



AUG 2025

INVESTOR PRESENTATION

FORWARD LOOKING STATEMENTS CAUTION

Certain statements contained in this document constitute forward looking statements. Such forward-looking statements are based on a number of estimates and assumptions made by the Company and its consultants in light of experience, current conditions and expectations of future developments which the Company believes are appropriate in the current circumstances.

This presentation contains visual estimates of mineralisation and the company would like to stress that visual estimates of mineralisation abundance contained in this announcement should never be considered a proxy or substitute for Laboratory analysis. Visual estimates potentially provide no information regarding concentration of economic grades or factors, impurities or deleterious physical properties relevant to valuation.

These estimates and assumptions while considered reasonable by the Company are subject to known and unknown risks, uncertainties and other factors which may cause the actual results, achievements and performance of the Company to be materially different from the future results and achievements expressed or implied by such forward-looking statements.

Investors are cautioned that forward looking information is no guarantee of future performance and accordingly, investors are cautioned not to place undue reliance on these forward-looking statements.

The Company confirms that in the subsequent investor presentation that it is not aware of any new information or data that materially affects the information included in the presentation and that all material assumptions and technical parameters underpinning the estimates in the relevant market announcements continue to apply and have not materially changed.

CORPORATE PROFILE

Board of Directors



MR. JAMES CHIRNSIDE
EXECUTIVE CHAIRMAN, CEO

James Chirnside has been professionally engaged in the financial, commodity, and mining industries over a forty-year period. Throughout that period, he has worked in Fund Management, Commodity Trading, Investment Banking, and Mining Operations. Mr. Chirnside studied for a Bachelor of Business degree at Edith Cowan University in Perth, Western Australia, and has been Executive Chairman of Dart Mining since 2016.



MR. DEAN TURNBULL
NON-EXECUTIVE DIRECTOR,
FOUNDER, GEOLOGIST

Dean Turnbull is a geology graduate from the Bendigo College of Advanced Education and has a Postgraduate Honours degree in geology from the Key Centre for Ore Deposit and Exploration Studies (CODES) at the University of Tasmania. Mr. Turnbull has over 30 years' experience as an exploration / mine geologist specialising in 3D geological and structural modelling and was instrumental in the discovery and subsequent exploration of the Unicorn Porphyry Mo – Cu – Ag project. Mr. Turnbull was the first to recognise and explore the lithium potential of the Dorchap LCT dyke swarm. Mr. Turnbull is a member of Australian Institute of Geoscientists.



MR. RICHARD UDOVENTYA
NON-EXECUTIVE DIRECTOR, LAWYER

Richard Udoventya is the principal of the law firm ResourcesLaw International (Melbourne) which focusses on natural resources projects in Australia and Africa. Mr. Udoventya has almost 40 years legal experience in Australia and New Zealand, and is a director of, and a legal advisor to, several Australian and international resources companies.



MR. TERRY BATES
NON-EXECUTIVE DIRECTOR

Terry Bates is Head of Business Development for Dart Mining. Mr. Bates has an Honours degree in Geology from the University of Melbourne, an MBA and Company Directors Diploma (AICD). He worked as an exploration geologist before enjoying a diverse career in business and environmental management, and as a Company Director. Mr. Bates has worked on mining projects in varying capacities in Australia, West Africa, Europe, South America, and the Asia-Pacific region. Mr. Bates loves researching exploration and mining companies and assisting the development of their strategy and pursuit of the next big mineral discovery or mine development. Mr. Bates has strong expertise in corporate strategy and management systems.

DART MINING TEAM



MR. OWEN GREENBERGER
HEAD OF EXPLORATION

Owen Greenberger has 20 years of practical experience as a geologist in a broad range of projects including Exploration, Mine Geology and Resource Estimation. After completing a bachelor's degree in science from Monash University in Melbourne, Mr Greenberger commenced his geology career at the Fosterville Gold Mine where he held several positions across mining and exploration. He played a key role in the discovery of the Lower Phoenix system, before assuming senior roles across the company's projects in Victoria and the Northern Territory. Mr Greenberger joined Dart Mining in 2023 to lead the company's exploration team and to advance the strategically important tenement lease holdings across Eastern Australia.



MRS. ANISSA DORMAN
CFO

Anissa Dorman is a Chartered Accountant with over 20 years' experience in Public Practice specialising in compliance, tax planning and business development for medium to large enterprises as well as Human Resource issues, software support, business valuations, benchmarking and cash flow forecasting. During this time Anissa has also worked part-time in the education space at both TAFE and University Levels. With a Bachelor of Business in Accounting from Charles Sturt University and post graduate studies with the Institute of Chartered Accountant Australia and New Zealand as well as a Certificate IV in Training and Assessment.



MR. ANDREW DAWES
HEAD OF QUEENSLAND EXPLORATION

Andrew Dawes has over 14 years of experience in mining, exploration and resource estimation. His extensive practical experience includes projects in copper, gold, coal, cobalt, silver, PGEs, lithium, zinc, chromite and tungsten in both open pit and underground mining. His background is focused on developing the true value of an orebody via sound orebody knowledge exploration and evaluation. Mr. Dawes experience through the mining project cycle includes early- stage target generation, green and brownfields exploration, project studies, development execution, mining, reconciliation, and closure planning. His exploration experience includes all facets of mineral and coal exploration and has provided a strong basis for project evaluation.



MR. ANTHONY SLEEMAN
HEAD OF DRILLING AND OPERATIONS

Anthony Sleeman joined Dart Mining in January 2025 and was appointed Head of Drilling and Operations. Anthony is a Certificate 3 qualified driller and a heavy vehicle and diesel Mechanic. Anthony has substantial commercial drilling experience having worked with Lennard Drilling for 11 years based out of Queensland. Anthony has worked for other commercial drilling companies including Deepcore Drilling and Centurion Drilling. In addition, Anthony has qualifications in First Aide, Multi-combination truck driving, Forklift operation, and Rigging.

CAPITAL STRUCTURE

~\$0.003

SHARE PRICE

~\$0.5m

CASH

~\$3.6m

MARKET CAPITALISATION

~\$3.1m

ENTERPRISE VALUE

1,198,055,577

SHARES ON ISSUE

636,361,634

OPTIONS ON ISSUE

440,000,000 1c strike 3 year expiry, 53,840,652 03-OCT-2025
EX \$0.02, 74,304,105 13-NOV-2025 EX \$0.02, 30,000,000

110,000,000

ESOP

1c Strike, 3 year expiry

PROJECT FOOTPRINT

TRIUMPH – GOLD / ANTIMONY

- ~50kms south of Gladstone.
- Intrusive related gold project.
- Existing Resource @ 150koz.

COONAMBULA GOLD / ATIMONY

- 2,000m Diamond Drilling programs planned.
- Complete IP survey.
- Continue to assess historic opportunities.

RUSHWORTH – GOLD / ANTIMONY

- ~45km East of Bendigo.
- Fosterville style sulphide mineralisation.
- Early stages of exploration.

BUCKLAND - GOLD

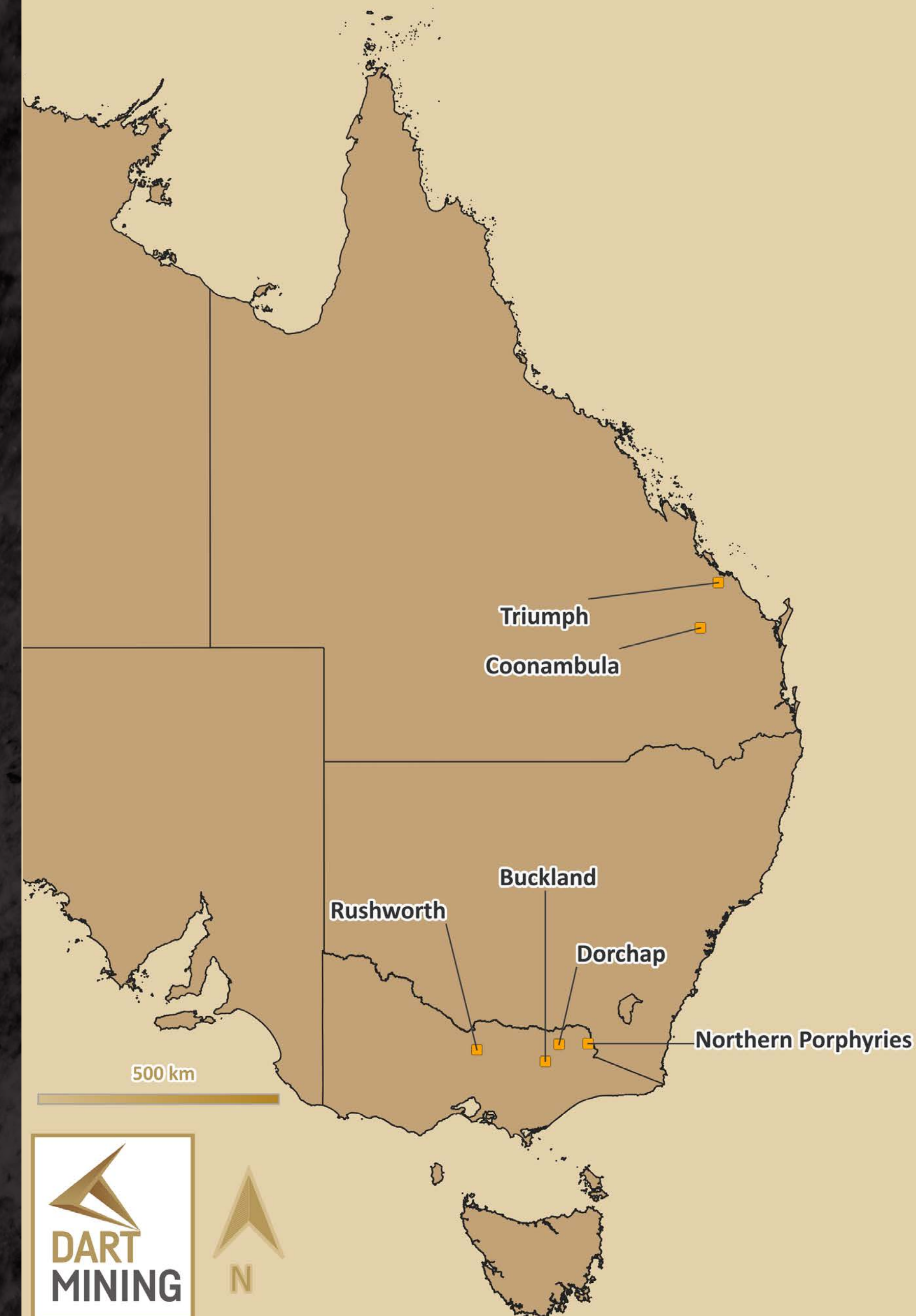
- Large shear hosted, orogenic gold system.
- Seeking interested parties for Divestment or Joint Venture.

NORTHERN PORPHYRIES - COPPER / GOLD / MOLYBDENUM

- Large scale porphyry intrusives with significant exploration upside.
- Seeking interested parties for Divestment or Joint Venture

DORCHAP – LITHIUM / GOLD / ANTIMONY

- Prospective Lithium, Gold and Antimony exploration titles.
- Seeking interested parties for Divestment or Joint Venture.



DART MINING NL

QUEENSLAND PROJECTS

TRIUMPH GOLD PROJECT – REGIONAL GEOLOGICAL SETTING & FOOTPRINT

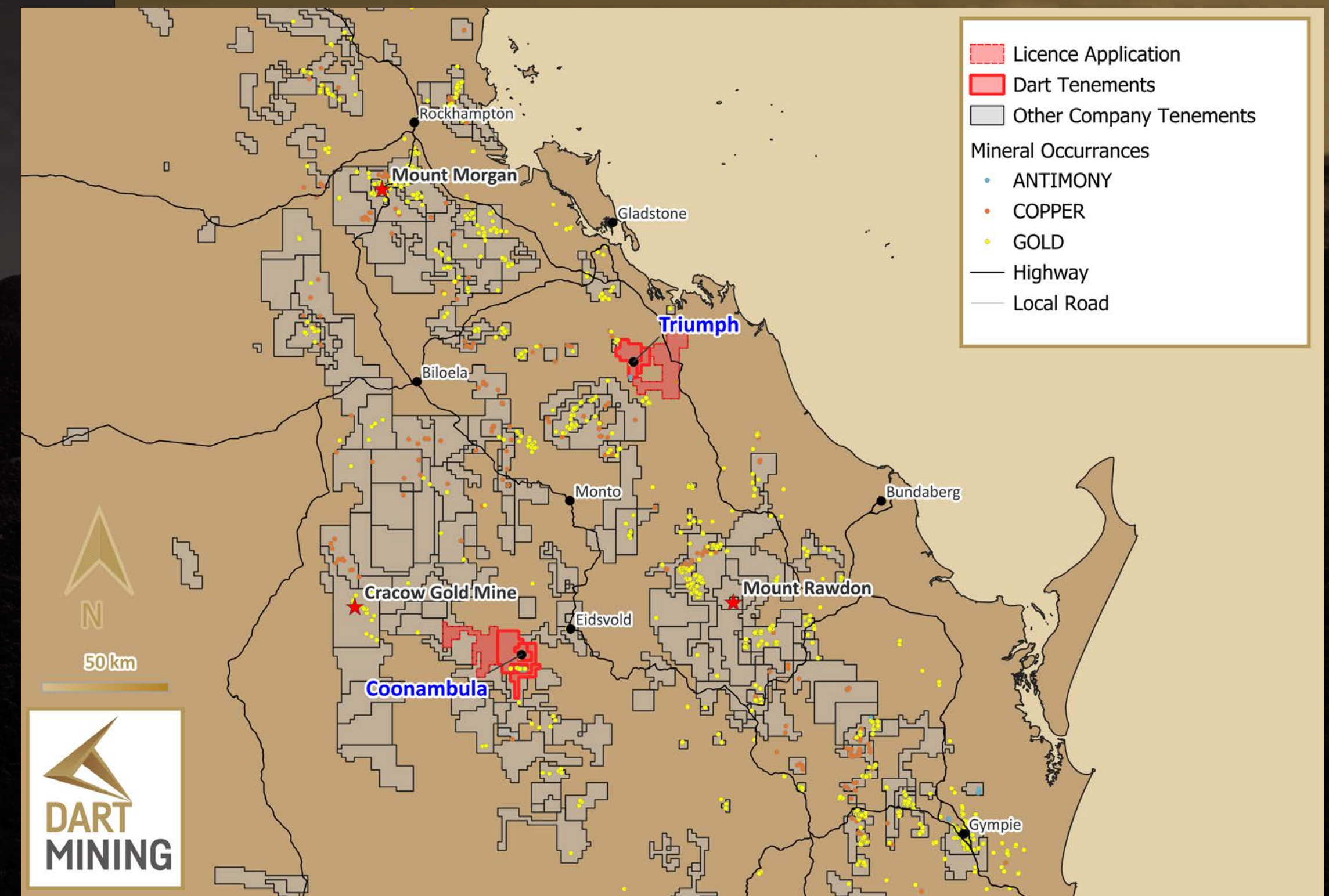
- The region is known to host major intrusion related gold (IRG) systems, porphyry and epithermal style gold and copper-gold systems.
- Mount Rawdon ~2.8 Moz Au
- Cracow ~3 Moz Au
- Mount Morgan ~8 Moz Au (VMS related)
- Ravenswood ~8 Moz Au

TRIUMPH – GOLD & SILVER PROJECT

- Fractured tonalite host rock.
- Analogous to the Ravenswood Mine (5.6Moz Au Resource – 2024).

COONAMBULA – ANTIMONY & GOLD PROJECT

- New England Fold Belt geology.
- Similar geology to Hillgrove and Neardrie deposits.



Location of the Triumph Projects – QLD.

TRIUMPH GOLD PROJECT

Mineral Resource Estimate (MRE) UPDATE

CORRIDOR	PROSPECT	CATEGORY	TONNES (MT)	GRADE (G/T)	CONTAINED AU (TROY OUNCES)
Southern Corridor	Big Hans	Inferred	0.46	2.30	33,903
	New Constitution	Inferred	0.86	2.08	57,635
	South Constitution	Inferred	0.19	2.40	14,803
	Super Hans	Inferred	0.29	1.78	16,553
SUB-TOTAL		INFERRED	1.80	2.12	122,894
Northern Corridor	Bald Hill	Inferred	0.35	2.39	27,197
Total:		Inferred	2.16	2.17	150,091

TRIUMPH – MINERAL RESOURCE ESTIMATE (MRE)

- Over 90% of the current Inferred Resource at Triumph is hosted in 20% of the strike of the Southern Corridor, shallower than 100m.
- Initial metallurgical test work indicates recoveries in excess of 96%.
- The resource remains open along strike and at depth.

TRIUMPH GOLD PROJECT

Resource Drilling Results

TRIUMPH – RECENT DRILLING

Dart has been drilling within the Inferred Mineral Resource area with the company's diamond drill rig to acquire important structural orientation and confirmation assay data.

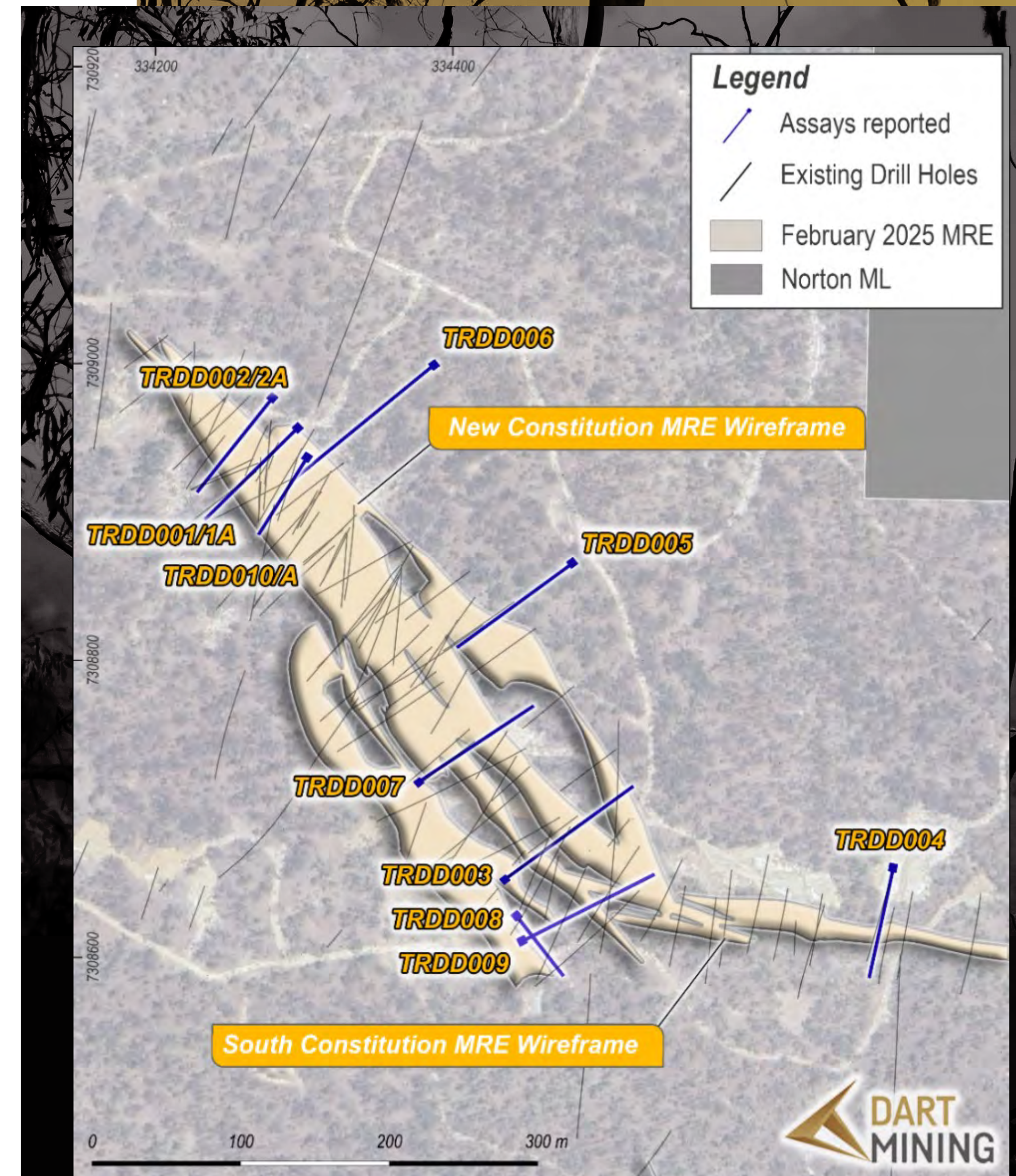
TRDD001A 10.5m @ 2.63 g/t Au + 12.21g/t Ag + 1.94% Zn from 68.6m;
 • Including **3.1m @ 7.42 g/t Au** + 25.42 g/t Ag + 6.37% Zn from 75.5m;

TRDD003 1.9m @ 4.36 g/t Au + 6.13 g/t Ag from 146.5m
 • Including **0.4m @ 18.5 g/t Au** + 25.6 g/t Ag;

TRDD003 1.95m @ 3.73 g/t Au + 0.9% Zn from 82.7m;
 • Including **0.3m @ 22.8 g/t Au** and 52.5 g/t Ag;

TRDD002A 1.9m @ 3.42 g/t Au + 26.21 g/t Ag from 68.8m
 • Including **0.3m @ 18.6 g/t Au** + 152 g/t Ag; and

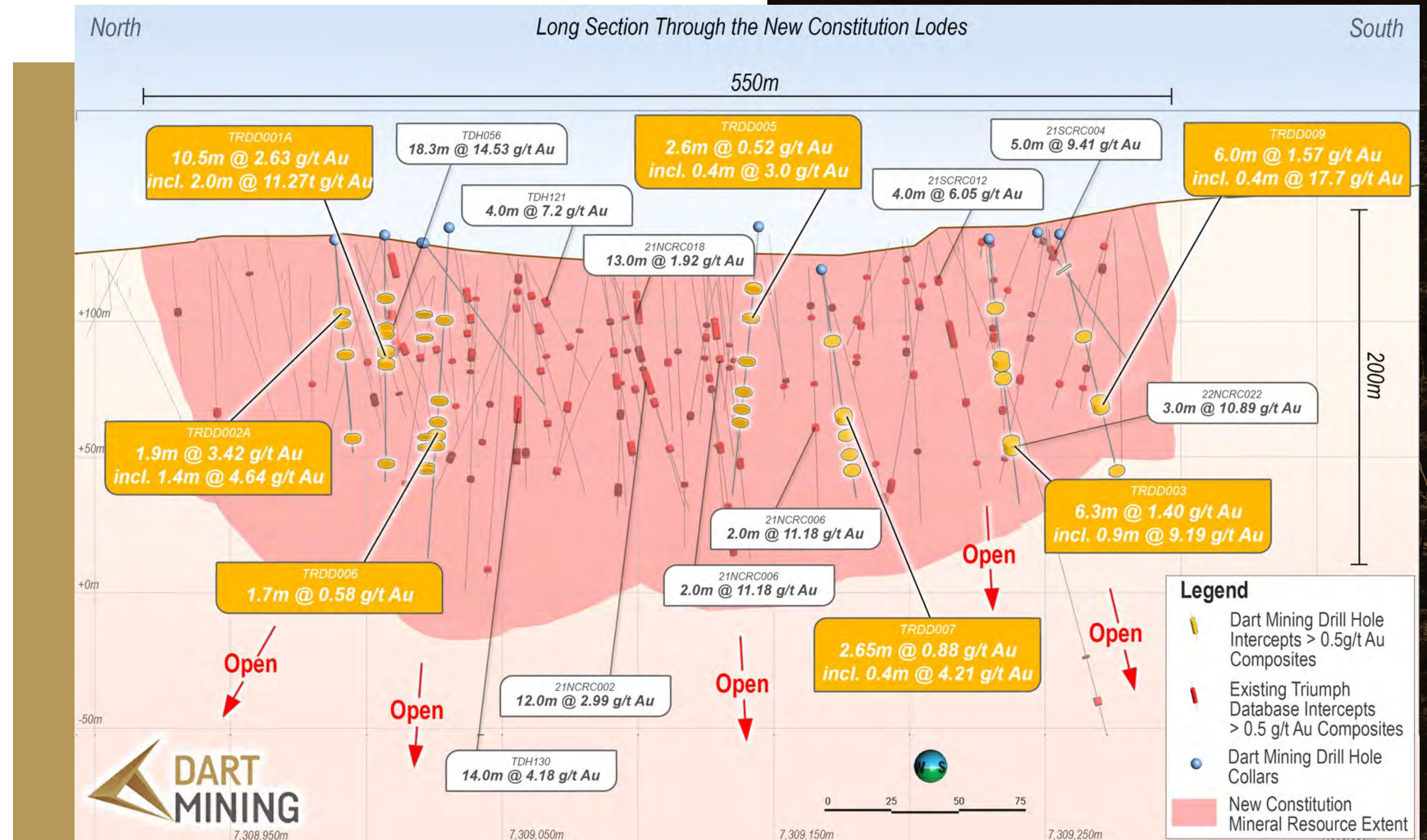
TRDD009 6.0m @ 1.57 g/t Au from 116.0m;
 • Including **0.4m @ 4.74 g/t Au** from 116.0m and 0.4m @ 17.7 g/t Au + 44.9g/t Ag from 119.5m.



TRIUMPH GOLD PROJECT

Resource Drilling Results

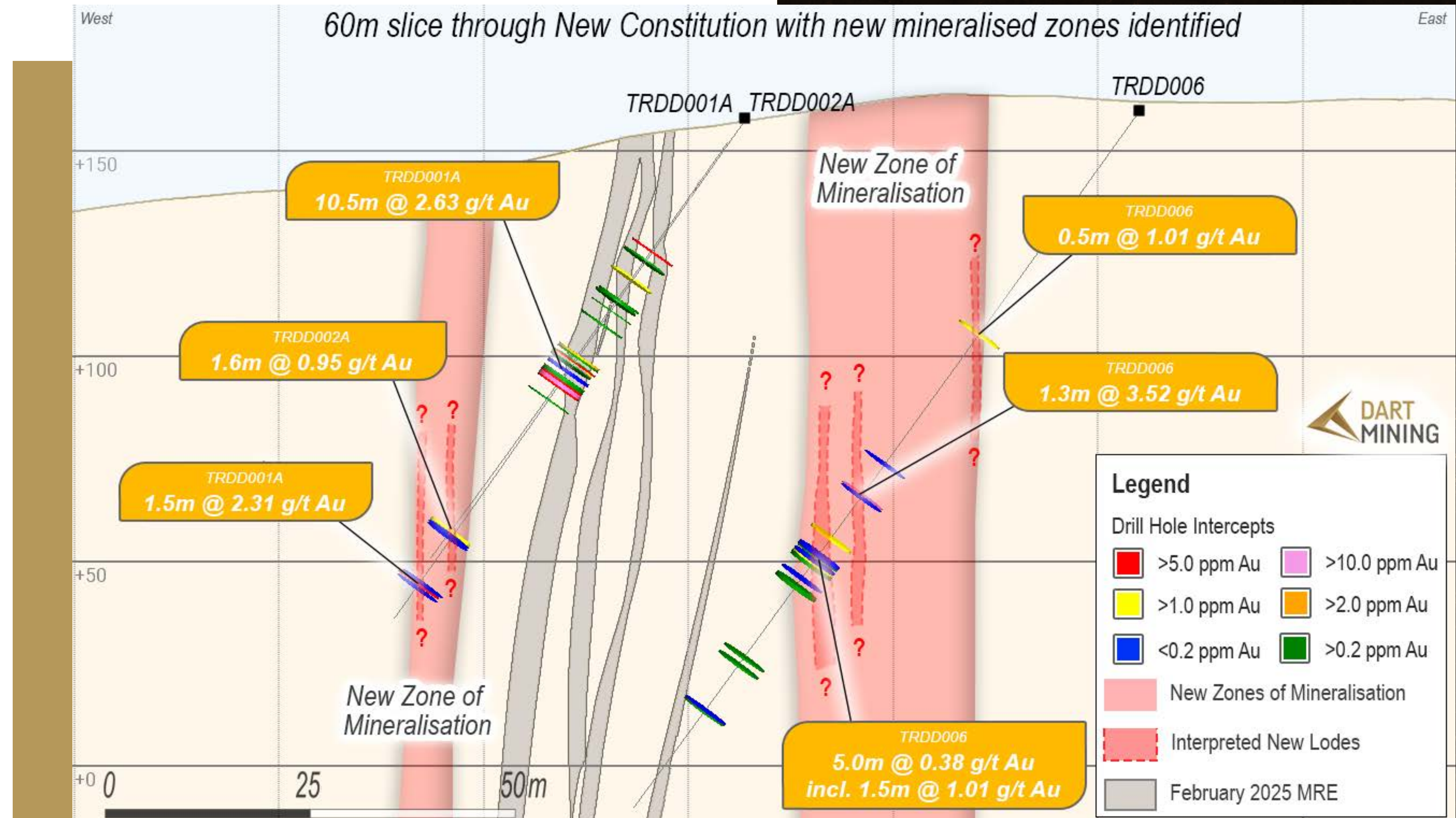
- Long projection showing drilling intercepts from the New Constitution Lodes highlighting locations of recent drilling intercepts.
- Drilling focused on key areas for understanding the geology controls on mineralisation.
- This has generated a significant improvement in our understanding and allowed further targeting at depth.



TRIUMPH GOLD PROJECT

Resource Drilling Results

Cross section showing locations of new and existing mineralisation which highlights the exciting potential for additional stacked loads of mineralisation outside of the Inferred Mineral resource.



TRIUMPH GOLD PROJECT

Deep Drilling

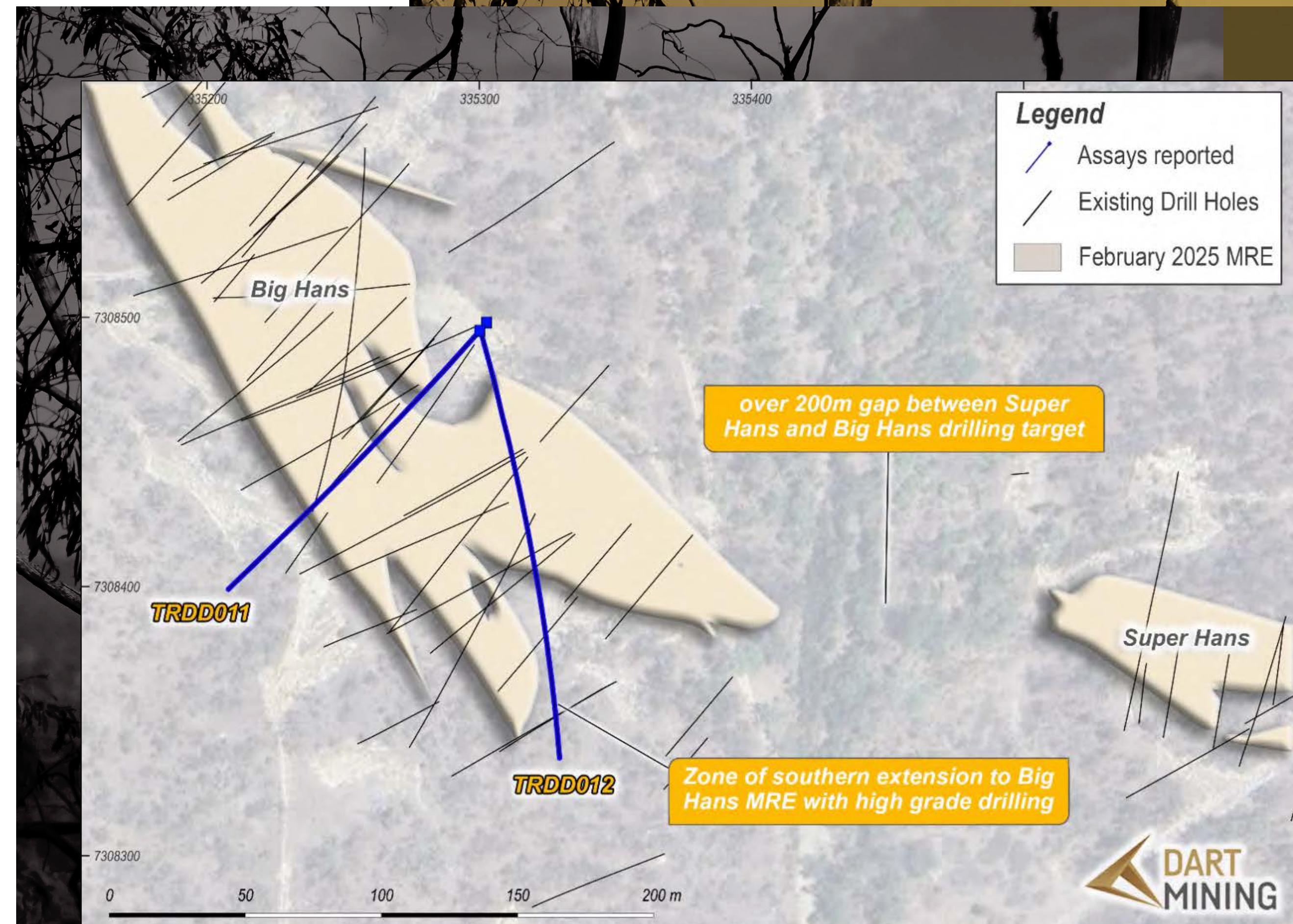
TRIUMPH – PRELIMINARY DRILLING RESULTS

TRDD011

- 10.8m @ 1.17 g/t Au from 86.5m;
 - Including 0.5m @ 16.15 g/t Au and 22.50 g/t Ag from 87.0m;
 - Including 0.4m @ 8.35 g/t Au and 28.80 g/t Ag from 96.9m;
- 0.35m @ 4.23 g/t Au from 143.0m; and
- 0.35m @ 3.34 g/t Au from 147.8m.

TRDD012

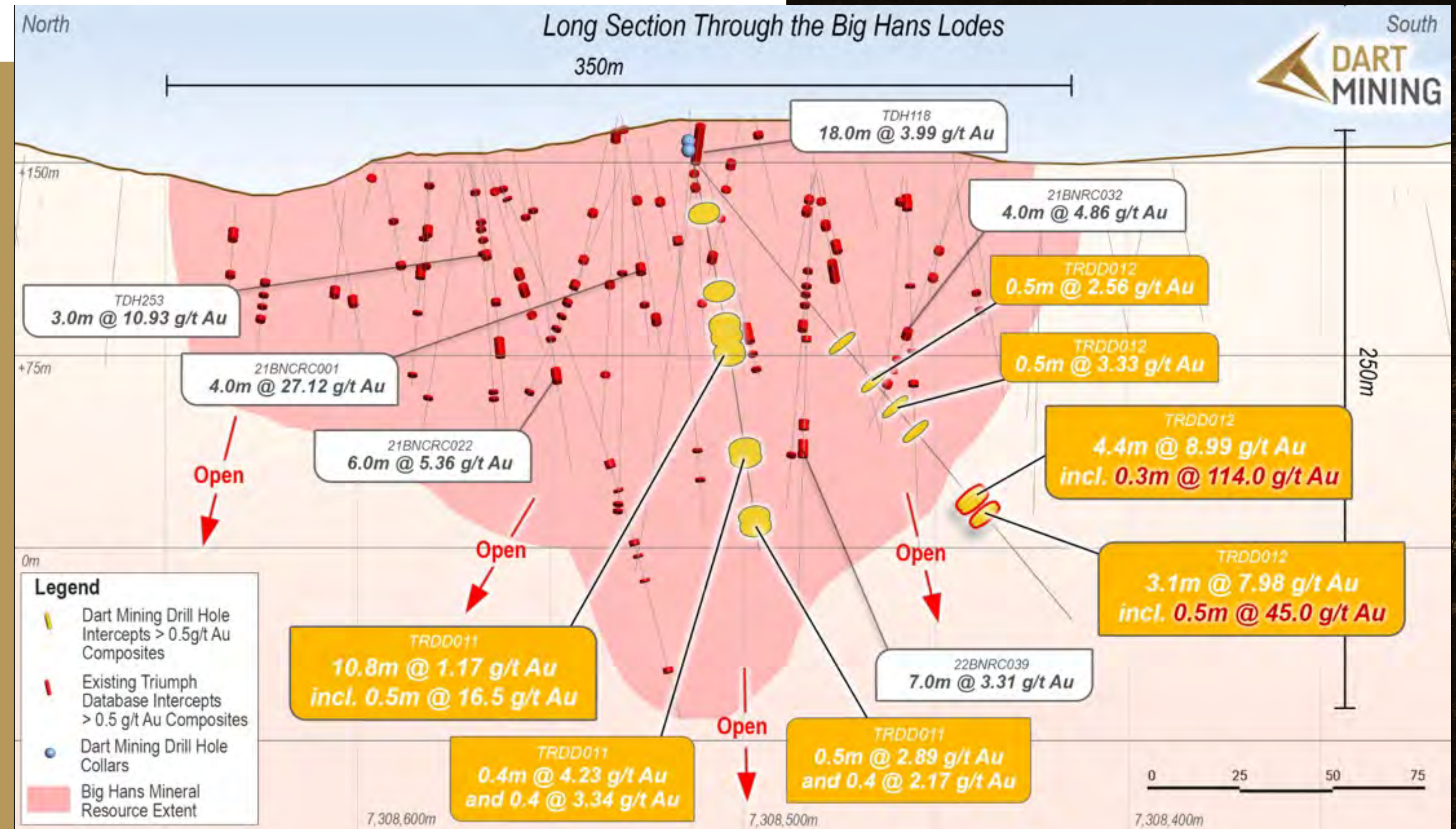
- 4.4m @ 8.99 g/t Au and 28.09 g/t Ag from 171.3m;
 - Including **1.2m @ 30.93 g/t Au and 86.78 g/t Ag** from 171.3m;
 - Including **0.3m @ 114.00 g/t Au and 276 g/t Ag** from 171.3m;
- 3.1m @ 7.98 g/t Au and 30.62 g/t Ag from 179.5m;
 - Including 1.65m @ 14.85 g/t Au and 56.02 g/t Ag from 180.0m; and
 - Including **0.5m @ 45.90 g/t Au and 157.00 g/t Ag** from 180.5m.



TRIUMPH GOLD PROJECT

Resource Drilling Results

Long projection showing location of significance of drilling intersections to the south, and down plunge of the existing resource at Big Hans.



TRIUMPH GOLD PROJECT

Deep Drilling Results

TRIUMPH - DEEP DRILLING TARGETING

UNDRILLED BULK TARGETS

- Deeper bulk tonnage IP geophysics target from 2016 with the cross section showing a 'near miss' drill hole from 2011 yielding intersections of 1m@30g/t gold, 1m@8.3g/t gold and 1m@5.4g/t gold at depth.
- This target is one of many bulk tonnage targets at Triumph that have not been followed up due to previous operators being focused on shallow open pi.

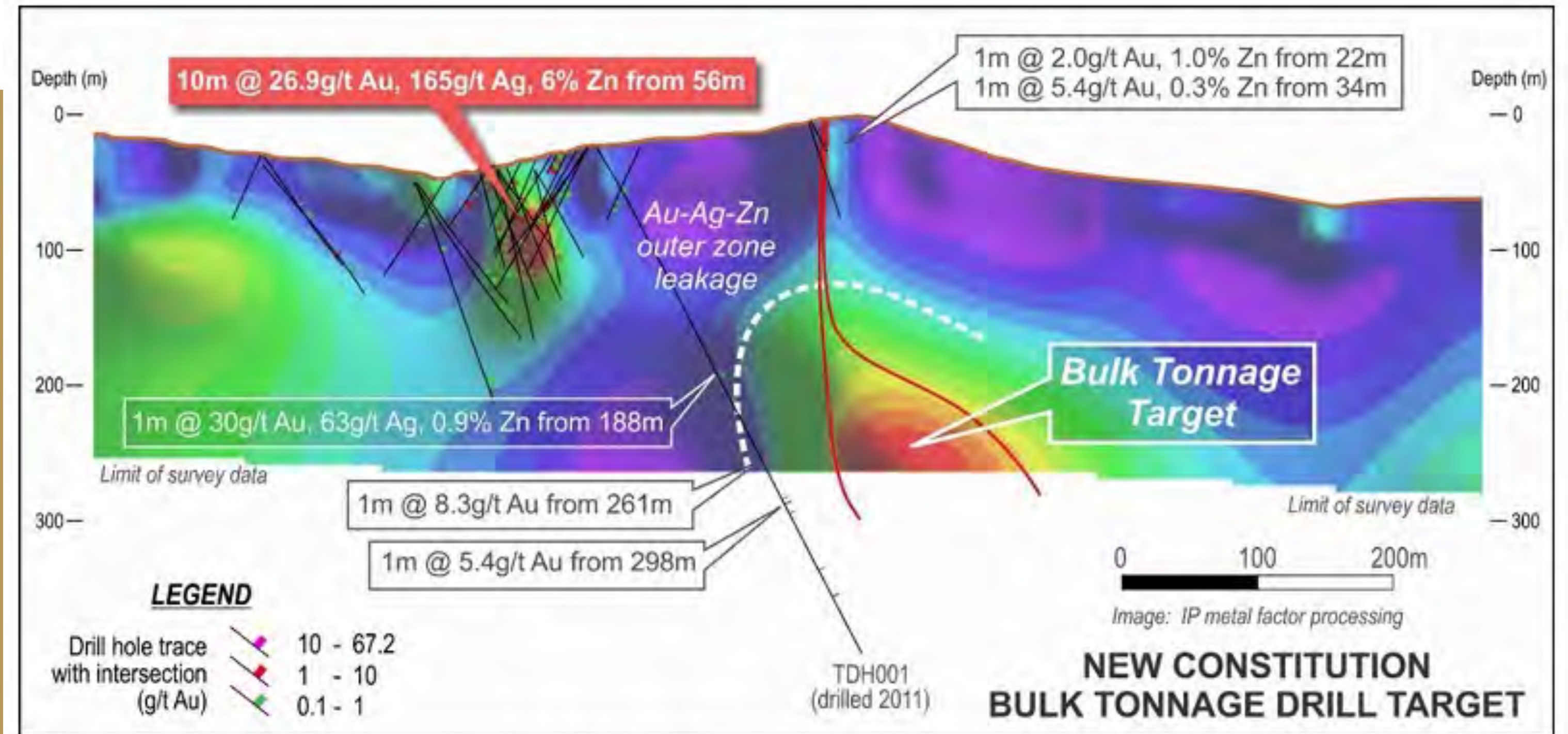


Figure 2: Metal Factor processing of IP data showing priority bulk tonnage/IP target. Processing shows an excellent correlation with the high-grade Au-Ag-Zn mineralisation intersected on the 'discovery' zone.

COONAMBULA ANTIMONY & GOLD PROJECT

Summary & Geology

- Farm-In Agreement with Great Divide Mining.
- Earn in up to 51%.
- Highlights from 2014 drilling as per the GDM Prospectus (ASX: GDM Prospectus 2023):
 - **3m @ 9.18% Sb** in hole CNRC03 from 158m.
 - **6m @ 5.12% Sb & 1.55g/t Au** in hole CNRC04 from 77m.
 - **3m @ 1.50% Sb & 8.53g/t Au** in hole CNRC05 from 18m.
- Rock chips of **44.9% Sb, 24.1% Sb, 39.9% Sb, and 39.4% Sb** (ASX: GDM Prospectus 2023).
- Shear hosted orogenic gold and antimony system.



COONAMBULA ANTIMONY & GOLD PROJECT

Summary & Geology

- Coonambula is 350km NW of Brisbane within the New England Fold Belt geology that hosts world class antimony-gold deposits such as Hillgrove (Larvotto ASX:LRV).
- Five EPMs (282 sq.km) and one EPM application of (277 sq.km).
- Shear hosted, orogenic gold system with strong association of gold and antimony. All mineralisation in intrusive rocks.
- Holds potential to define a significant intrusion related gold system within a region of Queensland hosting similar multiple multimillion ounce gold resources.
- Limited modern exploration, with **no drilling since 2014**.

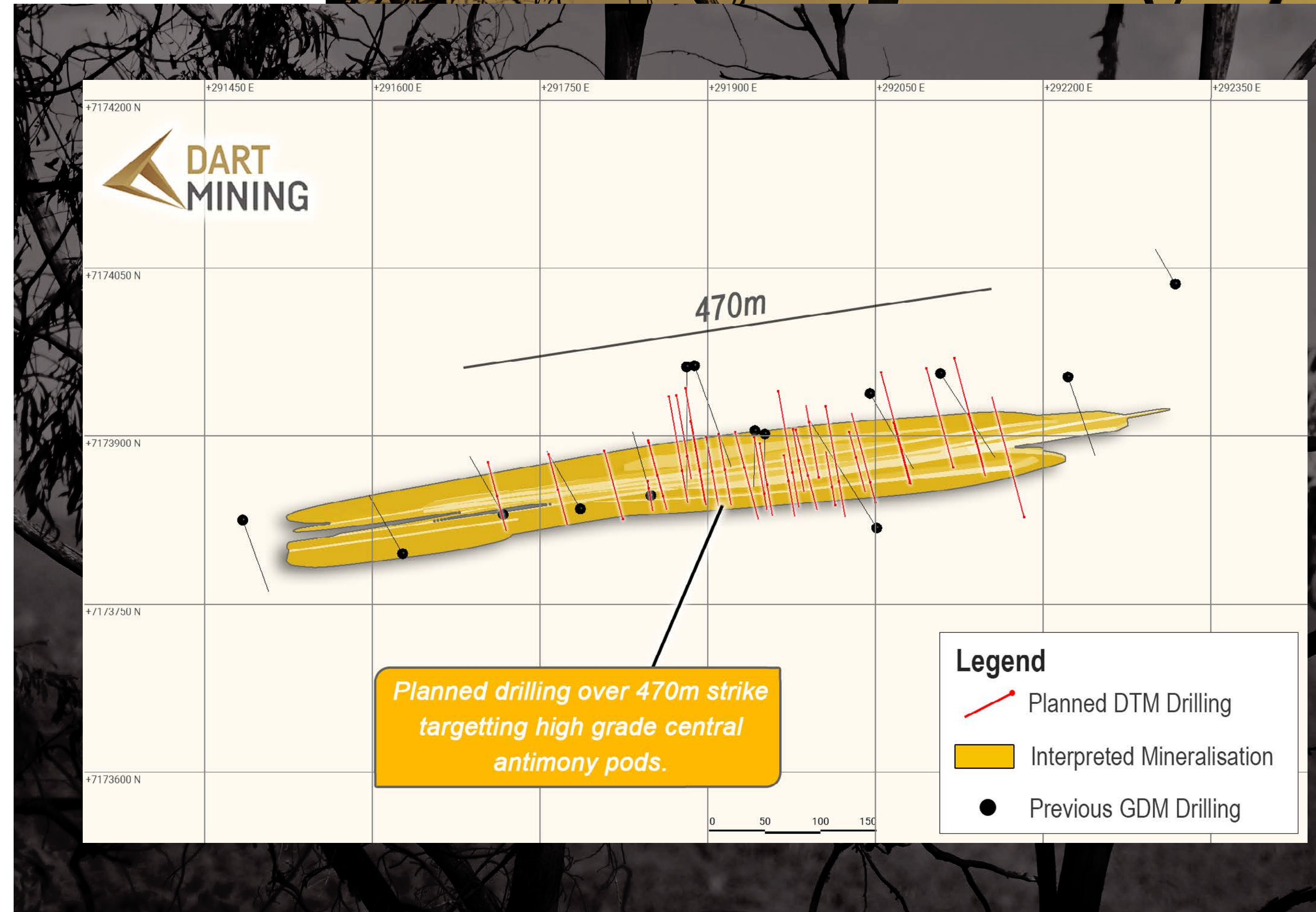
ASX: DTM Dart Mining Agreement over Advanced Antimony Gold Project (12th March 2025).

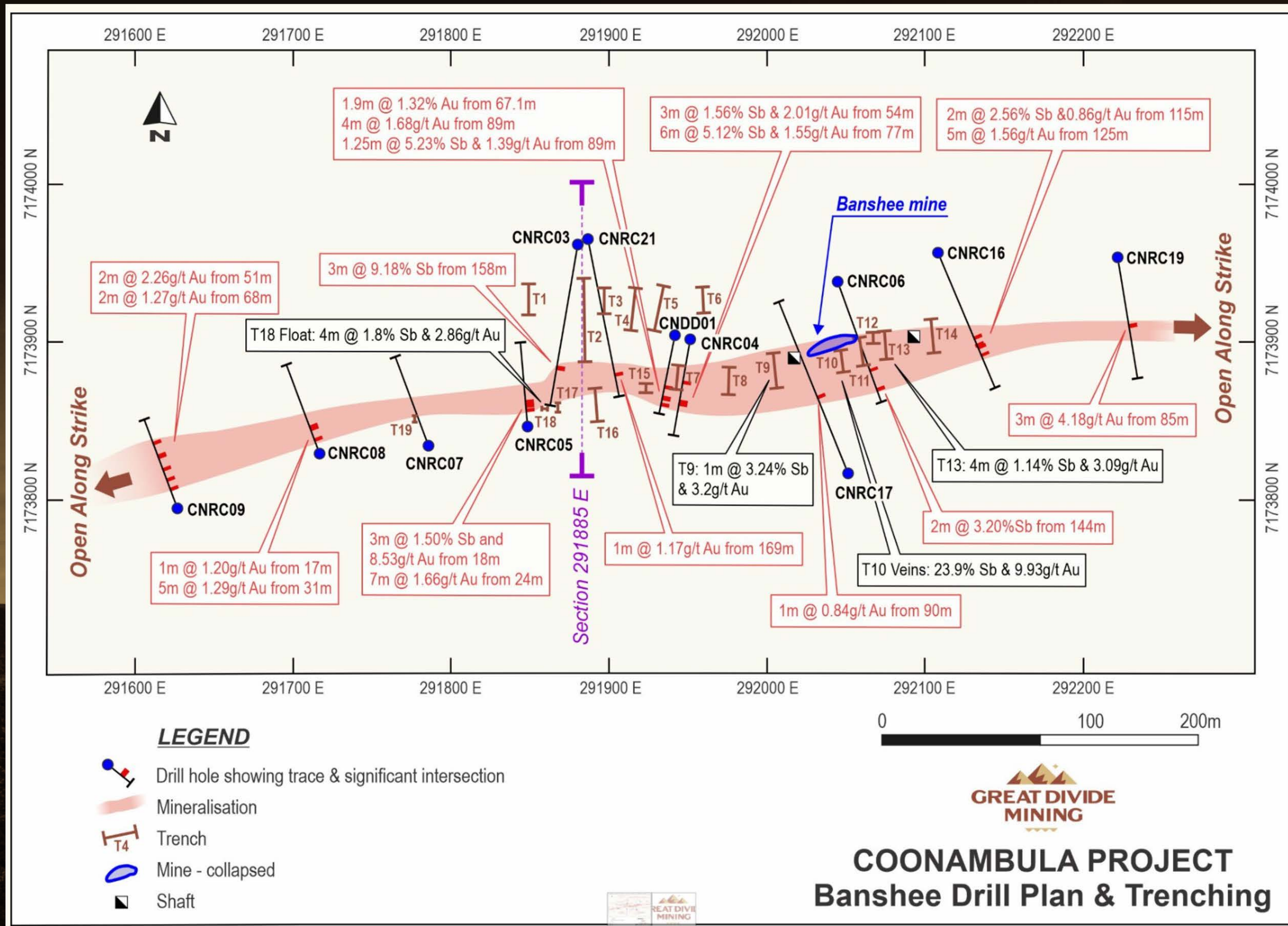


COONAMBULA ANTIMONY & GOLD PROJECT

Summary & Geology

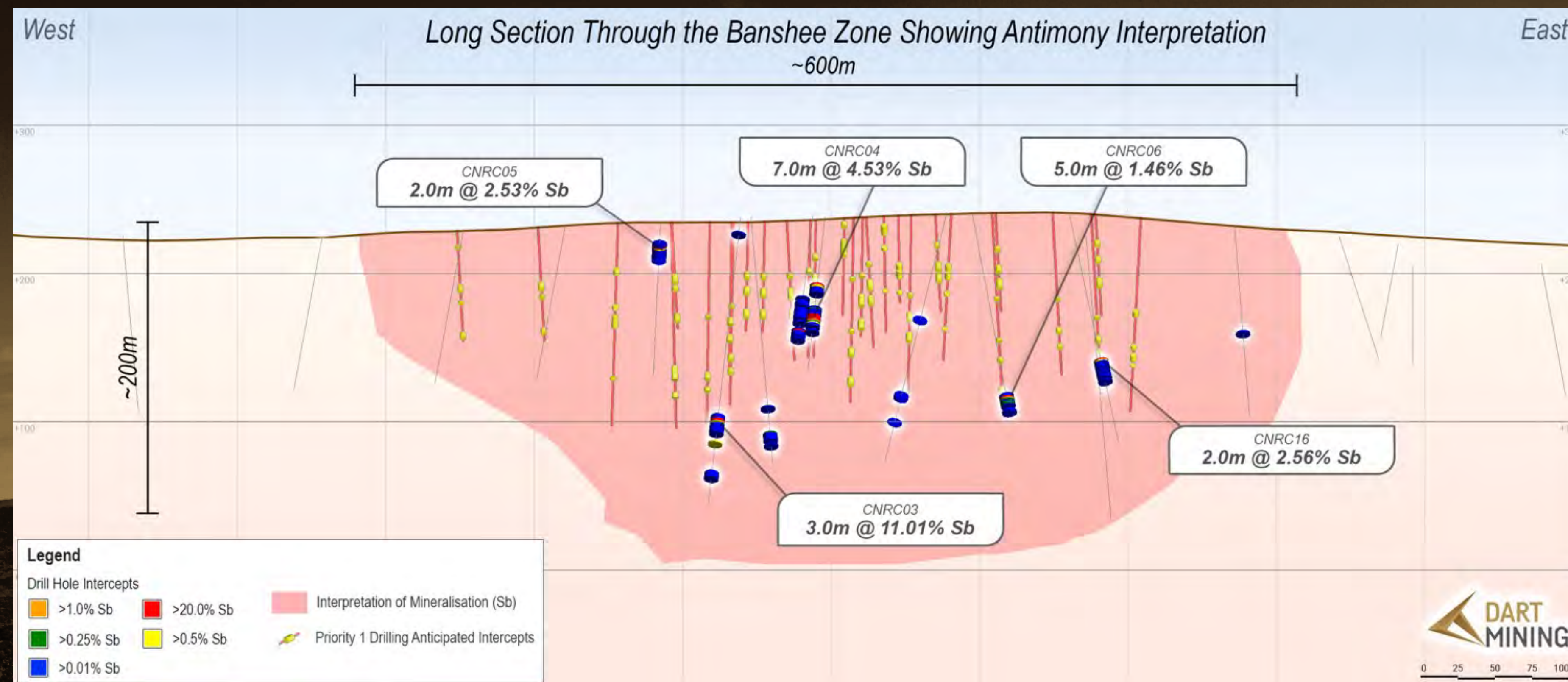
- Planned 2 phases of drilling at the project
- Phase 1 targeting Sb mineralisation and definition of resources ~3,450m
- Phase 2 targeting extension of Au mineralisation and broader potential of Sb ~3,050m
- Phase 1 planned drilling shown in Slide 20 & 21





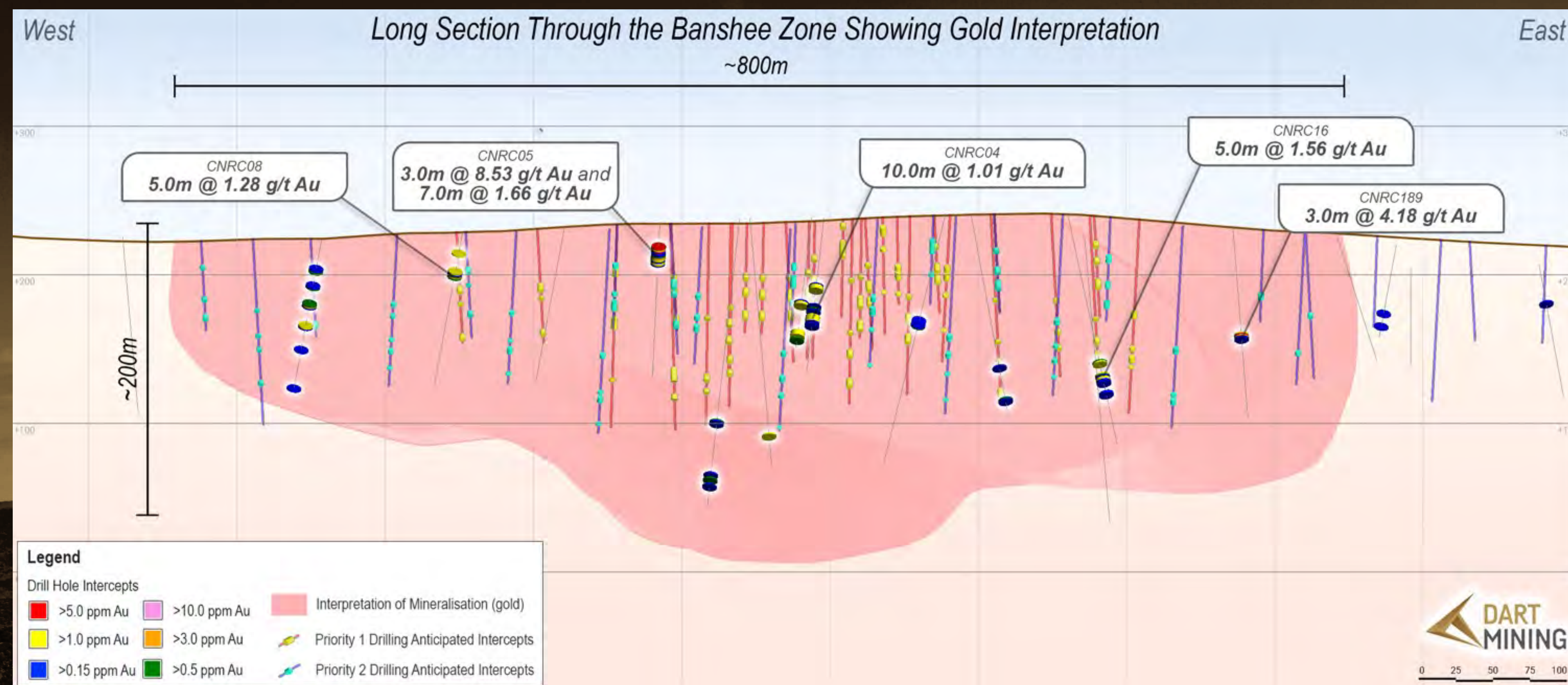
Phase 1 drilling targeting Antimony surrounding known high grade shoot.

Planned drilling shown in red lines, with expected intersection in yellow.



Phase 2 drilling targeting wider zone of gold mineralisation surrounding Antimony mineralisation.

Drilling shown in blue lines, with expected intersections in light blue.

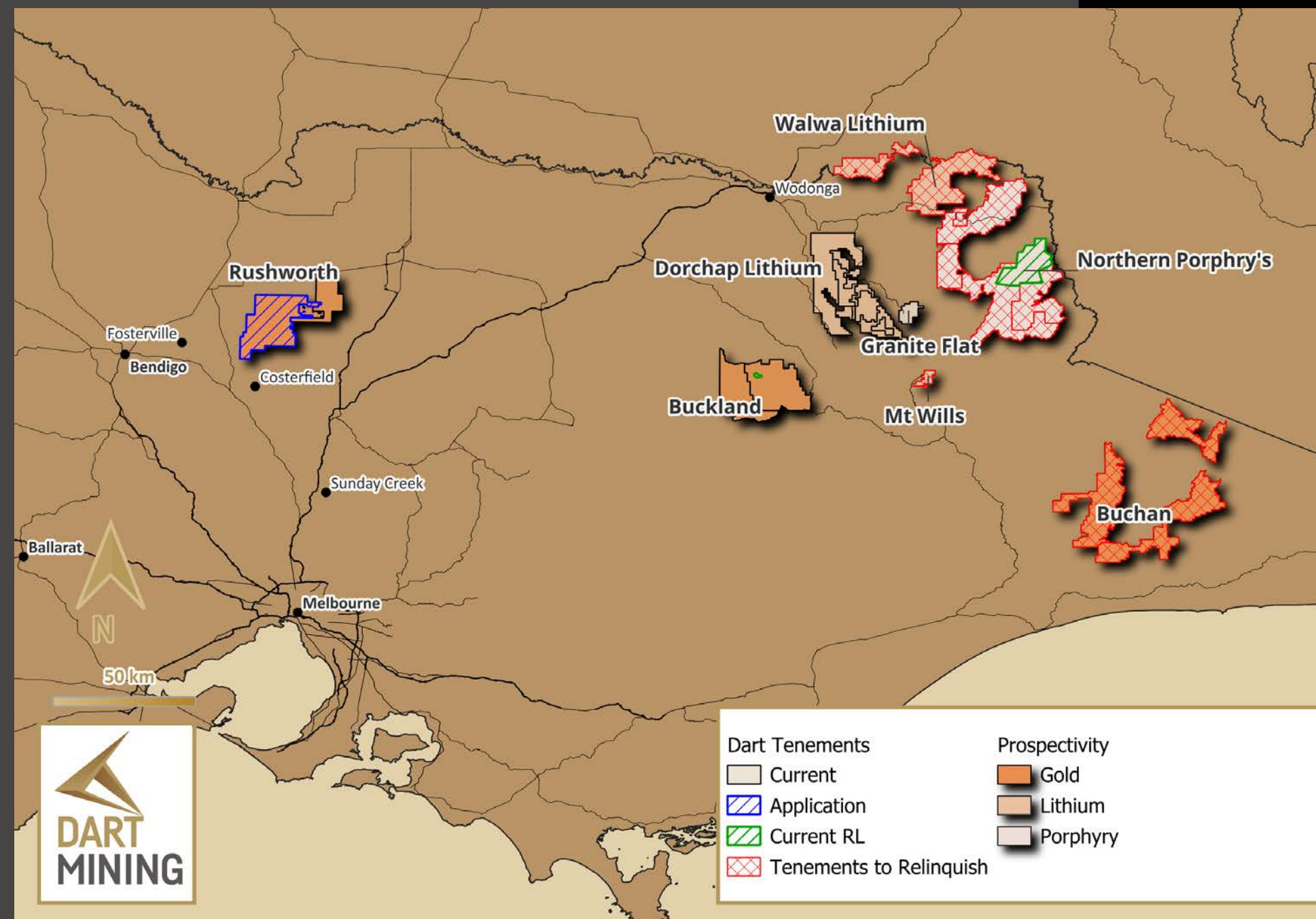


DART MINING NL

VICTORIAN PROJECTS

TENEMENT CONSOLIDATION & DIVESTMENT

Summary



TENAMENT CONSOLIDATION

- Intention to reduce tenement holding and focus activity across key projects:
 - Rushworth.
 - Northern Porphyry's (Unicorn).
 - Buckland.
 - Dorchap & Tallandoon/Sandy Creek.
 - Granite Flat.

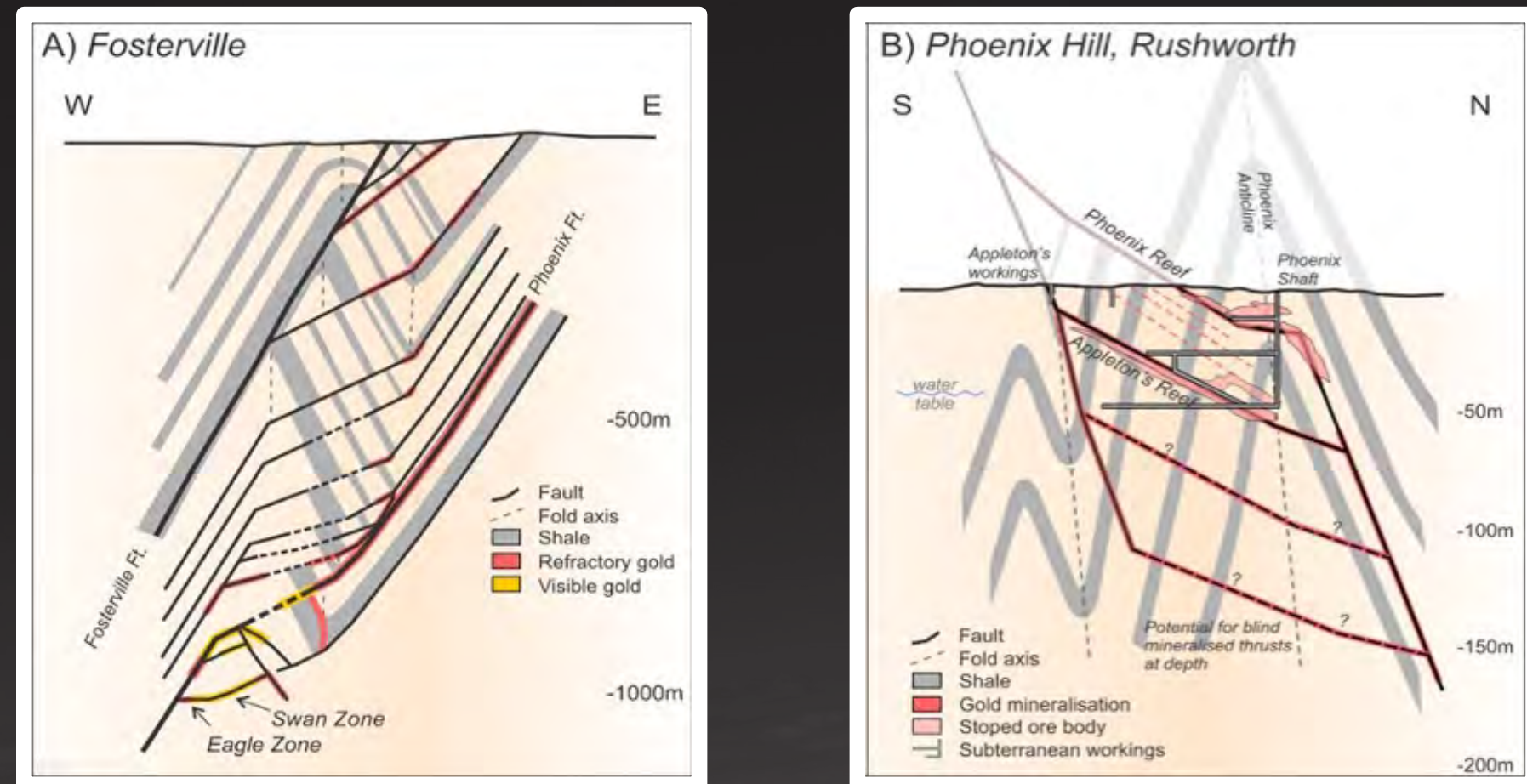
All other tenements and tenement applications will be relinquished.

TENAMENT CONSOLIDATION

- The company is also open to divestment opportunities across all projects, in particular:
 - Buckland.
 - Granite Flat.
 - Dorchap.

RUSHWORTH HISTORIC GOLDFIELD

Summary



CURRENT DRILLING

- 3,447 meters drilled across the project to date, averaging a direct drill cost of <\$100 per metre.
- Drilling activity currently operating at Phoenix Hill, beneath historic workings.
- Targeting the Anticline and Syncline positions and searching for repeating structures at depth.
- Drilling will produce strong predictive geological model for continued and improved targeting and holds potential for identifying further mineralised structures at depth.

LOCATION

- Dart Mining tenements cover the entire Rushworth Goldfield, located in Central Victoria, 45km northeast of the Fosterville Gold Mine - considered to be the most profitable gold mine, of significant production, in the world - owned by Agnico Eagle (NYSE:AEM, TSX:AEM).

STYLE

- Rushworth mineralisation is of an orogenic epizonal quartz-vein style that is interpreted to be genetically like the nearby Central Victorian high-grade gold systems at Ballarat and Bendigo.

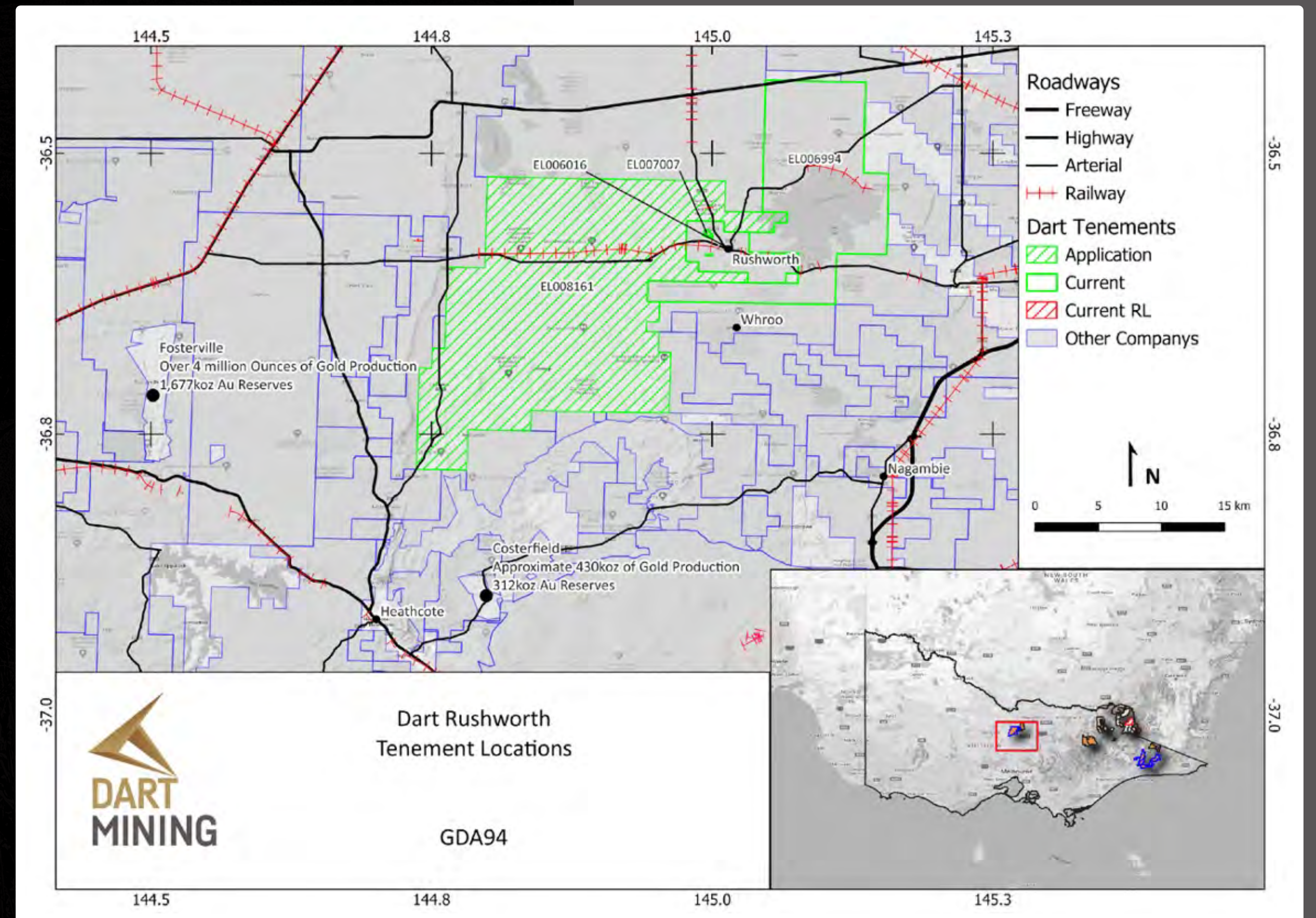
SCALE

- LiDAR survey has revealed >4,600 (shallow) historic workings along some 14km of strike.
- The Rushworth Goldfield is vastly under-explored using contemporary exploration methods.
- Historic mining efforts were defeated by water ingress and most workings ceased at ~40m.

RUSHWORTH TENEMENT APPLICATION

REGIONAL

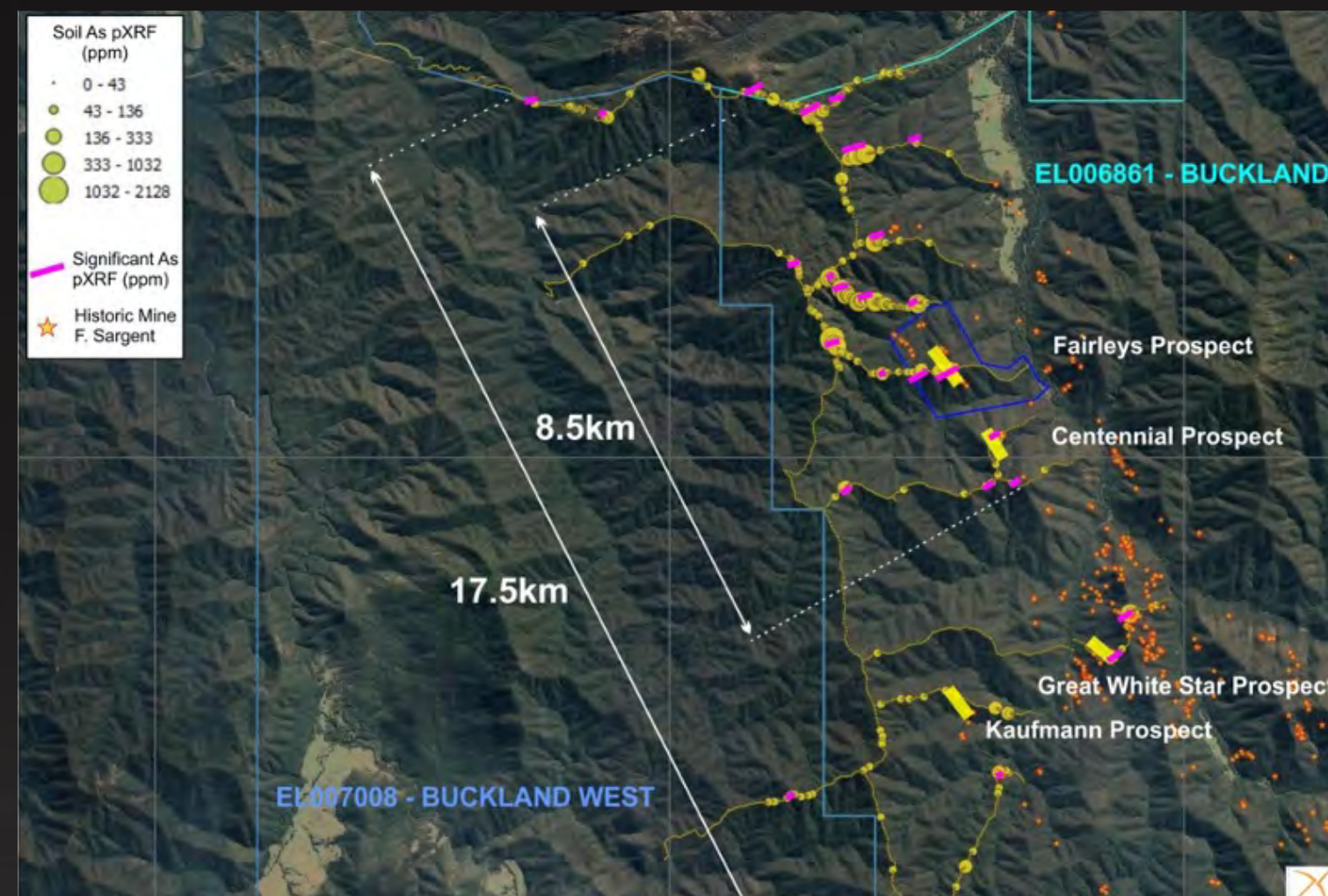
- EL8161 application in progress, highest ranked of competing applications over the area.
- Contains the extension of:
 - Rushworth Goldfield,
 - Historic Whroo Goldfield,
 - Containing the Historic Balaclava Mine, and
 - Extension of the Moormbool Fault,
 - A major North South structure associated with Costerfield Mine.
- Region well serviced with infrastructure.
- Area hold significant prospectivity for Antimony Mineralisation.



(ASX: DTM Dec 2023 - Rushworth Tenement application Successful)

BUCKLAND HISTORIC GOLDFIELD

Summary



RECENT RAB DRILLING HIGHLIGHTS¹⁶ FAIRLEYS PROSPECT

- 13m @ 4.82 g/t Au from 12m.
 - incl 2m @ 11.6 g/t Au from 20m.
- 11m @ 2.64 g/t Au from 28m.
 - incl 3m @ 7.49 g/t Au from 29 m.
- 10m @ 2.27 g/t Au from 4m.
 - incl 2m @ 5.52 g/t Au from 7m.
- 2m @ 4.70 g/t Au from 17m and 3m @ 2.62 g/t Au from 26m.

LOCATION

- Part of 6.9Moz Rutherglen-Beechworth-Harrietville gold district.
- Primary + Alluvial production.
- Buckland shows extensive shallow primary workings (>100) but low primary production.

STYLE

- Shear hosted, orogenic gold system.
- Multiple mineralization styles evident.
 - Vein-hosted high-grade gold.
 - Broad zones of disseminated sulphide hosted gold.

SCALE

- 17.5km strike identified to date from ~7,500 surface samples.
- Multiple parallel structures identified.
- Thick mineralisation intersected >180m below surface.
- Mineralisation extends to over 10m width at surface and down hole.

CONTACTS

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DART MINING NL

APPENDIX

OPERATIONAL INITIATIVES

VEGETATION OFFSET PROPERTY

- Vegetation offset block established in 2018 for \$300,000.
- 303 hectares of densely vegetated high biodiversity sub-alpine ecology.
- Used for in-house offsets of biodiversity and vegetation disturbances on work sites throughout Darts exploration lease areas.
- External Sales made throughout NE Victoria.
- Sales have generated ~\$2.3m of sales contracts since inception.
- Payments flow to Dart over a nine-year management period.
- Annual reporting and liaison to Victorian Government via DEECA.

OPERATIONAL INITIATIVES

IN-HOUSE DRILLING CAPABILITY

- Two diamond (one subject to acquisition) drill rigs operated by Dart Mining.
 - Rig # 1 Depth to ~220m NQ,
 - Rig # 2 Depth to ~500m HQ, ~ 700m NQ, ~1,000m BQ.
- Direct drilling costs equate to ~\$100 per metre and ~\$150 per metre including logging, sampling, and assays.
- 30-50m per day per rig penetration rates depending on ground.
- Drilling throughout the year - unconstrained by seasonal conditions.
- Flexibility by not having to align with drill contractor timing and availability.
- No contractor management time required.
- Rigs cover almost all of Dart's foreseeable diamond drilling requirements.