

Appendix 4D

Lodged with the ASX under Listing Rule 4.2A.3

Company Details

Name of reporting entity:	The Mayfield Group comprises Mayfield Childcare Limited (ABN: 53 604 970 390) and its fully owned subsidiary Mayfield Early Education Pty Ltd (ABN: 39 653 437 935).
ASX Code:	MFD
Reporting period:	Half-year ended 30 June 2025
Previous corresponding reporting period (pcp):	Half-year ended 30 June 2024

Results for announcement to the market	Movement	%		\$
Revenue from ordinary activities	Up	14.9	to	43,922,010
Underlying EBITDA ¹	Down	109.7	to	(149,197)
(Loss) from ordinary activities after tax attributable to members	Down	2,645.1	to	(21,877,956)
(Loss) for the period attributable to members	Down	2,645.1	to	(21,877,956)

1. Underlying EBITDA reverses the property leases impact of AASB16 Leases. It is a non-statutory financial concept and measure which is not prescribed by Australian Accounting Standards (AAS). The Directors consider that this measure is useful in gaining an understanding of the performance of the entity, consistent with internal reporting.

Dividend type	Amount per security (cents)	Franked amount per security (cents)
Final dividend for the year ended 31 December 2024	Nil	Nil
Interim dividend for the half year ended 30 June 2025	Nil	Nil

The Company has a Dividend Reinvestment Plan (DRP), shareholder participation in which is optional.
The Company has not declared an interim dividend for the half-year ended 30 June 2025.

Brief explanation of Revenue

Revenues of 43.9 million were up 14.9% on pcp driven by newly acquired centres , despite a decrease in centre occupancy and family utilisation.

Brief explanation of Profit (and Net Profit)

Net (Loss) After Tax (NPAT) of (\$21.9 million) was down 2,645.1% on the (Loss) of (\$0.8 million) in the pcp. Please refer to the Review of Operations in the Directors' Report on pages 2 to 3 for further commentary, including a reconciliation of the above statutory result to the underlying, non-IFRS NPAT from Continuing Operations result of (\$20.7 million), which is down 5,585.2% on the pcp.

Net tangible assets	30 Jun 2025 (cents)	30 Jun 2024 (cents)
Net tangible asset backing per ordinary share ²	(220.76)	(241.04)

2. Right-of-use assets are excluded from, whilst lease liabilities are included in, the calculation of net tangible asset (NTA) backing per ordinary share. Underlying (pre-AASB 16 Leases) NTA is (9.8) cents (30 Jun 2024: (12.9) cents).

Control over other entities

No control was gained or lost over any entity during the reporting period.

Associates and joint venture entities

The Company has no associates, nor has it formed any joint ventures with any other entities during the reporting period.

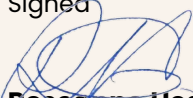
Related Party Transactions

As disclosed in Note 12 Related Party Transactions the Directors have disclosed identified related party transactions and matters relevant that occurred during the period to the date of this report. As at the date of this report, the Directors to the best of their knowledge are of the opinion that relevant matters have been disclosed in line with AASB 124 Related Party Disclosures. Notwithstanding this, the Directors acknowledge the inherent challenges in verifying the completeness and accuracy of these disclosures. As such, the Group's auditors have been unable to obtain sufficient appropriate audit evidence over the completeness and accuracy of related party disclosures required under AASB 124 Related Party Disclosures and have therefore qualified their review opinion to that fact.

Compliance statement

This report is based on accounts which were subject to review by the auditor, whose review report is attached to, and forms part of, the Interim Report.

Signed



Roseanne Healy

Independent Non-Executive Chair

Date: 29 August 2025