

Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

MELBOURNE, 3 September 2025: This notice is given by TALi Digital Limited (ASX: TD1) (ACN 108 150 750) (**TALi** or **Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Act**).

Details of the securities issued

| | |
|---------------------|-----------------------------------|
| Class / description | Ordinary Shares (Shares) |
| ASX code | TD1 |
| Date of issue | 3 September 2025 |
| Number issued | 446,137,560 |

For the purposes of section 708A(6) of the Act, the Company hereby notifies ASX that:

- (a) the Company issued the New Shares without disclosure to the investor under Part 6D.2 of the Act;
- (b) this notice is given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company;
 - (ii) section 674 and 674A of the Act; and
- (d) as at the date of this notice, there is no other information that is 'excluded information' of the type referred to in sections 708A(7) and 708A(8) of the Act.

This announcement was approved by the Executive Chair of the Company.

Tim Luscombe

Company Secretary & CFO

About TALi Digital

TALi Digital Limited (ASX: TD1) is a digital health company delivering diagnostic and therapeutic solutions to enhance attention cognitive function. The Company has built a patented platform technology with our first programs targeting cognitive attention skills during early childhood via an evidence-based screening tool (DETECT®) and training modules (TRAIN® and ReadyAttentionGo!).

These programs are designed to be play-based interactions and can be complementary to existing therapy, placing TALi at the forefront of improving early intervention for childhood attention and concentration performance, which supports our vision to deliver a personalised digital experience to enhance cognitive care.

A continuous innovation focus will see the Company deliver a series of product developments relevant to ADHD (Attention Deficit Hyperactivity Disorder) and ASD (Autism Spectrum Disorder).

In June 2025, TALi Digital expanded its portfolio with the acquisition of You Can Do It! Education (YCDI!), a leading Australian social-emotional learning program. YCDI! has reached over one million students and is aligned with the ACARA national curriculum. Recognised by Beyond Blue's Be You initiative, it provides evidence-based programs for children aged 3 to 18, self-paced tertiary online courses, professional development for educators, and parent education micro courses. These programs focus on five essential social-emotional skills: confidence, persistence, organisation, getting along, and resilience. This acquisition enhances TALi's presence in the education sector and underscores its dedication to delivering innovative and accessible solutions.

Learn more at talidigital.com and youcandoiteducation.com.au.