



ASX & Media Release

Results of Entitlement Offer

Melbourne, Australia; 27 August 2025: Patrys Limited (ASX: PAB, “Patrys” or the “Company”), a therapeutic antibody development company, advises the results of the Company’s non-renounceable pro-rata entitlement offer (**Offer**) pursuant to a prospectus lodged with ASIC and announced on the Company’s ASX platform on 23 July 2025. The Offer closed on Thursday, 21 August 2025 (**Closing Date**).

Summary

Under the Offer, eligible shareholders were offered three (3) fully paid ordinary shares in the capital of the Company (**Shares**) for every four (4) Shares held by eligible shareholders at an issue price of \$0.001 per new Share, together with one (1) free attaching Share for every four (4) Shares applied for and issued, to raise up to \$1,774,357 (before costs). The record date for the Entitlement Offer was 1 August 2025 (**Record Date**).

The Company advises that it has received applications under the Offer from eligible shareholders for 423,479,439 Shares raising gross proceeds of \$423,479.44.

The issue of 423,479,439 Shares and 105,869,818 free attaching Shares to eligible shareholders under the Offer will occur on Thursday, 28 August 2025. The Offer was fully underwritten by Templar Corporate Pty Ltd (ACN 108 084 386) (AFSL 315235) (**Underwriter**).

The Company would like to thank its shareholders for their support of the entitlement offer.

A summary of the results of the Offer are as follows:

| | No. of new Shares |
|--|-------------------|
| New Shares available under the Offer | 1,774,357,402 |
| Free-attaching shares to be issued under the Offer | 443,589,350 |
| New Shares applied for and accepted by eligible shareholders under the Offer | 423,479,439 |
| Free-attaching shares to be issued to eligible shareholders the Offer | 105,869,818 |
| Shortfall Shares placed to the Underwriter | 1,350,877,963 |
| Free-attaching Shares placed to the Underwriter | 337,719,490 |

Shares applied for and accepted by eligible shareholders under the Offer, including free-attaching Shares, will be issued on Thursday, 28 August 2025.

The Underwriter (and sub-underwriters) will subscribe for a total of 1,350,877,963 shortfall Shares and 337,719,490 free-attaching Shares, expected to be issued on Thursday, 4 September 2025.



The Underwriter has exercised an option to subscribe for up to an additional 49,122,037 Shares and 12,280,509 free-attaching Shares on the same terms as the Offer (**Top-Up Option**), as set out in the Prospectus. The issue of these additional Shares is subject to the receipt of shareholder approval to be sought at the Company's upcoming general meeting.

-Ends-

This announcement is authorised for release by the Board of Directors of Patrys Limited.

For further information, please contact:

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About Patrys Limited

Based in Melbourne, Australia, Patrys (ASX:PAB) is focused on the development of its deoxymab platform of cell-penetrating antibodies as therapies for a range of different indications. More information can be found at www.patrys.com.