

Market Announcement

25 August 2025

OMG Group Limited (ASX: OMG) – Trading Halt

Trading in the securities of OMG Group Limited ('OMG') will be halted at the request of OMG, pending the release of an announcement by OMG.

Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of:

- the commencement of normal trading on Wednesday, 27 August 2025; or
- the release of the announcement to the market.

OMG's request for a trading halt is attached below for the information of the market.

Issued by

ASX Compliance

25 August 2025

Mr Dale Wang

Adviser, Listings Compliance

ASX Limited
Level 50, South Tower,
Rialto 525 Collins Street
Melbourne VIC 3000
Via email: tradinghaltsmelbourne@asx.com.au

TRADING HALT REQUEST – ASX: OMG

OMG Group Limited (OMG or the Company) hereby requests that a trading halt of its securities be granted by ASX with immediate effect today, Monday 25 August 2025.

For the purposes of Listing Rule 17.1, the Company provides the following information:

- (a) The trading halt is requested pending an announcement by the Company regarding a capital raising.
- (b) OMG requests the trading halt remain in place until the commencement of trading on Wednesday, 27 August 2025 unless before that time OMG makes an announcement with respect to the proposed capital raising.
- (c) OMG is not aware of any reason why the trading halt should not be granted or of any further information necessary to inform the market about the trading halt.

This announcement has been authorised by the Board of OMG Group Limited.

Yours sincerely,

Bill Pavlovski
Company Secretary
OMG Group Limited

About OMG Group

OMG Group is a health & wellness food company. The Company was established with a vision to provide engaging brands that provide the very best foods to meet consumer demand for clean, sustainable and healthy products. The core brands in the portfolio are Blue Dinosaur® and OMG.