



Announcement Summary

Entity name

4DMEDICAL LIMITED

Date of this announcement

Thursday August 28, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 29-FEB-2028	56,112	26/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

4DMEDICAL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

161684831

1.3 ASX issuer code

4DX

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/8/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Piggyback Options issued on exercise of 4DXOA in accordance with Prospectus.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 29-FEB-2028

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

26/8/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02928613-3A664882&v=4a466cc3f899e00730cfbfc5ab8940c41f474b6>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.75000000

Expiry date

29/2/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

4DX : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

The Piggyback options have an exercise price of \$0.75 and expire the earlier of 29 February 2028 and the date being two years from the date on which the Company announces receipt FDA clearance for its ventilation and perfusion technology, CT:VQ (if at all) ("FDA Announcement").

The Company intends to apply for quotation of the Piggyback options if and when the Quotation Conditions under ASX Listing Rule 2.5, condition 6 are satisfied, in accordance with the Prospectus lodged on 25 March 2025.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Piggyback options issued on exercise of 4DXOA listed options, in accordance with Appendix 3B released on 21 February 2025 and 27 February 2025.



Issue details

Number of +securities

56,112

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching Piggyback options issued on exercise of 4DXOA options.

Purpose of the issue

To raise additional working capital



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
4DXO : OPTION EXPIRING 31-DEC-2025	22,151,863
4DX : ORDINARY FULLY PAID	465,540,474
4DXOA : OPTION EXPIRING 28-FEB-2026	41,284,119

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
4DXAX : PERFORMANCE RIGHTS	1,326,861
4DXAT : OPTION EXPIRING 17-JAN-2026 EX \$0.79	636,576
4DXAQ : OPTION EXPIRING 30-JUN-2026 EX \$0.95	1,850,914
4DXAR : OPTION EXPIRING 30-JUN-2026 EX \$0.48	2,291,286
4DXAS : OPTION EXPIRING 01-OCT-2026 EX \$0.51	715,748
4DXAG : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	21,590,695
4DXAJ : OPTION EXPIRING 15-MAR-2027 EX \$1.20	2,133,333
4DXAW : OPTION EXPIRING 03-NOV-2027 EX \$1.60	1,306,100
4DXAY : OPTION EXPIRING 30-JUN-2028 EX \$0.7534	775,339
New class - code to be confirmed : OPTION EXPIRING 29-FEB-2028	56,112



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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