



Announcement Summary

Entity name

ECHELON RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Friday August 29, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
ECHAK	OPTION EXPIRING 30-JUN-2030 EX \$0.45	108,320	Cancellation by agreement between the entity and the holder	14/03/2025
ECHAB	OPTION EXPIRING 01-JUL-2025 EX \$0.58	2,761,444	Expiry of option or other convertible security without exercise or conversion	01/07/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ECHELON RESOURCES LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ARBN

Registration Number

003064962

1.3 ASX issuer code

ECH

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/8/2025

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

ECHAB : OPTION EXPIRING 01-JUL-2025 EX \$0.58

Unquoted +equity securities that have ceased**Number of securities that have ceased**

2,761,444

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

1/7/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

ECHAK : OPTION EXPIRING 30-JUN-2030 EX \$0.45

Unquoted +equity securities that have ceased**Number of securities that have ceased**

108,320

Reason for cessation

Cancellation by agreement between the entity and the holder

Date of cessation

14/3/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ECH : ORDINARY FULLY PAID	223,950,838

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ECHAE : OPTION EXPIRING 30-JUN-2028 EX \$0.48	2,301,499
ECHAK : OPTION EXPIRING 30-JUN-2030 EX \$0.45	4,246,507
ECHAB : OPTION EXPIRING 01-JUL-2025 EX \$0.58	0
ECHAC : OPTION EXPIRING 30-JUN-2027 EX \$0.48	2,185,636
ECHAJ : OPTION EXPIRING 30-JUN-2029 EX \$0.43	2,788,983
ECHAD : OPTION EXPIRING 01-JUL-2026 EX \$0.61	1,785,499

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.