



Announcement Summary

Entity name

SENETAS CORPORATION LIMITED

Applicable security for the return of capital

SEN - ORDINARY FULLY PAID

Announcement Type

New announcement

Date of this announcement

29/8/2025

Return of Capital amount per security

AUD 0.00120772

Trading in the re-organised +securities on an "ex return of capital" basis commences

19/11/2025

Record Date

20/11/2025

Payment Date

27/11/2025

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

SENETAS CORPORATION LIMITED

1.2 Registered Number Type

ABN

Registration Number

33006067607

1.3 ASX issuer code

SEN

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/8/2025

1.6 ASX +Security Code

SEN

ASX +Security Description

ORDINARY FULLY PAID

Part 2 - Cash return of capital approval requirements and dates

2.1 Are any of the below approvals required for the cash return of capital before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the cash return of capital.

Yes

2.1a Approvals**Approval/Condition**

+Security holder approval

Date for determination

14/11/2025

Is the date estimated or actual?

Actual

****Approval received/condition met?****Comments**

No

2.2 Is the cash return of capital a selective reduction of capital

No



Part 3 - Cash return of capital timetable and details

3.1 +Record date

20/11/2025

3.1a Effective date of the cash return of capital

17/11/2025

3.2 Does the +entity have quoted options on issue?

No

3.2a Last day for trading in "cum return of capital" +securities. If the entity has quoted options, last day for trading in pre-return of capital quoted options

3.3 Trading in the re-organised +securities on an "ex return of capital" basis commences. If the entity has quoted options and ASX agrees, trading in the quoted options commences on a +deferred settlement basis.

19/11/2025

3.4 +Record Date

20/11/2025

3.4a If the entity has quoted options, first day for the +entity to send holding statements to +security holders notifying them of the change in exercise price for the quoted options they hold.

3.5 Payment date for cash return of capital. If applicable and the +entity has quoted options, +deferred settlement market in options ends. Last day for entity to send holding statements to +security holders notifying them of the change in exercise price for the quoted options they hold and to notify ASX that this has occurred.

27/11/2025

3.5a If the +entity has quoted options, trading in the options starts on a normal T+2 basis

3.5b If the +entity has quoted options, first settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

3.6 Currency in which the cash return of capital is made ("primary currency")

AUD - Australian Dollar

3.7 Cash return of capital amount per +security

AUD 0.00120772

Part 4 - Changes to option pricing as a result of the cash return of capital

4.1 Will the cash return of capital affect the exercise price of any +entity-issued options?

No



Part 5 - Further information

5.1 Has the +entity applied for an ATO class ruling relating to this cash return of capital?

Yes

5.1a Please provide further information on the ATO ruling

Senetas is applying to the ATO for a class ruling to confirm whether the payment to shareholders resulting from the equal capital reduction will be able to be treated by shareholders as a return of capital rather than being received as income in the hands of shareholders. The Company will provide further details regarding the response of the ATO when the Company receives them.

5.2 Source of funds for cash return of capital

Initial consideration received by the Company following the sale of the Votiro Cybersec Global Pty Ltd operational subsidiaries in the Votiro group to Menlo Security Inc as announced by the Company on 20 February 2025.

5.3 Further information relating to this cash return of capital

5.4 Additional information for inclusion in the Announcement Summary