

11th June 2014

The Manager, Listings
Australian Securities Exchange Limited
Company Announcements Office


Dear Sir

**re : OAKTON LIMITED
OPTIONS LAPSED**

The Company advises that 97,000 ESOP Options have lapsed. The options are not quoted on the ASX and have various exercise prices and expiry dates.

The total ESOP Options, issued with various exercise prices and expiry dates, currently on issue is 722,500.

The total number of quoted ordinary securities is not affected by this notice and remains at 89,990,235.

A handwritten signature in black ink, appearing to read 'Michael Miers', with a long horizontal flourish underneath.

Yours faithfully
Michael Miers
Company Secretary
Oakton Limited