



Announcement Summary

Entity name

SENETAS CORPORATION LIMITED

Applicable security for the reorganisation

SEN	ORDINARY FULLY PAID
SENAB	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
SENAA	PERFORMANCE RIGHTS

Announcement Type

Update to previous announcement

Date of this announcement

5/9/2025

Reason for the Update

In accordance with ASX Listing Rule 7.13, SEN is not permitted to have the same record dates for the proposed consolidation of capital and capital return. Provided shareholder approval is granted, the record date for the consolidation of capital will now be after the capital return has been completed.

Additional Information

No.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

SENETAS CORPORATION LIMITED

1.2 Registered Number Type

ABN

Registration Number

33006067607

1.3 ASX issuer code

SEN

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

In accordance with ASX Listing Rule 7.13, SEN is not permitted to have the same record dates for the proposed consolidation of capital and capital return. Provided shareholder approval is granted, the record date for the consolidation of capital will now be after the capital return has been completed.

1.4b Date of previous announcement(s) to this update

29/8/2025

1.5 Date of this announcement

5/9/2025

1.6 Securities affected by the consolidation or split**ASX +Security Code****ASX +Security Description**

SEN

ORDINARY FULLY PAID

SENAB

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

SENAA

PERFORMANCE RIGHTS

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes



2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	14/11/2025	Actual	No

Comments

No.

Part 3 - Consolidation or split timetable and details

3.1 +Record date

1/12/2025

3.2 Date of +security holder meeting

14/11/2025

3.2a Effective date of consolidation or split

26/11/2025

3.3 Last day for trading in the pre consolidation or split +securities

27/11/2025

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

28/11/2025

3.5 Record date

1/12/2025

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

2/12/2025

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

8/12/2025

3.8 Trading starts on a normal T+2 basis

9/12/2025

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

11/12/2025

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

100

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

**4.2 Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after consolidation or split**5.1 +Securities on issue before and after the consolidation or split**

ASX +Security Code	ASX +Security Description		
SEN	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	1,656,019,083	16,560,191	Estimated
ASX +Security Code	ASX +Security Description		
SENAB	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	38,000,000	380,000	Actual
ASX +Security Code	ASX +Security Description		
SENAA	PERFORMANCE RIGHTS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	4,350,000	43,500	Actual

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
SENAB	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
SENAA	PERFORMANCE RIGHTS	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000



Part 6 - Further information

6.1 Further information relating to the consolidation or split

The exercise price of each Option (unquoted) will be proportionally increased to one hundred times the old exercise price to maintain the total value of each Option contract between the Company and each Option holder.

The Performance Rights issued by the Company do not have an exercise price and it will not be impacted by the share consolidation.

6.2 Additional information for inclusion in the Announcement Summary

No.