

Placement of Shortfall Under Entitlement Offer

TALi Digital Limited (ASX: TD1, **TALi** or the **Company**) is pleased to announce it has placed 446,137,560 fully paid ordinary shares at \$0.001 per share to raise \$446,137 (before costs) to eligible institutional investors shareholders. The issue is part of the Directors reserved right to issue up to 546,137,557 shares not taken up by eligible shareholders under the Entitlement Offer (**Entitlement Offer**) as announced to the ASX on Monday, 16 June 2025 and 11 July 2025.

The Entitlement Offer was not underwritten and after the issue of 131,388,380 fully paid ordinary shares on 11 July 2025, there was a shortfall of 546,137,557 shares. The Directors reserved the right to issue the shares not taken up by eligible shareholders under the Entitlement Offer within 3 months after the close of the Entitlement Offer. There will not be any further issues under this shortfall.

The shares issued will rank equally in all respects with existing shares. The shares will be issued 3 September 2025.

Release authorised by:

The Board of TALi Digital Limited

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About TALi Digital

TALi Digital Limited (ASX: TD1) is a digital health company delivering diagnostic and therapeutic solutions to enhance attention cognitive function. The Company has built a patented platform technology with our first programs targeting cognitive attention skills during early childhood via an evidence-based screening tool (DETECT®) and training modules (TRAIN® and ReadyAttentionGo!).

These programs are designed to be play-based interactions and can be complementary to existing therapy, placing TALi at the forefront of improving early intervention for childhood attention and concentration performance, which supports our vision to deliver a personalised digital experience to enhance cognitive care.

A continuous innovation focus will see the Company deliver a series of product developments relevant to ADHD (Attention Deficit Hyperactivity Disorder) and ASD (Autism Spectrum Disorder).

In June 2025, TALi Digital expanded its portfolio with the acquisition of You Can Do It! Education (YCDI!), a leading Australian social-emotional learning program. YCDI! has reached over one million students and is aligned with the ACARA national curriculum. Recognised by Beyond Blue's Be You initiative, it provides evidence-based programs for children aged 3 to 18, self-paced tertiary online courses, professional development for educators, and parent education micro courses. These programs focus on five essential social-emotional skills: confidence, persistence, organisation, getting along, and resilience. This acquisition enhances TALi's presence in the education sector and underscores its dedication to delivering innovative and accessible solutions.

Learn more at talidigital.com and youcandoiteducation.com.au.