

Appendix 4E – Preliminary Final Report

(ASX Listing rule 4.2A)

Company Name:	Vitasora Health Limited (formerly Respiro Limited) (the 'Company')
ABN:	98 009 234 173
Reporting Period:	Financial year ended 30 June 2025
Previous Reporting Period:	Financial year ended 30 June 2024

Results for Announcement to the market

The results of Vitasora Health Limited (formerly Respiro Limited) for the year ended 30 June 2025 are as follows:

Revenue and other income	Up	256.78%	to	\$3,705,171
Loss after tax attributable to members	Up	41.74%	to	(\$10,105,042)
Net loss for the period attributable to members	Up	41.74%	to	(\$10,105,042)
Net cash used in operating activities	Up	38.04%	to	(\$9,167,609)

Brief explanation of figures reported above

The loss for the Group after income tax for the reporting period was \$10,105,042 (2024: \$7,129,247) and an operating cash outflow of \$9,167,609 (2024: \$6,641,350). The migration of Orb Health clients to the Ceras platform delayed cash collections during the last quarter of financial year. However, the Group collected an additional ~\$860K in outstanding receivables in July, which positively impacted working capital and liquidity at the start of the new quarter. Total cash collected from clients between April and mid-July was \$1.623 million.

Since the acquisition of Orb Health, Vitasora has realized substantial merger synergies. Prior to the merger, the combined entities were incurring a monthly loss of US\$453K. Following integration, monthly losses have decreased to around US\$305K, reflecting a synergy saving of US\$148K (A\$233K) per month, or an annualized saving of approximately US\$1.78 million. These figures do not account for one-off restructuring and merger-related expenses, which the Company expects to conclude by the end of the September quarter.

At year end the company held \$2,883,969 in inventories and \$394,240 cash on hand.

Dividends

The Company did not pay any dividends during the financial year. The Directors do not recommend the payment of a dividend in respect of the 2025 financial year.

Net Tangible Assets

	30 June 2025	30 June 2024
Net Tangible Assets/(Liabilities)	\$1,656,855	\$597,449
Shares (No.)	1,577,027,197	1,146,535,590
Net Tangible Assets (cents)	0.11	0.05

Loss per Share

	30 June 2025	30 June 2024
Basic/Diluted loss per share (cents)	0.72	0.70

Status of Audit of Accounts

This Preliminary Financial Report is based upon financial statements for the Company for the year ended 30 June 2025 that have been audited. The independent audit report which is included in this document contains a material uncertainty related to going concern paragraph.