

12 June 2014

Kate Kidson Principal Adviser Listings Compliance (Melbourne) ASX Compliance Pty Limited Level 4 North Tower, 525 Collins Street Melbourne VIC 3000

Dear Kate

RE: Change in the Name of The Australian Social Infrastructure Fund to Folkestone Social Infrastructure Trust

The accompanying letter outlining the change of the name of The Australian Social Infrastructure Fund (ASX:AZF) to Folkestone Social Infrastructure Trust (ASX:FST) will be dispatched to all unitholders.

Yours sincerely

Scott Martin

Company Secretary



12 June 2014

Dear Unitholder

The Australian Social Infrastructure Fund Changes its Name to Folkestone Social Infrastructure Trust

As part of a broader rebranding for Folkestone Limited, the name of The Australian Social Infrastructure Fund has been changed to the Folkestone Social Infrastructure Trust (Trust). Folkestone has completed a rebranding to create a fresh and dynamic identity for the next phase of its growth and development. The use of the Folkestone brand recognises its commitment to managing the Trust whilst respecting the goodwill associated with the Trust's existing name and profile.

What does this mean for my investment?

The rebranding will not have any financial implications for you or impact on the way we manage your investment. Our investment team and processes remain unchanged. You can expect the same commitment to delivering sound returns on your investment.

Along with the change of name, the ASX code will change from AZF to FST, effective 12 June, 2014. Please note, from this date, the old "AZF" ASX code will no longer be active. As part of the rebranding, the Fund's website and investor enquiries email address will change to the following:

Website: www.sitrust.folkestone.com.au

Email: fsi@folkestone.com.au

So your records are up-to-date, we have enclosed a new holding statement which provides the Trust's change of name and new ASX code. You are <u>not</u> required to take any action as a result of this change. The change will have no bearing on your investment or the manner in which you correspond with us other than those changes noted above.

We look forward to the next phase of managing the Folkestone Social Infrastructure Trust. Please contact Investor Services on +61 3 8601 2668 or email us at fsi@folkestone.com.au if you have any queries.

Yours sincerely

NICK ANAGNOSTOU

Chief Executive Officer Social Infrastructure Funds

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