

ASX ANNOUNCEMENT GROWTHPOINT PROPERTIES AUSTRALIA (ASX Code: GOZ)

12 June 2014

Despatch of Offer Booklet

Further to the announcement by Growthpoint Properties Australia ("**Growthpoint**") on 3 June 2014 of a \$125 million rights offer, Growthpoint confirms that a hard copy of the rights offer booklet (in the form released to the ASX), together with a personalised entitlement and acceptance form, has been despatched to all eligible securityholders today.

Please refer to the rights offer booklet released to the ASX on 3 June 2014 for further information about the rights offer and eligibility.

www.growthpoint.com.au

Media and investor enquiries should be directed to:

Aaron Hockly, Company Secretary
Growthpoint Properties Australia
Telephone: +61 8681 2900
info@growthpoint.com.au

Growthpoint Properties Australia

Growthpoint Properties Australia is a publicly traded ASX listed A-REIT (ASX Code: GOZ) that specialises in the ownership and management of quality investment property. GOZ owns interests in a diversified portfolio of 51 office and industrial properties throughout Australia valued at over \$2 billion (post the acquisition of 1 Charles Street, Parramatta expected by 30 June 2014) and has an investment mandate to invest in office, industrial and retail property sectors.

GOZ aims to grow its portfolio over time and diversify its property investment by asset class, geography and tenant exposure through individual property acquisitions, portfolio transactions and corporate activity (M&A transactions) as opportunities arise.