



Announcement Summary

Entity name

SENETAS CORPORATION LIMITED

Applicable security for the reorganisation

SEN	ORDINARY FULLY PAID
SENAB	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
SENAA	PERFORMANCE RIGHTS

Announcement Type

New Announcement

Date of this announcement

29/8/2025

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

19/11/2025

Record Date

20/11/2025

Issue Date

27/11/2025

Additional Information

No.

Refer to below for full details of the announcement



## Announcement Details

### Part 1 - Entity and announcement details

**1.1 Name of +Entity**

SENETAS CORPORATION LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

33006067607

**1.3 ASX issuer code**

SEN

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

29/8/2025

**1.6 Securities affected by the consolidation or split****ASX +Security Code****ASX +Security Description**

SEN

ORDINARY FULLY PAID

SENAB

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

SENAA

PERFORMANCE RIGHTS

### Part 2 - Approvals

**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

**2.2 Approvals****Approval/Condition****Date for determination****Is the date estimated or actual?****Approval received/condition met?**

+Security holder approval

14/11/2025

Actual

No

**Comments**

No.



## Part 3 - Consolidation or split timetable and details

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### **3.1 +Record date**

20/11/2025

### **3.2 Date of +security holder meeting**

14/11/2025

### **3.2a Effective date of consolidation or split**

17/11/2025

### **3.3 Last day for trading in the pre consolidation or split +securities**

18/11/2025

### **3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

19/11/2025

### **3.5 Record date**

20/11/2025

### **3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

21/11/2025

### **3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

27/11/2025

### **3.8 Trading starts on a normal T+2 basis**

28/11/2025

### **3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

2/12/2025

## Part 4 - Event type and details

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### **4.1 The event is**

+Security consolidation

#### **4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

100

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

### **4.2 Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded



## Part 5 - +Securities on issue before and after consolidation or split

## 5.1 +Securities on issue before and after the consolidation or split

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
SEN	ORDINARY FULLY PAID		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Quoted	1,656,019,083	16,560,191	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
SENAB	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	38,000,000	380,000	Actual
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
SENAA	PERFORMANCE RIGHTS		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	4,350,000	43,500	Actual

## 5.2 Exercise price of options

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
SENAB	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.00000000	0.00000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
SENAA	PERFORMANCE RIGHTS	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.00000000	0.00000000

## Part 6 - Further information

## 6.1 Further information relating to the consolidation or split

The exercise price of each Option (unquoted) will be proportionally increased to one hundred times the old exercise price to maintain the total value of each Option contract between the Company and each Option holder.

The Performance Rights issued by the Company do not have an exercise price and it will not be impacted by the share consolidation.



**6.2 Additional information for inclusion in the Announcement Summary**

No.
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