

2 September 2025

Scalare Partners successfully closes Share Purchase Plan

Scalare Partners Holdings Limited (**ASX: SCP**) (**Scalare or the Company**), a leading technology accelerator, has closed its Share Purchase Plan (SPP), raising \$90,848 before costs. The SPP followed a \$3.0 million Placement to Institutional and Sophisticated investors, raising a total of \$3.09 million.

The SPP enabled eligible shareholders to subscribe for up to \$30,000 of new fully paid ordinary shares in the Company at an offer price of \$0.12 per share. The offer included one free attaching option exercisable at \$0.18 with an expiry date of two years from issue.

Funds will be used to complete the acquisition of Tank Stream Labs (announced on 14 July 2025), investing in new portfolio companies, general working capital and the costs of the Offer.

Allotment of new shares is expected to occur on or around 8 September 2025 to allow international funds settlement with the issue of 757,067 fully paid ordinary shares and 378,535 free attaching options. The issue of SPP Shares and all Attaching Options are subject to shareholder approval at an Extraordinary General Meeting (EGM), to be held on 3 September 2025.

This announcement has been approved for release by the Scalare Board.

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About Scalare Partners

Scalare Partners Holdings Limited (ASX: SCP) exists to empower visionary technology founders to transform their ideas into the great businesses of tomorrow. As a dynamic force in the tech startup landscape, we offer a range of products and services to support all founders as they scale their early-stage businesses.

We are deeply involved in the broader technology ecosystem, driving change through impactful initiatives such as the Tech Ready Women, the Australian Technologies Competition and our "Be the Change" program where we partner with government and corporates to support and promote the most promising technology businesses and founders. Our focus extends to working with female and culturally diverse founders, addressing the unique challenges they encounter in fundraising and scaling their businesses. This engagement not only enriches the tech landscape but also creates lucrative revenue and investment opportunities for Scalare Partners.

SCALARE PARTNERS
ABN 69 638 225 886



At the heart of our business model is the provision of products and services and expert advice tailored to the specific needs of early stage businesses. We also provide direct investment into selected outstanding businesses and with a current emphasis on the Australian and USA technology sectors, we are building a portfolio spanning across diverse geographies, including Australia, USA, New Zealand, Singapore, UK, and Europe. Scalare Partners is not just an investor; we are architects of growth, collaborators in innovation, and catalysts for positive change in the technology landscape.

For more information visit: www.scalarepartners.com