



SteriHealth Limited

ASX Announcement

11 June 2014

### Federal Court of Australia approves the SteriHealth Scheme

SteriHealth Limited (**SteriHealth**) is pleased to announce that the Federal Court of Australia has today made orders approving the Scheme of Arrangement (**Scheme**) under which Catilina Nominees Pty Ltd ACN 005 197 455 as trustee of the Danny Boulas Daniels Family Trust (**Catilina**) will acquire all of the issued shares in SteriHealth that are not already held by Catilina or its associates for cash consideration of \$1.75 per SteriHealth share.

The Federal Court's approval of the Scheme follows approval by SteriHealth shareholders of the Scheme at the Scheme Meeting held on 3 June 2014.

The orders of the Federal Court are expected to be lodged with the Australian Securities and Investments Commission on Thursday, 12 June 2014, at which time the Scheme will become legally effective.

The following table sets out the envisaged timetable for completion of the Scheme.

Event	Date
Effective Date	Thursday, 12 June 2014
Last day of trading in SteriHealth Shares on ASX	Thursday, 12 June 2014
Record Date – Time and date for determining entitlements to Scheme Consideration under the Scheme	5:00pm (Melbourne time) on Friday, 20 June 2014
Implementation Date – Transfer of Scheme Shares to Catilina	Thursday, 26 June 2014
Payment of Scheme Consideration	Thursday, 26 June 2014

Should you have any questions, please email: [shareholder.questions@sterihealth.com.au](mailto:shareholder.questions@sterihealth.com.au)

Cameron Grant  
Company Secretary  
SteriHealth Limited

**SteriHealth Limited**

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