

Appendix 4E – Preliminary Final Report

under ASX Listing Rule 4.3A

Insignia Financial Group

(comprising Insignia Financial Ltd and its controlled entities)

Reporting period

Previous corresponding period

30 June 2025

30 June 2024

Results for announcement to the market

Financial Results

	% change	\$m
Total revenue from ordinary activities	-18.5% to	1,581.4
Profit from ordinary activities after tax attributable to owners of the Company	108.7% to	16.1
Underlying net profit after tax (UNPAT) attributable to owners of the Company ¹	17.6% to	254.8

¹UNPAT is determined by adjusting statutory profit under Australian Accounting Standards for certain non-operational items. Refer to page 7 in the 2025 Annual Financial Report for a reconciliation to profit for the year.

Details relating to dividends

No dividends are proposed and no dividends were declared or paid during the current reporting period.

Net tangible assets per share

	30 Jun 25 Cents per share	30 Jun 24 Cents per share
Net tangible assets/(liabilities) per share ²	(21.1)	(32.5)

²Net tangible assets/(liabilities) per share is calculated as total equity attributable to shareholders adjusted for intangible assets and associated deferred tax liabilities.

Details of subsidiaries

Entities over which control has been gained or lost during the period

	Date of loss of control
Consultum Financial Advisers Pty Ltd	1 July 2024
Rhombus Advisory Investment Solutions Pty Ltd	1 July 2024
Rhombus Advisory Pty Ltd	1 July 2024
RI Advice Group Pty Ltd	1 July 2024
IOOF Finance Choice Pty Ltd	31 January 2025
Shadforth Business Advisory Services Pty Ltd	11 June 2025

Details of associates

	Ownership interest		Share of profit/(loss)	
	30 Jun 25 %	30 Jun 24 %	30 Jun 25 \$m	30 Jun 24 \$m
Intermede Investment Partners Limited	40.0	40.0	5.5	7.8
Fairview Equity Partners Pty Ltd	40.0	40.0	1.3	2.7
Rhombus Advisory Pty Ltd	37.0	n/a	0.1	-
Other associates			(0.1)	0.2
Total			6.8	10.7

Other

Additional Appendix 4E disclosure requirements and further information including commentary on significant features of the operating performance, results of segments, trends in performance, and other factors affecting the results for the current period are contained in the 2025 Annual Financial Report and accompanying ASX Releases for the period ended 30 June 2025.

The consolidated financial statements contained within the 2025 Annual Financial Report, which this report is based upon, have been audited by KPMG.