



Announcement Summary

Entity name

SYNERTEC CORPORATION LIMITED

Date of this announcement

Friday August 29, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Warrants	7,790,016	29/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

SYNERTEC CORPORATION LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ARBN

**Registration number**

161803032

**1.3 ASX issuer code**

SOP

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

29/8/2025



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Issue of 7,790,016 warrants to Altor (or its nominee(s)) under the Facility Agreement extension.

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



## Part 3C - number and type of +securities the subject of this notification (new class)

## New +securities

## ASX +security code

New class - code to be confirmed

## +Security description

Warrants

## +Security type

Options

## ISIN code

## Date the +securities the subject of this notification were issued

29/8/2025

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to the ASX announcement dated 29 August 2025, titled "Synertec extends debt facility by up to A\$4m"

## Options Details

## +Security currency

AUD - Australian Dollar

## Exercise price

AUD 0.02000000

## Expiry date

29/8/2029

## Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

SOP : ORDINARY FULLY PAID

## Any other information the entity wishes to provide about the +securities the subject of this notification

The number of securities that will be issued if the warrant is exercised is one fully paid ordinary share (ASX: SOP) for every one warrant exercised.

Refer to the ASX announcement dated 29 August 2025, titled "Synertec extends debt facility by up to A\$4m" for further details.

## Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer to the ASX announcement dated 29 August 2025, titled "Synertec extends debt facility by up to A\$4m"



Issue details

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**Number of +securities**

7,790,016

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

In connection with the Facility Agreement extension announced to ASX on 29 August 2025, the Company has issued 7,790,016 warrants to Altor (or its nominee(s)).

**Purpose of the issue**

Other

**Additional Details**

Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SOP : ORDINARY FULLY PAID	519,334,418

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SOPAH : OPTION EXPIRING 24-DEC-2027 EX \$0.08	2,400,000
SOPAI : OPTION EXPIRING 24-DEC-2027 EX \$0.15	2,400,000
SOPAJ : OPTION EXPIRING 24-DEC-2027 EX \$0.20	4,800,000
SOPAG : PERFORMANCE RIGHTS	29,086,980
New class - code to be confirmed : Warrants	7,790,016



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

7,790,016 warrants

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No