



Announcement Summary

Entity name

PRESCIENT THERAPEUTICS LIMITED

Date of this announcement

Monday September 01, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 31-AUG-2029 EX \$0.06	12,309,738	01/09/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PRESCIENT THERAPEUTICS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

006569106

1.3 ASX issuer code

PTX

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/9/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
31-Jul-2025 10:24	New - Proposed issue of securities - PTX	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

1/9/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Vesting upon issue, exercisable at \$0.06 (6 cents), expiring 31 August 2029.

Issue details

Number of +securities

12,309,738

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Part consideration for Reach Markets, per mandate, as lead manager of the SPP and Placement. Options are exercisable at a 50% premium to the price of the shares issued as part of the SPP and Placement



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 31-AUG-2029 EX \$0.06

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

1/9/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.https://yourir.info/resources/3dd816e0350bdd55/announcements/ptx.asx/3A672617/PTX_Proposed_issue_of_securities_PTX.pdf

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.06000000

Expiry date

31/8/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

PTX : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

12,309,738

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PTX : ORDINARY FULLY PAID	1,051,514,543

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PTXAQ : OPTION EXPIRING 11-DEC-2028 EX \$0.0621	1,415,000
PTXAR : OPTION EXPIRING 20-JAN-2030 EX \$0.0812	24,000,000
PTXAJ : OPTION EXPIRING 07-JUL-2026 EX \$0.358	4,000,000
PTXAL : OPTION EXPIRING 04-NOV-2026 EX \$0.412	1,000,000
PTXAP : OPTION EXPIRING 15-MAY-2027 EX \$0.1309	1,415,000
New class - code to be confirmed : OPTION EXPIRING 31-AUG-2029 EX \$0.06	12,309,738