

BHP Group Limited

Exchange release

3 September 2025

BHP Prices US Bond Offer

BHP Group Limited (**BHP**) has conducted a bond offer and has successfully priced US\$1,500,000,000 of senior unsecured bonds in the US market.

The bonds will be issued by BHP Billiton Finance (USA) Limited, a wholly owned subsidiary of BHP, and will be issued under BHP's US debt registration statement, which was filed with the US Securities and Exchange Commission on 29 August 2025. The bonds will be guaranteed by BHP.

The bond offer comprises two tranches of bonds. The principal amount, tenor and coupon for each tranche of bonds are:

- US\$500,000,000 ten-year bonds priced at a fixed coupon of 5.000% maturing in 2036
- US\$1,000,000,000 thirty-year bonds priced at a fixed coupon of 5.750% maturing in 2055

BHP intends to use the proceeds from the bonds for general corporate purposes.

Settlement of the bonds is expected to occur on 5 September 2025, subject to customary closing conditions.

This announcement is not an offer to sell or the solicitation of an offer to buy securities. The offer is being made pursuant to an effective shelf registration statement filed with the U.S. Securities and Exchange Commission ("SEC"). The offer is being made only by means of a prospectus and related prospectus supplement. The prospectus and related preliminary prospectus supplement may be obtained by visiting the SEC's website at www.sec.gov. Alternatively, you may request these documents by contacting BNP Paribas Securities Corp. by telephone at 1-800-854-5674, BofA Securities, Inc. by telephone at 1-800-294-1322, CIBC World Markets Corp. by telephone at 1-800-282-0822, J.P. Morgan Securities LLC by telephone at 1-212-834-4533 and MUFG Securities Americas Inc. by telephone at 1-877-649-6848.

No offer to sell, invitation or the solicitation of an offer to purchase, or invitation to purchase these securities will be made, nor shall any sale of these securities be made, in any jurisdiction in which such offer, invitation, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction.

Authorised for release by Stefanie Wilkinson, Group Company Secretary.

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