

ASX Announcement

OMG GROUP Limited ASX: OMG

3 September 2025

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

This notice is given by OMG Group Limited (the **Company**) pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company today issued 162,698,723 fully paid ordinary shares (**Shares**) at an issue price of \$0.01 per share in accordance with the terms of a placement to professional and sophisticated investors announced to ASX on 27 August 2025.

Pursuant to paragraph 708A(5)(e) of the Corporations Act, the Company gives notice that:

1. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. section 674 and 674A of the Corporations Act; and
3. as at the date of this notice, there is no information that is “excluded information” (as defined in section 708A(7) and 708A(8) of the Corporations Act) which is required to be disclosed by the Company.

This announcement has been authorised by the Company Secretary.

Bill Pavlovski

Company Secretary

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About OMG Group

OMG Group is a health & wellness food company. The Company was established with a vision to provide engaging brands that provide the very best foods to meet consumer demand for clean, sustainable and healthy products. The core brands in the portfolio are Blue Dinosaur® and OMG.