



27 AUGUST 2025

UNMARKETABLE PARCEL COMPLETION

Aureka Limited (**ASX: AKA**) (**Aureka** or **the Company**) is pleased to advise that it has successfully completed the sale of Less than Marketable Parcels (**LMPs**), as previously announced on 8 July 2025.

The Facility was offered to shareholders holding LMPs to enable them to sell their shares without incurring brokerage or handling costs, which might otherwise have rendered the sale of such small holdings uneconomic or difficult.

As at the record date on Friday, 4 July 2025 (**Record Date**), there were 4,352 LMP holders who held 1,001,227 Shares with a value of less than \$500 (Less than Marketable Parcels).

Under the Facility, 749,622 shares were sold on behalf of 3,834 shareholders. The sale price was determined using a 5-day volume weighted average price (VWAP). Following completion of the Facility, the Company now has 126,050,281 fully paid ordinary shares on issue held across 1,317 shareholders.

Shareholders whose shares were sold under the Facility will have their proceeds remitted to them and will be sent documentation advising them of the number of shares sold and the amount of proceeds remitted.

-End-

The Company's new website can be accessed at www.aureka.com.au

This announcement has been approved for release by the Board of Directors.

For further information, please visit www.aureka.com.au, or contact:

James.Gurry@aureka.com.au

Ph: (03) 9692 7222