

## Scalare Partners Holdings Limited (ASX:SCP)

ABN 69 638 225 886  
Level 17, Tower 3  
300 Barangaroo Ave  
Sydney, NSW 2000

### ASX Announcement

10 September 2025

#### Notice given under section 708A(5)(e) of *Corporations Act 2001* (Cth)

This notice is given by Scalare Partners Holdings Limited (ACN 638 225 886) (**Scalare**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

Scalare has today issued 12,500,000 new fully paid ordinary shares as consideration shares (**Consideration Shares**) on completion of the acquisition of Tank Stream Labs. The consideration shares will be subject to escrow until 14 November 2026.

Scalare has also issued 16,782,977 new fully paid ordinary shares under a Placement and 757,067 new fully paid ordinary shares (collectively **New Shares**) under a Share Purchase Plan, all at an issue price of \$0.12 per New Share. Out of the 16,782,977 new fully paid ordinary shares issued under the Private Placement, 26,000,001 New Shares will be applied towards settlement of the Tank Stream Labs transaction in lieu of cash.

12,500,014 Options will be issued to the Placement Participants, and 378,535 Options will be issued to SPP Participants.

Scalare confirms that:

1. The Consideration Shares and New Shares were issued without disclosure under Part 6D.2 of the Act.
2. This notice is being given under section 708A(5)(e) of the Act.
3. As at the date of this notice, Scalare has complied with:
  - (a) the provisions of Chapter 2M of the Act as they apply to Scalare (accounting requirements); and
  - (b) section 674 and 674A of the Act (continuous disclosure requirements).
4. As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

Signed for and on behalf of the board of directors of Scalare Partners Holdings Limited.

**Lucy Rowe**

Joint Company Secretary

*This announcement has been approved for release by the Board of Scalare Partners.*

**For More Information:** Carolyn Breeze +61 408 606 046 Carolyn.breeze@scalarepartners.com