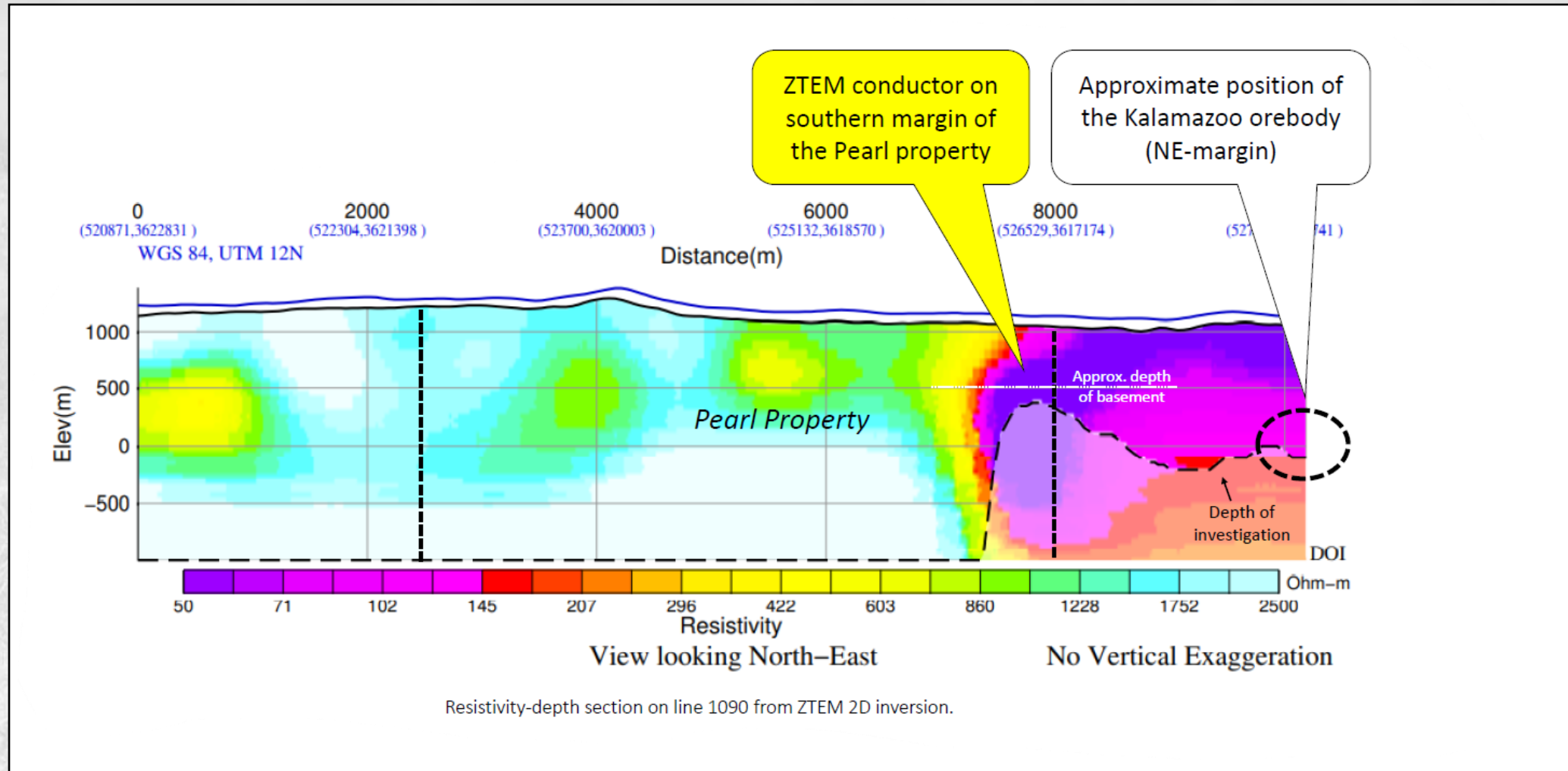
Detailed Ground EM and IP

- Zone A Southern Porphyry Target



Pearl Copper Project

Forward Works



Pearl Copper Project

USA First

Federal Government

Revive the US copper industry – reduce reliance on foreign suppliers

Strategic metal for

- US Defence requirements
- Energy – 3 Fold increase in 10 Years

USA imported over 800kt of copper in 2024 – 50% of its demand

Federal Government has initiated fast track permitting processes

Defence

Defence Production Act (DPA) Title III funding

Purpose: DPA Title III (50 U.S.C. §§ 4531-4534) funds projects to expand, maintain, or restore domestic industrial capabilities essential for national defence.

Funding Types: Grants, loans, loan guarantees, or purchase commitments—typically \$1 million to \$50 million per project,

G88 Investment Opportunity: *Poised to Deliver*

Investment Highlights: Exploration Success on the Horizon

Exploration Potential

- Earn in acquisition of Pearl Copper Project
- Accelerated exploration programme for Pearl Copper Project with walk up drill targets
- Multiple exploration opportunities within the Mine Claims

Acquisitions

- G88 continuing to assess additional opportunities
- Greenfields through to advanced stage projects considered
- Projects across base (Copper, Zinc) and precious metals (Gold, Silver)

Near-term Catalysts

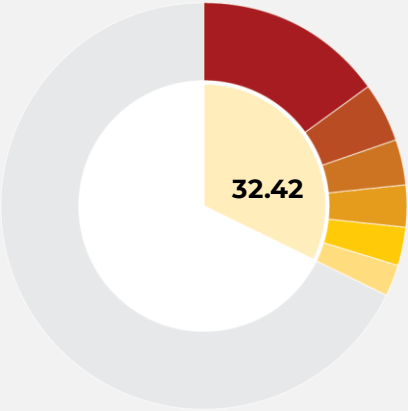
- Geological mapping and Geochem.
- Geophysics
- Drill Program
- Potential additional projects

Team

- Significant international experience within the management and executive
- Experience across resource exploration, construction and operations in multiple commodities
- Expertise and innovation in multiple styles of mineralisation, and deposit types.

Project development focus

Major Shareholders (18 August 2025)



● Gage Resource Development Pty Ltd	(15.04%)
● BNP Paribas Noms Pty Ltd	(4.78%)
● Apertus Capital Pty Ltd	(3.67%)
● BNP Paribas Nominees Pty Ltd <lb Au Noms Retailclient>	(3.38%)
● Rogue Investments Pty Ltd	(2.94%)
● Nadda Super Pty Ltd <Nadda Superfund A/C>	(2.61%)

ASX Symbol	G88
Shares on Issue	544,247,855
Share Price	\$0.008 (at close 18/8)
Market Cap	\$4.35 Million (at close 18/8)
Cash	586K at (30 June 2025)
Options on issue	123,012,500 (Unlisted)

Leadership team holds 9.41% of the Company

Disclaimer

This presentation contains summary information about Golden Mile Resources Limited (Golden Mile or the Company). The information in this presentation is of general background and does not purport to be complete.

Forward looking statements

This presentation may contain certain forward looking statements and projections regarding estimated, resources and reserves; planned production and operating costs profiles; planned capital requirements; and planned strategies and corporate objectives. Such forward looking statements/projections are estimates for discussion purposes only and should not be relied upon. They are not guarantees of future performance and involve known and unknown risks, uncertainties and other factors many of which are beyond the control of Golden Mile. The forward-looking statements/projections are inherently uncertain and may therefore differ materially from results ultimately achieved.

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Competent persons statement – Exploration Results

The information included in the report is based on information compiled by Mr Martin Dormer, a consultant to Golden Mile Resources Ltd. Mr Dormer is a Member of the Australasian Institute of Mining and Metallurgy (Member ID 304615), and the Australian Institute of Geoscientists (Member ID 7370). Mr Dormer has sufficient relevant experience in the styles of mineralisation and deposit type under consideration, and to the activity which he is undertaking, to qualify as a Competent Person as defined in “The Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (JORC Code 2012 Edition)”. Mr Dormer consents to the inclusion in this report of the matters based on his information in the form and context in which it appears. Martin Dormer is a consultant to Golden Mile Resources Ltd and currently holds securities in the company. The Company confirms it is not aware of any new information or data that materially affects the exploration results set out in the original announcements referenced in this announcement and all material assumptions and technical parameters underpinning the estimates continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person’s findings are presented have not been materially modified from the original announcements.

Competent persons statement – Metallurgical Results

The information in this announcement that relates to Metallurgical Results is based on information compiled by independent consulting metallurgist Brian McNab (FAusIMM CP. B.Sc Extractive Metallurgy). Mr McNab is a Member of the Australasian Institute of Mining and Metallurgy. He is employed by Wood Australia Pty Ltd. Mr McNab has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which is undertaken, to qualify as a Competent Person as defined in the JORC 2012 Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr McNab consents to the inclusion in the announcement of the matters based on the information made available to him, in the form and context in which it appears. The Company confirms it is not aware of any new information or data that materially affects the exploration results set out in the original announcements referenced in this announcement and all material assumptions and technical parameters underpinning the estimates continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person’s findings are presented have not been materially modified from the original announcements.