First Au Limited

(ASX: FAU)

27 August 2025

ASX ANNOUNCEMENT(ASX: FAU)

708A CLEANSING NOTICE

First AU Limited ("**the Company**") gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**) in compliance with the requirements of section 708A(6) of the Act as follows:

(a) The Company issued 100,000,000 fully paid ordinary shares (Stage-1 Consideration Shares) in the capital of the Company at $0.0035 per share to Hamak Gold Limited. The Shares were issued pursuant to a Binding Term Sheet and completes Stage-1 of a 3 staged progressive acquisition of the Nimba Gold Project in Liberia.

(b) The shares (FAU) were issued without disclosure to investors under Part 6D.2 of the Act.

(c) As at the date of this notice, the Company has complied with:

   (i) the provisions of Chapter 2M of the Act as they apply to the Company; and

   (ii) the provisions of section 674 of the Act.

(d) As at the date of this notice, there is no information that is 'excluded information' (within the meaning of section 708A(7) and 708A(8) of the Corporations Act).

An Appendix 2A with respect to the issue was released at or about the time of this notice.

This announcement has been authorised by the Board.

Brent Hofman

Company Secretary

First AU Limited