

## BHP Group Limited

### Exchange release

29 August 2025

### BHP Prices EMTN Bond Offer

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BHP Group Limited has conducted a bond offer and has successfully priced EUR 1,400,000,000 guaranteed Notes consisting of: (i) EUR 800,000,000 3.180 per cent guaranteed Notes due 4 September 2031; and (ii) EUR 600,000,000 3.643 per cent guaranteed Notes due 4 September 2035 (each a “**Series of Notes**” and together, the “**Notes**”). The Notes will be issued by BHP Billiton Finance Limited (the “**Issuer**”) pursuant to the Issuer’s EUR 20,000,000,000 Euro Medium Term Note Programme.

A summary of the principal terms of each Series of Notes is set out below for the purposes of information only, and will be qualified by the more detailed information to be contained in the Final Terms relating to each Series of Notes, which will be made available on BHP’s website in due course, and should be read in conjunction with the prospectus dated 22 August 2025 relating to the Issuer’s EUR 20,000,000,000 Euro Medium Term Note Programme, which is available on BHP’s website at: <https://www.bhp.com/investors/debt-investors/debt-investors>.

EUR 800,000,000 3.180 per cent guaranteed Notes due 4 September 2031:

- **Issuer:** BHP Billiton Finance Limited
- **Guarantor:** BHP Group Limited
- **Series number:** 18
- **Tranche number:** 1
- **Status:** Senior, unsecured, guaranteed
- **Aggregate nominal amount of tranche:** EUR 800,000,000
- **Issue date:** 4 September 2025
- **Maturity date:** 4 September 2031 (6 years)
- **Rate of interest:** 3.180 per cent per annum fixed rate
- **ISIN / Common Code:** XS3167486789 / 316748678
- **Use of proceeds:** General corporate purposes

EUR 600,000,000 3.643 per cent guaranteed Notes due 4 September 2035:

- **Issuer:** BHP Billiton Finance Limited
- **Guarantor:** BHP Group Limited
- **Series number:** 19
- **Tranche number:** 1
- **Status:** Senior, unsecured, guaranteed
- **Aggregate nominal amount of tranche:** EUR 600,000,000

- **Issue date:** 4 September 2025
- **Maturity date:** 4 September 2035 (10 years)
- **Rate of interest:** 3.643 per cent per annum fixed rate
- **ISIN / Common Code:** XS3168118928 / 316811892
- **Use of proceeds:** General corporate purposes.

**Ratings:** The Notes are expected to be assigned the following ratings: A1 by Moody's Investors Service Pty Limited and A by Fitch Ratings Ltd. A rating is not a recommendation to buy, sell or hold securities and may be revised or withdrawn at any time.

**Listing / trading venue:** Application has been made by the Issuer (or on its behalf) for the Notes to be listed on the Official List of the Financial Conduct Authority and admitted to trading on the London Stock Exchange's Main Market.

Authorised for release by Stefanie Wilkinson, Group Company Secretary.

## IMPORTANT NOTICE

This announcement is for information purposes only, is a voluntary disclosure and **does not** contain inside information. It does not constitute, or form part of, an offer of securities or a solicitation of an offer to purchase securities in any jurisdiction. Any investment decision should be made solely on the basis of the base prospectus and the Final Terms when published. **UK MIFIR / MIFID II product governance / UK PRIIPs / PRIIPs:** Target market is eligible counterparties and professional clients only; no UK PRIIPs / PRIIPs key information document (KID) has been prepared—retail investors in the UK/EEA should not invest.

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This announcement does not constitute an offer to sell, or the solicitation of an offer to buy, any Notes in the United States, Canada, Japan, Australia or any other jurisdiction. No offer to sell, invitation or the solicitation of an offer to purchase, or invitation to purchase any Notes will be made, nor shall any sale of the Notes be made, in any jurisdiction in which such offer, invitation, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. In particular, the Notes have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended, or under any relevant securities laws of any state of the United States or any other jurisdiction, and may not be offered or sold in the United States or to any U.S. persons absent an effective registration statement covering such Notes or an applicable exemption from such registration requirements.

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BHP Group is headquartered in Australia

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