



Montech Holdings Limited
ACN 050 240 330

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16 June 2014

Attention: Company Announcements Office
Australian Securities Exchange
Exchange Centre
20 Bridge Street
Sydney NSW 2000

By E-Lodgement

Dear Sirs

ASIC Interim Stop Order

The Board of Montech Holdings Limited (**Company**) advises that on 13 June 2014, the Australian Securities and Investment Commission (**ASIC**) made an Interim Stop Order in respect of the prospectus dated 28 May 2014 (**Prospectus**).

The Company has yet to lodge financial accounts for the 6 month period ending 31 December 2013 and for the financial year ending 30 June 2013 (**Outstanding Accounts**). Concerns raised by ASIC relate to these Outstanding Accounts.

The Company is close to finalising the audit of these Outstanding Accounts.

Whilst the Interim Stop Order remains in place, the Company will make no offers, issues, sales or transfers of shares under the Prospectus. Accordingly, whilst the Company works with ASIC to address these issues, the Closing Dates for the Offers under the Prospectus will be extended.

If you have any queries, please contact the undersigned on (+61 2) 8072 1400.

Yours faithfully

Andrew Whitten
Company Secretary