



Announcement Summary

Entity name
IMUGENE LIMITED

Announcement Type
New announcement

Date of this announcement
Wednesday August 27, 2025

The +securities to be quoted are:
Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

Please refer to the Appendix 3B lodged on 16 July 2025.

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	Quoted Option Expiring 30 March 2026 EX \$0.43	51,177,612	27/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

IMUGENE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

99009179551

1.3 ASX issuer code

IMU

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/8/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

New +securities in a class that is not yet quoted on ASX ("new class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

Yes

2.3c.1 Date of +disclosure document or +PDS?

16/7/2025

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Please refer to the Appendix 3B lodged on 16 July 2025.



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code****+Security description****+Security type****ISIN code****Issue date****Will all the +securities issued in this class rank equally in all respects from the issue date?****Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?****Distribution Schedule**

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Options Details**+Security currency****Exercise price****Expiry date**



Details of the type of +security that will be issued if an option is exercised

IMU : ORDINARY FULLY PAID

Number of +securities that will be issued if an option is exercised

3:4 basis

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

chrome-extension://efaidnbmnnnibpcajpcglclefindmkaj/<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02968019->

Issue details

Number of +securities to be quoted

51,177,612

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.43000000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

To raise additional working capital





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
IMU : ORDINARY FULLY PAID	288,497,336
IMUOE : OPTION EXPIRING 31-AUG-2026	21,698,915
New class - code to be confirmed : Quoted Option Expiring 30 March 2026 EX \$0.43	51,177,612

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IMUAAJ : OPTION EXPIRING 18-SEP-2026 EX \$6.392	113,971
IMUAAK : OPTION EXPIRING 30-SEP-2026 EX \$8.16	392,154
IMUAAF : OPTION EXPIRING 31-MAR-2026 EX \$11.22	5,882,353
IMUAAD : OPTION EXPIRING 30-JUN-2026 EX \$6.12	44,118
IMUAAE : OPTION EXPIRING 01-JUL-2026 EX \$6.392	45,294
IMUAAL : OPTION EXPIRING 03-JAN-2027 EX \$4.828	15,016
IMUAAM : OPTION EXPIRING 09-JAN-2027 EX \$5.236	17,779
IMUAAG : OPTION EXPIRING 30-JUN-2026 EX \$10.404	1,094,580
IMUAAH : OPTION EXPIRING 29-SEP-2026 EX \$6.256	50,001
IMUAAI : OPTION EXPIRING 14-DEC-2026 EX \$13.60	88,235
IMUAAA : OPTION EXPIRING 01-FEB-2026 EX \$13.60	29,412
IMUAAN : RESTRICTED STOCK UNITS	4,932,399



IMUAAO : PERFORMANCE RIGHTS AWARD	1,114,949
IMUAAP : OPTION EXPIRING 13-SEP-2028 EX \$2.278	333,335
IMUAAQ : OPTION EXPIRING 13-SEP-2028 EX \$3.094	352,942
IMUAAR : CONVERTIBLE NOTES	200
IMUAAS : WARRANTS EXPIRING 24-JAN-2030 EX \$1.6796	15,479,877



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

20/8/2025