



Announcement Summary

Entity name
OMG GROUP LIMITED

Announcement Type
New announcement

Date of this announcement
Tuesday September 02, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
OMG	ORDINARY FULLY PAID	162,698,723	03/09/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OMG GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

616507334

1.3 ASX issuer code

OMG

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/9/2025

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:**Announcement Date and Time**

27-Aug-2025 09:57

Announcement TitleNew - Proposed issue of securities -
OMG**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

37,301,277 shares to be issued subject to shareholder approval (Tranche2).
100,000,000 attaching placement options to be issued subject to shareholder approval.
40,000,000 lead manager options to be issued subject to shareholder approval.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

OMG : ORDINARY FULLY PAID

Issue date

3/9/2025

Issue details

Number of +securities to be quoted

162,698,723

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.01000000

Any other information the entity wishes to provide about the +securities to be quoted

Tranche 1 placement shares. Please refer to asx announcement on 27 August 2025

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
OMG : ORDINARY FULLY PAID	890,993,620
OMGO : OPTION EXPIRING 25-SEP-2027	157,369,047

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OMGAM : OPTION EXPIRING 07-DEC-2025 EX \$0.025	51,680,000
OMGAH : OPTION EXPIRING 24-SEP-2026 EX \$0.023	31,196,254